

Ref :- GSPC/S&amp;L/2019-20

Date :- 4<sup>th</sup> April, 2019

To

**Manager – Listing Department****National Stock Exchange of India Limited (NSE)**

“Exchange Plaza,

Bandra-Kurla Complex,

Bandra (E)

Mumbai – 400 051

Fax No. : 022-26598237/38

Dear Sir/Madam,

**Sub :- Disclosure required as per provisions of Regulation 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attach disclosure of the promoters shareholding in Gujarat State Petronet Limited as required under Regulation 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the financial year ended 31<sup>st</sup> March, 2019.

This is for your information and record.

Thanking You,

Yours Faithfully,

**For Gujarat State Petroleum Corporation Limited****Sandeep Dave**  
**Company Secretary**

Encl :- as above

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                           |                                                           |                                                   |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                                 | <b>Gujarat State Petronet Limited</b>                                                                                     |                                                           |                                                   |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                          | <b>Bombay Stock Exchange Limited<br/>National Stock Exchange of India Limited</b>                                         |                                                           |                                                   |
| 3. Particulars of the shareholder(s) :<br>a. <del>Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</del><br><b>or</b><br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | <b>Gujarat State Petroleum Corporation Limited</b> <span style="background-color: black; color: black;">XXXXXXXXXX</span> |                                                           |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above.                                                                                                                                                                                                                                                                                                                                                                            | Number of shares                                                                                                          | % w.r.t. total share / voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of 31 <sup>st</sup> March, 2019, holding of:                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                           |                                                           |                                                   |
| a) <b>Shares,</b>                                                                                                                                                                                                                                                                                                                                                                                                                                  | <b>212305270</b>                                                                                                          | <b>37.64</b>                                              | <b>37.64</b>                                      |
| b) Voting Rights (otherwise than by shares),                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                           |                                                           |                                                   |
| c) Warrants,                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                           |                                                           |                                                   |
| d) Convertible Securities,                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                           |                                                           |                                                   |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                           |                                                           |                                                   |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                                       | <b>212305270</b>                                                                                                          | <b>37.64</b>                                              | <b>37.64</b>                                      |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Note**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.



**Signature of the Authorized Signatory:**

**Date:** 4<sup>th</sup> April, 2019

**Place:** Gandhinagar