

KREBS BIOCHEMICALS & INDUSTRIES LTD

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2012

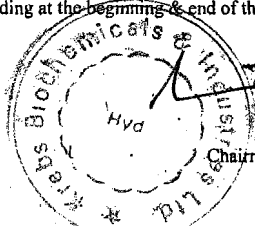
							(Rs. In lacs)
		Quarter Ended			Half Year Ended		Previous Year Ended
		30.09.2012 (Unaudited)	30.06.2012 (Unaudited)	30.09.2011 (Unaudited)	30.09.2012 (Unaudited)	30.09.2011 (Unaudited)	31.03.2012 (Audited)
	PART - 1						
1	Income from Operations						
	a) Net Sales / Income from Operations (Net of Excise Duty)	333.64	355.70	1,745.59	689.34	3,401.66	7,076.00
	b) Other Operating Income	167.98	44.97	70.49	212.95	120.41	235.03
	Total Income from operations (net)	501.62	400.66	1,816.08	902.29	3,522.07	7,311.03
2	Expenses						
	a. Cost of Material Consumed	121.10	265.33	904.50	386.44	2,051.90	3,883.92
	b. Changes in inventories of finished goods, work-in-progress and stock -in-trade	30.89	(403.74)	167.83	(373.65)	43.84	13.55
	c. Employee benefits expense	179.19	212.24	213.02	391.42	404.02	876.58
	d. Depreciation and Amortisation expense	244.31	244.76	251.57	489.07	504.22	965.71
	e. Other Expenses	179.19	335.02	654.42	514.21	1,237.30	2,690.89
	Total Expenses	754.68	653.61	2,191.33	1,407.49	4,241.28	8,430.65
3	Profit / (Loss) from Operations before other income, finance costs and exceptional items (1 - 2)	(253.06)	(252.95)	(375.26)	(505.20)	(719.21)	(1,119.62)
4	Other Income	1.73	5.16	6.72	6.89	7.61	40.30
5	Profit / (Loss) from ordinary activities before finance costs (3 ± 4)	(251.33)	(247.79)	(368.53)	(498.31)	(711.60)	(1,079.33)
6	Finance Costs	223.58	226.46	209.82	450.04	417.39	854.64
7	Profit / (Loss) from Ordinary Activities before tax (5 ± 6)	(474.91)	(474.26)	(578.36)	(948.35)	(1,128.99)	(1,933.97)
8	Tax Expense						(190.16)
9	Net Profit / (Loss) for the period (7 ± 8)	(474.91)	(474.26)	(578.36)	(948.35)	(1,128.99)	(1,743.81)
10	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	951.43	951.43	951.43	951.43	951.43	951.43
11	Earning Per Share (not annualised for the quarter)						
	(a) Basic	(4.99)	(4.98)	(6.08)	(9.97)	(11.87)	(18.33)
	(b) Diluted	(4.99)	(4.98)	(6.08)	(9.97)	(11.87)	(18.33)
	PART - 2						
A	PARTICULARS OF SHAREHOLDING						
1	Public Share Holding						
	- Number of Shares	4,768,646	4,768,646	4,708,346	4,768,646	4,708,346	4,768,646
	- Percentage of Shareholding	50.12%	50.12%	49.49%	50.12%	49.49%	50.12%
2	Promoter and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	2,200,000	2,200,000	2,200,000	2,200,000	2,200,000	2,200,000
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	46.36%	46.36%	45.78%	46.36%	45.78%	46.36%
	- Percentage of Shares (as a % of total share capital of the Company)	23.12%	23.12%	23.12%	23.12%	23.12%	23.12%
	b) Non -Pledged / Encumbered						
	- Number of Shares	2,545,640	2,545,640	2,605,940	2,545,640	2,605,940	2,545,640
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	53.64%	53.64%	54.22%	53.64%	54.22%	53.64%
	- Percentage of Shares (as a % of total share capital of the Company)	26.76%	26.76%	27.39%	26.76%	27.39%	26.76%

PARTICULARS		3 MONTHS ENDED 30.09.2012
B	INVESTOR COMPLAINTS	
1	PENDING AT THE BEGINNING OF THE QUARTER	Nil
2	RECEIVED DURING THE QUARTER	Nil
3	DISPOSED OFF DURING THE QUARTER	Nil
4	REMAINING UNRESOLVED AT THE END OF THE QUARTER	Nil

Notes:

- The above results have been reviewed by the Audit Committee at its meeting held on 9th November 2012 and approved by the Board of Directors of the Company at its meeting held on 12th November, 2012
- All the investor complaints received during the quarter were resolved. There were no investor complaints pending at the beginning & end of the quarter.
- The Company is operating in one segment only hence no segment wise results have been disclosed.
- Figures have been regrouped wherever necessary.

Place : Hyderabad
Date : 12.11.2012



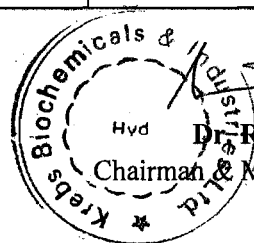
Dr. R.T.Ravi
 Chairman & Managing Director

STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS AT 30 th SEPTEMBER' 2012

Rs in Lakhs

Statement of Assets and Liabilities	As at 30.09.2012 Un Audited	As at 31.03.2012 Audited
I. <u>EQUITY AND LIABILITIES</u>		
(1) Shareholder's funds:		
(a) Share capital	951.43	951.43
(b) Reserves and surplus	415.29	1,363.66
Sub Total - Share holders Funds	1,366.72	2,315.09
(2) Non-current liabilities		
(a) Long-term borrowings	6,781.71	6,475.64
(b) Long-term provisions	171.85	174.21
Sub Total - Non Current Liabilities	6,953.56	6,649.85
(4) Current liabilities		
(a) Short-term borrowings	1,967.89	1,517.01
(b) Trade payables	2,029.31	2,733.80
(c) Other current liabilities	1,938.65	1,626.15
(d) Short-term provisions	17.10	16.34
Sub Total - Current Liabilities	5,952.95	5,893.30
TOTAL - EQUITY AND LIABILITIES	14,273.23	14,858.24
II. <u>ASSETS</u>		
(1) Non-current assets		
(a) Fixed assets		
(i) <i>Tangible assets</i>	5,358.28	5,847.36
(ii) <i>Intangible assets under development</i>	702.61	695.54
(b) Deferred Tax asset (Net)	97.27	97.27
(c) Long-term loans and advances	1,844.09	1,775.74
(d) Other Non-current assets	2,080.31	2,140.73
Sub Total - Non Current Assets	10,082.56	10,556.64
(2) Current assets		
(a) Inventories	3,409.94	3,048.57
(b) Trade receivables	362.57	773.53
(c) Cash and cash equivalents	32.55	43.16
(d) Short-term loans and advances	384.69	433.08
(e) Other current assets	0.91	3.26
Sub Total - Current Assets	4,190.66	4,301.60
TOTAL - ASSETS	14,273.22	14,858.24

Place : Hyderabad
Date : 12.11.2012



Dr. R. T. Ravi
 Chairman & Managing Director