

F. No. 1(11)/2009-PE.XI
GOVERNMENT OF INDIA
MINISTRY OF HEAVY INDUSTRIES AND PUBLIC ENTERPRISES
DEPARTMENT OF HEAVY INDUSTRY
PE – XI Section

Udyog Bhawan,
New Delhi-110011

Dated : 03.04.2017

To

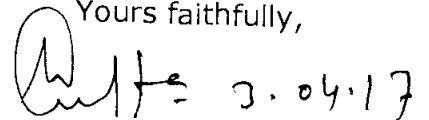
1. Corporation Relationship Department,
Bombay Stock Exchange Limited,
1st Floor, New Trading Ring,
Rotunda Bldg., P.J. Towers,
Dalal Street, Fort,
Mumbai – 400 001
2. National Stock Exchange of India Ltd.
"Exchange Plaza", Plot No. C-1, G-Block,
Bandra Kurla Complex, Bandra (East)
Mumbai.
Mail ID- takeover@nse.co.in

Subject : Yearly disclosures in terms of Rules 30(1) and 30(2) of SEBI
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Sir,

Please find enclosed herewith the yearly disclosure in terms of
Regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares &
Takeovers) Regulations, 2011 for the financial year ending 31st March, 2017
in the form specified.

Yours faithfully,



(Sanjiv Kumar Gupta)

Under Secretary to the Govt. of India

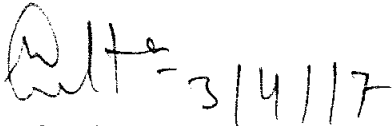
Tele : 23063347

Copy to : Company Secretary, BHEL, Corporate Office, Asian Games Village
Complex, New Delhi – 110049 - Alongwith disclosure form showing position
of GoI shareholding as on 31st March, 2017.

Part – B**

Name of the Target Company (TC) : BHARAT HEAVY ELECTRICALS LTD.

Names of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs in Promoter/ Promoter group	PAN of the person and PACs
PRESIDENT OF INDIA	YES	NA



A handwritten signature in black ink, appearing to read 'A. H. S.', followed by the date '3/4/17' written in a similar style.

Signature of Authorize Signatory :

Place : New Delhi

Date : 03.04.2017

Note :

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.