

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

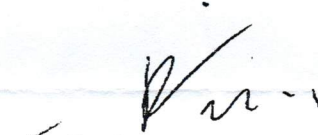
1.	Name of the Target Company (TC)	Godfrey Phillips India Limited
2.	Name of the acquirer(s)	Ruchir Kumar Lalit Modi
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Acquirer is immediate relative of one of the promoter
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Lalit Kumar Modi
	b. Proposed date of acquisition	31-07-2015
	c. Number of shares to be acquired from each person mentioned in 4(a) above	2,000
	d. Total shares to be acquired as % of share capital of TC	0.0038%
	e. Price at which shares are proposed to be acquired	Nil
	f. Rationale, if any, for the proposed transfer	Gift transaction between father and son
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not applicable as it is a gift transaction
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.

8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable as no consideration involved.			
9	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	The transaction under the report does not attract disclosure requirements stipulated under Chapter V as it is an inter-se transfer of shares between one promoter and his immediate relative. There would be no change in the total shareholding of any of promoter or promoter group subsequent to acquisition of shares under the report.			
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Please refer Annexure 'A'			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
	a. Acquirer(s) and PACs(other than sellers)(*)	As per Annexure 'B'			
	b. Seller(s)				

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.


Ruchir Kumar Lalit Modi

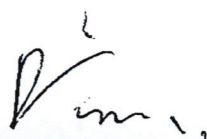
Date: 21.07.2015

Place:

Annexure 'A'

Declaration

I, Ruchir Kumar Lalit Modi S/o Sh. Lalit Kumar Modi, proposed acquirer of 2,000 equity shares of Godfrey Phillips India Limited, hereby declares that all the Conditions specified under regulation 10(1)(a) with respect to exemption would be duly complied with.


✓ Ruchir Kumar Lalit Modi

Date: 21.07.2015

Place:

Shareholding details

Sl.No	Name(s) of the acquirer(s) and PAC	Before the proposed Acquisition		After the proposed Acquisition	
		No. of Shares	% w.r.t total share capital / voting rights of TC	No. of Shares	% w.r.t total share capital / voting rights of TC
a	Acquirer(s) and PACs (Other than seller)				
1	RUCHIR KUMAR LALIT MODI (Acquirer)	0	0.00%	2000	0.00%
2	K K MODI	2000	0.00%	2000	0.00%
3	SAMIR KUMAR MODI	2000	0.00%	2000	0.00%
4	DIVYA MODI	11500	0.02%	11500	0.02%
5	RITIKA N RUNGTA	5440	0.01%	5440	0.01%
6	K K MODI INVESTMENT AND FIN.SER.PVT LTD	15198660	29.23%	15198660	29.23%
7	GOOD INVESTMENTS (INDIA) LTD	4095220	7.88%	4095220	7.88%
8	QUICK INVESTMENT (INDIA) LTD	2081800	4.00%	2081800	4.00%
9	SUPER INVESTMENT INDIA LTD	527260	1.01%	527260	1.01%
10	SPIKE MOBILES LIMITED	86500	0.17%	86500	0.17%
11	LONGWELL INVESTMENT PVT LTD	80000	0.15%	80000	0.15%
12	SWASTH INVESTMENT PVT.LTD	80000	0.15%	80000	0.15%
13	MOTTO INVESTMENT PVT LTD	79000	0.15%	79000	0.15%
14	HMA UDYOG PRIVATE LTD	68000	0.13%	68000	0.13%
15	UPASANA INVESTMENT PVT LTD	450	0.00%	450	0.00%
16	K K MODI & BINA MODI (TRUSTEES - INDOFIL SENIOR EXECUTIVES (OFFICERS) WELFARE TRUST).	386280	0.74%	386280	0.74%
17	K K MODI & BINA MODI (TRUSTEES - INDOFIL JUNIOR EMPLOYEES (FACTORY) WELFARE TRUST).	380000	0.73%	380000	0.73%
18	K K MODI & BINA MODI (TRUSTEES - INDOFIL JR.EMP.(Offices) Welfare Trust.	308560	0.59%	308560	0.59%
19	K K MODI & BINA MODI (TRUSTEES - INDOFIL SR.EXE.(Factory) Welfare Trust.	308560	0.59%	308560	0.59%
20	K K MODI & BINA MODI (TRUSTEES - INDOFIL SR EXE.(Factory) Benefit Trust.	141360	0.27%	141360	0.27%
21	K K MODI & BINA MODI (TRUSTEES - INDOFIL JUNIOR EMP.(OFFICES) BENEFIT TRUST).	108220	0.21%	108220	0.21%
22	K K MODI TRUSTEE "INDOFIL JR.EMPLOYEES (FACTORY) BENEFIT TRUST" & BINA MODI (Trustee)	100560	0.19%	100560	0.19%
23	KEDARNATH MODI (TRUSTEE) MODI SPG & WVG MILLS CO. LTD HEAD OFFICE EMPLOYEES WELFARE TRUST.	45000	0.09%	45000	0.09%
24	K K MODI & BINA MODI (TRUSTEES - INDOFIL SENIOR EXECUTIVES (OFFICES) BENEFIT TRUST).	22840	0.04%	22840	0.04%
b	Seller(s)				
1	LALIT KUMAR MODI (Transferor)	2000	0.00%	0	0.00%
	Total	24119210	46.39%	24119210	46.39%

