KEL:SH:SE: **Date: 11th March, 2026**

To
The Manager - Corporate Relationship Department
BSE Limited, 1st Floor,
Phiroze Jeejeebhoy Towers,
Fort, Mumbai- 400 001
Maharashtra, India

Scrip Code: BSE-500240

Subject: Allotment of 31,00,000 equity shares to Promoter Group upon conversion of Warrants.

Dear Sir/Madam,

This is to inform you that the Board of Directors of the Company in their meeting held on 11/03/2026 passed the resolution for allotment of 31,00,000 (Thirty One Lakhs) equity shares of face value of Rs.10/- (Rupees Ten Only) each at a premium of Rs.161/- (Rupees One Hundred Sixty One Only) per share to Arun Hastimal Firodia, Jayashree Firodia Trust and Arun Firodia Trust (Promoter Group) upon conversion of warrants in compliance with the applicable provisions of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018. *(Detail disclosure is provided in Annexure A)*

The Board Meeting commenced at 04:00 P.M. and concluded at 04:12 P.M.

Kindly take the above information on record.

Thanking you.

Yours faithfully,

For Kinetic Engineering Limited

Chaitanya Mundra

Digitally signed by Chaitanya Mundra
DN: c=IN, o=Personal,
pseudonym=fe24a65a83ad4a169fdf655bc4e1430d,
2.5.4.20=0a69fc2e6b4f366b4f9f3aaf632a5c30fd3dc90
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st=Orissa,
serialNumber=84305ab3c8129dea3fde8e633d832d7
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cn=Chaitanya Mundra
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Chaitanya Mundra
Company Secretary and Compliance Officer

ANNEXURE A – ISSUANCE OF EQUITY SHARES ON CONVERSION OF WARRANTS

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

<table>
<tr><th>S. No.</th><th>Particulars</th><th>Disclosures</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be Issued</td><td>Equity Shares pursuant to conversion of Warrants</td></tr>
<tr><td>2.</td><td>Type of issuance</td><td>Preferential Allotment</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or total amount for which the securities will be issued</td><td>Allotment of 31,00,000 Equity Shares at an issue price of Rs.10/- each upon conversion for equal number of warrants allotted at an issue price of Rs.171/- each aggregating to Rs. 39,75,75,000/- (Rupees Thirty Nine Crore Seventy Five Lakh Seventy Five Thousand Only)</td></tr>
<tr><td colspan="3">Additional information in case of preferential issue:</td></tr>
<tr><td>4.</td><td>Name of the Investors</td><td>Name - Arun Hastimal Firodia, Jayashree Firodia Trust and Arun Firodia Trust.</td></tr>
<tr><td>5.</td><td>Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investor</td><td>
<table>
<tr><th rowspan="2">Name of the Allottee(s)</th><th>Pre Issue Equity holding</th><th rowspan="2">No. of Shares allotted upon conversion of Warrants</th><th>Post issue Equity holding after exercise of Warrants</th></tr>
<tr><th>No. of shares</th><th>No. of shares</th></tr>
<tr><td>Arun Hastimal Firodia</td><td>32,963</td><td>1,50,000</td><td>1,82,963</td></tr>
<tr><td>Jayashree Firodia Trust</td><td>17,05,058</td><td>15,50,000</td><td>32,55,058</td></tr>
<tr><td>Arun Firodia Trust</td><td>5,72,800</td><td>14,00,000</td><td>19,72,800</td></tr>
</table>
The number of Investor is 3 (Three).</td></tr>
<tr><td>6.</td><td>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>Exercise of 31,00,000 convertible warrants into 31,00,000 fully paid up Equity Shares of Rs.10/- each.</td></tr>
</table>

The name of the allottees of Equity Shares pursuant to Conversion of Warrants

Name of Allottees	No. of Warrants allotted	No. of Warrants applied for conversion	No. of Equity Shares allotted dated 11/03/2026	No. of Equity Shares allotted dated 29/03/2025	No. of Warrants pending for conversion
Arun Hastimal Firodia	11,50,000	1,50,000	1,50,000	-	10,00,000
Jayashree Firodia Trust	41,70,057	15,50,000	15,50,000	5,96,791	20,23,266
Arun Firodia Trust	38,22,800	14,00,000	14,00,000	5,72,800	18,50,000

Registered Address:
D1 Block, Plot No.18/2,
Chinchwad, Pune
Maharashtra India 411019

Factory Address:
Kinetic Manufacturing Plant
Nagar-Daund Road, Ahmednagar
Maharashtra India 414001

Contact: +91 2066142049
Email ID: kelinvestors@kineticindia.com
Website: www.kineticindia.com
CIN: L35912MH1970PLC014819