

DLF Ltd.

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May 15, 2013

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051

Ref: **DLF Limited**

BSE - Script Code: 532868, Scrip ID - DLF

NSE - DLF

Dear Sir,

Sub: Updates on proposed issue of 81,018,417 equity shares of face value Rs. 2/- each (the “Equity Shares”) of DLF Limited (the “Company”), at a price determined in accordance with the allotment criteria pursuant to the provisions of Chapter VIII A of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the “SEBI Regulations”), to Eligible Qualified Institutional Buyers (the “Issue”)

We would like to inform you that the Equity Issuance Committee of the Board of Directors of the Company vide resolution dated May 15, 2013 approved and adopted the Prospectus in respect of the institutional placement of 81,018,417 Equity Shares under Chapter VIII-A of the SEBI Regulations, at an issue price of Rs.230/- per Equity Share aggregating to Rs.18,634,235,910/-. The Prospectus will be delivered for registration to the Registrar of Companies, NCT of Delhi and Haryana and filed with the Securities and Exchange Board of India, BSE Limited and the National Stock Exchange of India Limited.

Thanking you,

Yours faithfully,
for **DLF Limited**


Company Secretary