



June 1, 2020

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

Dear Sirs,

Sub: Disclosure under regulation 30(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

We attach the disclosure pursuant to Regulation 30(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the shareholding and voting rights held by Reliance Industries Limited in Alok Industries Limited, the Target Company, as on March 31, 2020.

Please take the same on record.

Thanking you,

Yours faithfully,
For **Reliance Industries Limited**

A handwritten signature in blue ink, appearing to read "Savithri".

Savithri Parekh
Joint Company Secretary and
Compliance Officer

Encl: a/a

To,
Shri K H Gopal
Company Secretary
Alok Industries Limited
17/5/1, 521/1,
Village Rakholi/ Saily,
Silvassa-396230,
Union Territory of Dadra and Nagar Haveli.

Disclosure under Regulation 30(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of shareholding

1. Name of the Target Company (TC)	Alok Industries Limited (Alok)		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Reliance Industries Limited ---		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t total share / voting-capital	% w.r.t total diluted share / voting capital of TC (*)
As of March 31 st of the year (i.e., as of March 31, 2020), holding of:			
a) Shares Equity shares carrying Voting rights (Refer note)	83,33,33,333	37.70	17.69
b) Voting Rights (otherwise than by shares)	NA	NA	NA
c) Warrants	NA	NA	NA
d) Convertible Securities Optionally Convertible Preference Shares (Refer note)	250,00,00,000	NA	53.07
e) Any other instrument that would entitle the holder to receive shares in the TC.	NA	NA	NA
Total	333,33,33,333	37.70[^]	70.76

[^] Represents % of total equity capital carrying voting rights of the Target Company



Note:

In accordance with the Resolution Plan submitted by Reliance Industries Limited (RIL) and JM Financial Asset Reconstruction Company Limited acting in its capacity as a Trustee of 'JMFARC-March 2018 – Trust'- (JMFARC) and approved by National Company Law Tribunal, Ahmedabad Bench, under Section 31 of the Insolvency and Bankruptcy Code, 2016:

(i) the Target Company had on February 28, 2020 allotted Equity shares and Optionally Convertible Preference Shares to RIL.

(ii) the Financial Creditors (namely State Bank of India, IDBI Bank Limited and IFCI Limited) of the Target Company had on behalf of JMFARC, invoked pledge on 13,59,11,844 equity shares held by the Promoters of the Target Company and the said shares were credited to JMFARC on April 7, 2020.

In accordance with the approved Resolution Plan, RIL is yet to take control of the Target Company. Upon implementation of the said Resolution Plan, RIL along with JMFARC will acquire joint control of the Target Company.

For Reliance Industries Limited

A handwritten signature in blue ink, appearing to read "Savithri".

Savithri Parekh
Joint Company Secretary and
Compliance Officer

Place: Mumbai

Date: June 1, 2020