

Date: 26-06-2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai- 400001

Metropolitan Stock Exchange of India Limited (MSE)
205(A), 2nd floor, Piramal Agastya Corporate Park,
Kamani Junction, LBS Road,
Kurla (West), Mumbai – 400070

Ref.: SYMBOL: MTPL | SCRIP ID 540254 | ISIN: INE245H01018

Sub: Intimation as per Regulation 84 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") and Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations")

Dear Sir,

With reference to captioned subject and in furtherance to our earlier intimation dated June 16, 2026 with respect to the offer and issue of Equity shares of Marg Techno-Projects limited (the Company) by way of Right issue to eligible equity shareholders of the Company as on the Record date June 20, 2026 for an aggregate amount not exceeding Rs. 6390.00 Lakhs, we here by enclose copies of Newspaper clippings regarding Pre-issue advertisement with respect to Rights issue published on June 26, 2026 in all editions of following newspaper:

1. Financial Express (English) National Daily - All Editions
2. Jansatta (Hindi) National Daily – All Editions
3. Financial Express (Gujarati) – Gujarat Region

The above advertisement is also available on the website of the Company i.e. <https://margtechno.com/>.

We request you to take the aforesaid on records.

Thanking You

Yours Faithfully,

For, Marg Techno Project Limited

Akhil Nair
Managing Director
DIN: 077065036

For, MARG TECHNO-PROJECTS LIMITED
On behalf of the Board of Directors
Sd/-
Akhil Nair
Managing Director
DIN: 077065036

Date: June 25, 2026
Place: Surat

Disclaimer: Our Company is proposing, subject receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated June 16, 2026 with the Stock Exchange and is submitting to Securities and Exchange Board of India for information and dissemination. The Letter of Offer is available on the website of Designated Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com, Our Company at margtechno@gmail.com and the Registrar to the Issue at www.mcsregistrars.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning a page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

[illegible]

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document.

MARG TECHNO-PROJECTS LIMITED

Corporate Identity Number: L69590GJ1993PLC019764

Marg Techno-Projects Limited ("Company" or "Issuer") was incorporated at Gujarat as "Marg Finance Limited" on July 02, 1993 under the Companies Act, 1956 and a Certificate of Incorporation was issued by the Registrar of Companies, Gujarat. Subsequently, the name of the Company was changed to "Marg Techno-Projects Limited" and a fresh Certificate of Incorporation consequent to change of name was obtained August 05, 1996. Our Company is registered under Section 45-IA of the Reserve Bank of India Act, 1934 to carry on the business of a Non-Banking Financial Institution. Our Company is registered with the Reserve Bank of India ("RBI") as Non-Systemically Important Non-Deposit taking Non-Banking Finance Companies (NSI-ND-NBFC), Investment and Credit Company ("ICC"). The registration number is 01.00071 vide the Certificate of Registration dated November 24, 1998. For further details, please refer "General Information" on page 42 of this Letter of Offer.

Registered Office: 1206, Royal Trade Centre, Opposite Star Bazaar, Adajan, Surat-395008, Gujarat, India. Telephone: +91 8460200838 | E-mail Id: margtechno@gmail.com | Website: margtechno@gmail.com

THE PROMOTERS OF THE COMPANY ARE ARUN MADHAVAN NAIR, AKHIL NAIR, MADHAVAN KAKKAT NAIR, DHANANJAYAKAKKAT NAIR AND REEMA MADHAVAN NAIR

THE ISSUE

FOR PRIVATE CIRCULATION TO THE ELIGIBLE SHAREHOLDERS OF MARG TECHNO-PROJECTS LIMITED ("OUR COMPANY")

RIGHTS ISSUE OF UP TO 6,39,00,000 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹10.00/- (RUPEE TEN ONLY) ("EQUITY SHARES") EACH AT A PRICE OF ₹10.00/- (RUPEE TEN ONLY) PER EQUITY SHARE ("ISSUE PRICE") ("RIGHT SHARES") FOR AN AMOUNT AGGREGATING UP TO ₹639.00 LAKHS ("RUPEES SIXTY THREE CRORE NINETY LAKH ONLY") ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF MARG TECHNO-PROJECTS LIMITED ("COMPANY" OR "ISSUER") IN THE RATIO OF 09 (NINE) RIGHTS EQUITY SHARES FOR EVERY 02 (TWO) EQUITY SHARE, HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, SATURDAY, JUNE 20, 2026 ("ISSUE"). THE ISSUE PRICE IS 0 (ZERO) TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, PLEASE REFER TO THE SECTION TITLED "TERMS OF THE ISSUE" ON PAGE 78 OF THIS LETTER OF OFFER. *Assuming full subscription in the issue. Subject to finalization of Basis of Allotment

NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENOUNCIATION*	ISSUE CLOSURES ON**
MONDAY, JUNE 29, 2026	WEDNESDAY, JULY 01, 2026	MONDAY, JULY 06, 2026

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date.

**Our Board will have the right to extend the Issue Period as it may determine from time to time, provided that this issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details, check section on ASBA below.

FACILITIES FOR APPLICATION IN THIS ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" on page no. 81 of the Letter of Offer.

The Application Form can be used by the Eligible Equity Shareholders as well as the Renouncers, to make Applications in this issue based on the Rights Entitlement credited in their respective demat accounts or demat suspense escrow account, as applicable. For further details on the Rights Entitlements and demat suspense escrow account, see "Credit of Rights Entitlements in demat accounts of Eligible Shareholders" on page 90 of this Letter of Offer.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form, as applicable, as on Record Date and applying in this issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each demat account.

APPLICATION THROUGH ASBA FACILITY

Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSS or online/electronic Application through the website of the SCSSs (if made available by such SCSS) for authorizing such SCSS to block Application Money payable on the Application in their respective ASBA Accounts. Application through ASBA facility in electronic mode will only be available with such SCSSs who provide such facility.

Investors should ensure that they have correctly submitted the Application Form or have otherwise provided an authorization to the SCSS, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE SHAREHOLDERS

In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI - Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only.

APPLICATION BY ELIGIBLE SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least 2 (Two) Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company. In the event, the relevant details of the demat accounts of such Eligible Equity Shareholders are not received during the Issue Period, then their Rights Entitlements kept in the suspense escrow demat account shall lapse.

SELF-CERTIFIED SYNDICATE BANKS

Please note that subject to SCSSs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 28, 2012, within the period stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSSs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2019 dated January 2, 2019, it is clarified that for making Applications by SCSSs on their own account using ASBA facility, each such SCSS should have a separate account in its own name with any other SEBI registered SCSS(s). Such account shall be used solely for the purpose of making an Application in this issue and clear demarcated funds should be available in such account for such an Application.

ASBA: For the list of banks which have been notified by SEBI to act as SCSSs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?do=RecognisedFPI-pe&sebiintl=34>. For details on Designated Branches of SCSSs collecting the Application Form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE.

APPLICATION ON PLAIN PAPER

An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plain paper in case of non-receipt of Application Form as detailed above. An Eligible Equity Shareholder is required to submit the plain paper Application to the Designated Branch of the SCSS to authorizing such SCSS to block Application Money in the said bank account maintained with the same SCSS. Applications on plain paper will not be accepted from any address outside India.

Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with this bank, must reach the office of the Designated Branch of the SCSS before the Issue Closing Date and should contain the following particulars:

(i) Name of our Company, being MARG TECHNO-PROJECTS LIMITED; (ii) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); (iii) Registered Folio No./DP and Client ID No.; (iv) Number of Equity Shares held as on Record Date; (v) Allotment option - only dematerialized form; (vi) Number of Right Shares entitled to; (vii) Total number of Right Shares applied for; (viii

