

August 28, 2021

The Manager – Listing Compliance
BSE Limited
Floor 25, P J Towers, Dalal Street
Mumbai -400 001

The Manager- Listing Compliance
The National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East)
Mumbai-400051

Scrip code: 532640

Symbol: CYBERMEDIA

Sub.: Disclosure in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Intimation of Admission of application filed before the National Company Law Tribunal-New Delhi Branch under section 7 of the Insolvency and Bankruptcy Code, 2016

Dear Sir/Madam,

This is with reference to our Letter dated May 27, 2021 regarding 'intimation of application before the National Company Law Tribunal under section 7 of the Insolvency and bankruptcy Code, 2016'. Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the application filed under section 7 of the Insolvency and Bankruptcy Code, 2016 by Pridhvi Asset Reconstruction and Securitisation Company Limited, Financial Creditor of the Company against the Company has been admitted by the Hon'ble National Company Law Tribunal-New Delhi Branch.

The Company is seeking appropriate legal advice and shall take all necessary steps to protect the interest of the Company in the aforesaid matter.

The details as required under aforesaid Regulation 30 are enclosed as Annexure.

Kindly take note the above information on your record.

Yours truly,

For Cyber Media (India) Limited



Anoop Singh
Company Secretary
M. No. F8264

Cyber Media (India) Limited

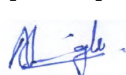
Corporate Office: Cyber House, B-35, Sector-32, Gurugram -122001 Haryana, India. Tel: +91-124- 482-2222, Fax: +91-124- 238-0694,
Bangaluru Office: # 205, 2nd Floor, Shree Complex, 73, St. John's Road, Bangalore -560042. Tel: +91-80-2286 8282, Fax:+91-80-2286 2971
Registered Office: D-74, Panchsheel Enclave, New Delhi-110017, India. Tel: +91-11-26491320
Website: www.cybermedia.co.in, CIN: L92114DL1982PLC014334. Email: info@cybermedia.co.in

Annexure

Details required under Regulation 30 of the SEBI (LODR) Regulations, 2015

Events in relation to the corporate insolvency resolution process (CIRP) of a corporate debtor under the Insolvency and Bankruptcy Code:-

- a) Filing of application by the corporate applicant for initiation of CIRP, also specifying the amount of default; **Not Applicable**
- b) Filing of application by financial creditors for initiation of CIRP against the corporate debtor, also specifying the amount of default:- *Pridhvi Asset Reconstruction and Securitisation Company Limited, Financial Creditor of the Company, filed following applications under sections 7 and 95 of the Insolvency and Bankruptcy Code, 2016 ("IBC") before the Hon'ble National Company Law Tribunal-New Delhi Branch, for seeking initiation of Corporate Insolvency Resolution Process, alleging default in payment of loan amounting to Rs. 30,64,53,813 (Rupees Thirty Crore Sixty Four Lakh Fifty Three Thousand Eight Hundred Thirteen only), as under.*
 - 1. The Company;
 - 2. Cyber Media Research & Services Limited, subsidiary of the Company, Corporate Guarantor; and
 - 3. Mr. Pradeep Gupta, Chairman & Managing Director of the Company, Personal Guarantor.
- c) Admission of application by the Tribunal, along with amount of default or rejection or withdrawal, as applicable; **The application, as mentioned in clause (b) above, filed under section 7 of the IBC by Pridhvi Asset Reconstruction and Securitisation Company Limited, Financial Creditor of the Company against the Company has been admitted by the Hon'ble National Company Law Tribunal-New Delhi Branch.**
- d) Public announcement made pursuant to order passed by the Tribunal under section 13 of Insolvency Code; **Not Applicable**
- e) List of creditors as required to be displayed by the corporate debtor under regulation 13(2)(c) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016; **Not Applicable**
- f) Appointment/ Replacement of the Resolution Professional; **Not Applicable**
- g) Prior or post-facto intimation of the meetings of Committee of Creditors; **Not Applicable**
- h) Brief particulars of invitation of resolution plans under section 25(2)(h) of Insolvency Code in the Form specified under regulation 36A(5) of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016; **Not Applicable**
- i) Number of resolution plans received by Resolution Professional; **Not Applicable**
- j) Filing of resolution plan with the Tribunal; **Not Applicable**
- k) Approval of resolution plan by the Tribunal or rejection, if applicable; **Not Applicable**
- l) Specific features and details of the resolution plan as approved by the Adjudicating Authority under the Insolvency Code, not involving commercial secrets, including details such as:- **Not Applicable**
 - (i) Pre and Post net-worth of the company;
 - (ii) Details of assets of the company post CIRP;
 - (iii) Details of securities continuing to be imposed on the companies' assets;
 - (iv) Other material liabilities imposed on the company;
 - (v) Detailed pre and post shareholding pattern assuming 100% conversion of convertible securities;



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- (vi) Details of funds infused in the company, creditors paid-off;
- (vii) Additional liability on the incoming investors due to the transaction, source of such funding etc.;
- (viii) Impact on the investor – revised P/E, RONW ratios etc.;
- (ix) Names of the new promoters, key managerial persons(s), if any and their past experience in the business or employment. In case where promoters are companies, history of such company and names of natural persons in control;
- (x) Brief description of business strategy.

- m) Any other material information not involving commercial secrets; **Not Applicable**
- n) Proposed steps to be taken by the incoming investor/acquirer for achieving the MPS; **Not Applicable**
- o) Quarterly disclosure of the status of achieving the MPS; **Not Applicable**
- p) The details as to the delisting plans, if any approved in the resolution plan. **Not Applicable**

