

Anant Raj Limited

(Formerly Anant Raj Industries Limited)

CIN : L45400HR1985PLC021622

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ARL/CS/13105

May 5, 2021

To,

The Manager (Listing Operations)
BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai-40001

To,

The Listing Compliance Department
National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai-400051

SCRIP CODE - 515055

SYMBOL : ANANTRAJ

Subject : Allotment of 2,90,00,000 Fully Convertible Warrants of Face Value Rs. 2/- each on preferential basis.

Dear Sir,

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform that the Board of Directors of the Company at their meeting held today i.e., Wednesday, May 05, 2021, approved the allotment of 2,90,00,000 (Two Crore Ninety Lakh) Fully Convertible Warrants ('Warrants') of face value of Rs.2/- (Rupees Two Only) each on receipt of 25% of the issue price from the allottees, carrying a right to subscribe to one Equity Share per Warrant, for cash at an issue price of Rs.56.35/- (including premium of Rs. 54.35/-) per warrant, on preferential basis to persons belonging to 'Promoter and Promoter group' and 'Non-Promoter' (Allottees) on receipt of 100% of issue price from the allottees in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The details are as follows:

S. No.	Name of the allottee	No. of Warrants allotted
1.	Anekvarna Estate LLP	1,45,00,000
2.	Genesis Grand General Trading LLC	1,45,00,000
Total		2,90,00,000

The Company has already got 'In Principle Approval' from BSE Ltd. and National Stock Exchange of India Ltd. vide their letters dated April 20, 2021, for above said allotment.

The meeting of the Board of Directors of the Company commenced at 10:00 AM and concluded at 11.15 AM.

You are requested to kindly take the same on your records.

Yours faithfully,
For Anant Raj Limited

Manoj Pahwa
Company Secretary
Membership No. A7812

Place: New Delhi