

HEMENDRA KOTHARI

The Listing Manager
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E),
Mumbai - 400051.


Dear Sir,

Sub: Disclosure in Form C in pursuance of Regulation 13(3) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 and Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In pursuance of Regulation 13(3), of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 and Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Takeover Regulations'), I enclose herewith the required disclosure in Form C and prescribed format under Regulation 29(2) of the Takeover Regulations in respect of purchase of Equity Shares of Sonata Software Limited.

Thanking you,

Yours faithfully,



Hemendra M. Kothari

Encl: a/a

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Whether the acquirer belongs to Promoter/Promoter group		Name(s) of the Stock Exchange(s) where the shares of TC are Listed		Details of the acquisition / disposal as follows	
Sonata Software Ltd.		Mr. Hemendra M. Kothari		No		BSE Ltd. and National Stock Exchange of India Ltd.			
Name of the Target Company (TC)		Number		% w.r.t. total share/voting capital wherever applicable		% w.r.t. total diluted share/voting capital of the TC (*)			
Before the acquisition/disposal under consideration, holding of :		a) Shares carrying voting rights	b) Voting rights (VR) otherwise than by equity shares	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	d) Total (a+b+c)				
65,00,000 ¹		65,00,000 ¹	NA	NA	6.18% ¹	6.18% ¹	6.18%	6.18%	65,00,000
Details of acquisition/sale		a) Shares carrying voting rights acquired	b) VRs acquired otherwise than by equity shares	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	d) Total (a+b+c)				
21,58,776 ²		21,58,776 ²	NA	NA	2.05% ²	2.05% ²	2.05%	2.05%	21,58,776
2.05%		2.05%	NA	NA	2.05%	2.05%	2.05%	2.05%	21,58,776

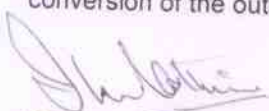
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	86,58,776	8.23%	8.23%
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Total (a+b+c)	86,58,776	8.23%	8.23%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 20, 2014 ³		
Equity share capital / total voting capital of the TC before the said acquisition/sale	10,51,59,306		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	10,51,59,306		
Total diluted share/voting capital of the TC after the said acquisition/sale	10,51,59,306		

¹The Shareholding is given as disclosed in disclosures under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on February 22, 2013.

²The Equity Shares are purchased over a time between the period from February 22, 2013 to February 20, 2014.

³On last date of purchase of Equity Shares triggering the reporting requirement, 1,00,000 (One Lakh) Equity Shares amounting to 0.09% of Share Capital of the Company were acquired by Mr. Kothari on February 20, 2013 from open market. Mr. Kothari held 85,58,776 Equity Shares amounting to 8.13% of Equity Share Capital of the Company as on February 19, 2014.

Note: (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



(Hemendra Kothari)

Place: Mumbai

Date: 21st February, 2014

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13(3) and (6)]

Regulation 13(3)—Details of change in shareholding in respect of persons holding more than 5% shares in Sonata Software Ltd.

Name, PAN No. & address of share- holders	Share- holding prior to acquisition/ sale	No. & % of shares/ voting rights acquired/ sold	Receipt of allotment advice/ acquisition of shares/ sale of shares specify	Date of intimation to comp- any	Mode of acquisition on (market purchase/ public/ rights/ preferential offer etc.)	No. & % of shares/ voting rights post- acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Mr. Hemendra M. Kothari PAN: ABOPK8771F Address: 57, Sea View, Worli Sea Face, Worli, Mumbai 400025.	65,00,000 Equity Shares - 6.18% ¹	21,58,776 Equity Shares - 2.05% ²	February 20, 2014	February 21, 2014	Market Purchase	86,58,776 Equity Shares - 8.23%	DSP Merrill Lynch Ltd. IBN011348134	BSE NSE	17,000 ³ 83,000 ³	7,99,000 39,01,000	NA NA	NA NA

¹The Shareholding is given as disclosed in Form A on February 22, 2013.

²The Equity Shares are purchased over a time between the period from February 22, 2013 to February 20, 2014.

³ Before the last date of purchase of Equity Shares triggering the reporting requirement, Mr. Kothari held 85,58,776 Equity Shares amounting to 8.13% of Equity Share Capital of the Company as on February 19, 2014.


(Hemendra Kothari)

Place: Mumbai

Date: 21st February, 2014