JAINEX AAMCOL LIMITED

Regd Off.: L-3, MIDC Industrial Area P.O. Chikalthana Aurangabad - 431006
Email: accounts@jainexgroup.com
CIN: L74999MH1947PLC005695

Date: February 13, 2026

To
Department of Corporate Service (DCS-CRD),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Subject: Outcome of Board Meeting held on Friday, February 13, 2026 under Regulation 30 and 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Scrip Code: 505212 (JAINEX)

Dear Sir / Madam,

1. Pursuant to Regulation 30 [read with Part A of Schedule lll] and 33 of SEBl (Listing Obligations and Disclosure Requirements) Regulations 2015, ("Listing Regulations), we would like to inform you that the Board of Directors of the Company at its Meeting held today, inter-alia, has:
   i. Approved the Unaudited Standalone Financial Results for the quarter and nine months ended 31st December, 2025 as recommended by the Audit Committee.
   ii. We are pleased to enclose the following:
      a. Unaudited Standalone Financial Results of the Company for the quarter and nine months ended 31st December, 2025 and
      b. Statutory Auditors Limited Review Report on Un-audited Financial Results of the Company the quarter and nine months ended 31st December, 2025.

The Board Meeting commenced today at 4:00 P.M. and concluded at 05:25 P.M

This is for the information and records of the Exchange, please take it on record.

Thanking you.

Yours Faithfully

FOR JAINEX AAMCOL LIMITED

KUNAL BAFNA
Digitally signed by KUNAL BAFNA
Date: 2026.02.13 17:32:10 +05'30'

Kunal Bafna
Whole Time Director and CFO
DIN - 00902536

R K Jagetiya & Co

Chartered Accountants

B-303, Eklavya CHSL,
N. L. Complex, Dahisar East,
Mumbai – 400068
Mobile+91 9820800926
E-mail: rkjagetiyaco@gmail.com

Limited Review Report on the Quarter ended 31st December, 2025 Financial Results of the Jainex Aamcol Limited under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Jainex Aamcol Limited

1. We have reviewed the accompanying statement of unaudited financial results of **Jainex Aamcol Ltd** ("the Company") for the quarter/nine month ended 31 December, 2025 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down Indian Accounting Standard 34 "Interim Financial Reporting" ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations'). Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Corporation personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognized

R K JAGETIYA & CO. FRN 146264W Chartered Accountants accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R K Jagetiya & Co
Chartered Accountants
FRN 146264W

R K JAGETIYA & CO. FRN 146264W Chartered Accountants

(Ravi K Jagetiya)
Proprietor
Membership No. 134691
Date: 13th February, 2025
Place: Mumbai
UDIN: **26134691KOGKVX8562**

JAINEX AAMCOL LIMITED

Regd. Office : L-3 MIDC AREA, CHIKALTHANA, AURANGABAD - 431006.

CIN: L74999MH1947PLC005695

Statement of Standalone Audited Financial Results for the Quarter ended 31st December 2025

PART I

Rs. In Lakhs

Sr. No.		Particulars	Quarter ended			Nine Month ended		Year ended
			31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
			(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	(Audited)
1		**Income from Operations**						
	(a)	Net Sales and revenue from Operations	682.53	564.96	658.04	1898.84	1786.06	2378.73
	(b)	Other Income (Net)	12.37	4.69	(0.04)	22.08	0.92	6.09
		Total Income from operations (net)	**694.90**	**569.65**	**658.00**	**1920.92**	**1786.98**	**2384.82**
2		**Expenses**						
	(a)	Cost of materials consumed	260.40	133.18	221.94	565.12	503.24	755.36
	(b)	Stores, Spares and Tools Consumed	36.97	21.27	32.49	85.79	76.60	103.37
	(c)	Purchase of stock in trade						
	(d)	Changes in inventories of finished goods,work-in-progress and stock-in-trade	(15.94)	9.58	10.47	16.78	15.59	(24.33)
	(e)	Other Manufacturing and Operating Expenses	63.89	63.51	63.31	192.57	218.14	279.55
	(f)	Employees benefits expenses	188.85	179.78	213.16	553.25	594.04	792.37
	(g)	Finance cost	17.12	13.58	8.09	39.81	26.46	34.77
	(h)	Depreciation and Impairment expenses	26.48	21.34	15.93	69.16	47.56	64.17
	(i)	Sales, Administration and Other Expenses	88.37	77.17	90.97	257.07	250.47	335.99
		Total Expenses	**666.14**	**519.41**	**656.36**	**1779.55**	**1732.10**	**2341.25**
3		**Profit/(Loss) before Exceptional and extraordinary items and tax (1-2)**	**28.76**	**50.24**	**1.64**	**141.37**	**54.88**	**43.57**
4		Exceptional items						
5		**Profit/(Loss) before extraordinary items and tax (3-4)**	**28.76**	**50.24**	**1.64**	**141.37**	**54.88**	**43.57**
6		Extraordinery Items						
7		**Profit/(Loss) before tax (5-6)**	**28.76**	**50.24**	**1.64**	**141.37**	**54.88**	**43.57**
8		**Tax Expenses (including Deferred Tax)**	22.50	15.72	0.47	55.66	13.14	9.08
	1	Current Tax	5.90	17.78	(1.71)	43.92	18.23	16.60
	2	Deferred Tax (Net)	16.60	(2.06)	2.18	11.74	(5.09)	(7.52)
	3	MAt credit Entitlement						
9		**Net Profit / (Loss) for the period (7 +/- 8)**	**6.26**	**34.52**	**1.17**	**85.71**	**41.74**	**34.49**
10		**Other Comprehensive Income**						
	a	(i) Items that will not be reclassified to profit or loss						
		(ii) Income tax relating to items that will not be reclassified to profit or loss						
	b	(i) Items that will be reclassified to profit or loss						
		(ii) Income tax relating to items that will be reclassified to profit or loss						
11		**Total Comprehensive income for the period/year (9+10)(Comprising Profit and Other Comprehensive Income for the period)**	6.26	34.52	1.17	85.71	41.74	34.49
12		**Paid up Equity share capital (face value of Rs. 10/- each)**	149.94	149.94	149.94	149.94	149.94	149.94
13		**Other Equity (including capital reserve, capital redemption reserve, share premium and retained earnings)**						576.56
14		**Earnings Per Share (of Rs. 10/-each)**						
	(a)	Basic	0.28	2.31	0.08	3.82	2.79	2.30
	(b)	Diluted	0.28	2.31	0.08	3.82	2.79	2.30

R K JAGETIYA & CO. FRN 146264W Chartered Accountants

Jainex Aamcol Ltd.

NOTES :

(1) The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 13 Febuary 2026

(2) The company's main product lines are in gear cutting tools which contributes over 93% (previous year 92%) of its revenue. The contribution from the balance operation is mostly involving common processes and use of the same machineries of main product lines and thus the company's operation is considered as a single segment.

(3) The Company has no subsidiary, joint venture or associates, hence consolidation of results are not required.

(4) The figures for the previous periods have been regrouped/rearanged wherever necessary.

Futher at the Board meeting held on 14/11/2025 the borad had approved detailed terms of Right ISSUE OF UP TO 7,48,169 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF Rs.10/- EACH OF OUR COMPANY (THE"RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF Rs.120 PER RIGHTE EQUITY SHARW (INCULDINGS A PREMIUM OF Rs.110 PER RIGHTS EQUITY SHARE) AGGEEGATING TO RS.897.80 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE (1) RIGHT EQUITY SHARE FOR EVERY TWO (2) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THRUSDAY, NOVEMBER 20, 2025.

Accordingly, on 10.12.2025 the Board had considered and approved allotment of 7,48,169/- Equity Shares of the Face value Rs.10/- Each and issue price of Rs.120/- Per Equity share including premium of Rs 110/- Per Share.

PLACE: AURANGABAD
DATE :13 FEBUARY 2026

Jainex Aamcol Ltd.

R K JAGETIYA & CO.
FRN 146264W
Chartered Accountants

JAINEX AAMCOL LIMITED

Additional disclosures as per Regulation 52(4) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015:

Sr. No.	Particulars	Quarter Ended			Nine Month ended		Year Ended
		Dec 31 2025	Sep 30 2025	31-Dec-24	Dec 31 2025	Dec 31 2024	31-Mar-25
1	Debt - Equity Ratio (no. of times) Debt -Equity Ratio = Total Borrowings including unsecured loans divided by Equity + Reserves (excluding capital reserve)	0.51	1.75	1.25	0.51	1.25	1.39
2	Debt Service Coverage Ratio (DSCR)(no. of times) DSCR = (Profit before interest,depreciation,tax and exceptional items divided by (interest expenses together with principal repayments of long-term debt excluding unsecured loans during the period and cash flow on settlement of derivatives contracts related to borrowings)	0.12	2.95	1.60	0.38	2.60	2.28
3	Interest Service Coverage Ratio (ISCR) (no.of times) ISCR= Profit before total interest, tax and exceptional items divided by interest expense	2.68	5.12	1.20	4.68	3.19	2.31
4	Current Ratio Current ratio = Current assets divided by Current liabilities	0.92	0.78	1.25	0.92	1.25	1.51
5	Long Term Debt to Working Capital Ratio Long term debt to working capital ratio = Long term borrowings (including current maturities of long term borrowings) divided by Current assets (-) Current liabilities (excluding current maturities of long term borrowings)	-13.76	-4.57	1.62	-13.76	1.62	1.05
6	Bad Debts to Accounts Receivable Ratio Bad debts to accounts receivable ratio = Bad debts divided by Average gross trade receivables	0.0000	0.0000	0.00	0.00	0.00	0.00
7	Current Liability Ratio Current liability ratio = Current liabilities divided by Total liabilities	0.84	0.71	0.66	0.84	0.66	0.65
8	Total Debt to Total Assets Ratio Total debt to total assets ratio = Total borrowings (secued and unsecured + wcl) divided by Total assets	0.22	0.39	0.40	0.22	0.4	0.44
9	Debtors Turnover Ratio Debtors turnover ratio = Revenue from operations for trailing 12 months (net of GST) divided by Average gross trade receivables	4.70	5.09	4.83	4.70	4.83	4.76
10	Operating Margin (%) Operating margin (%) = Profit before depreciation, interest, tax and exceptional items from continuing operations (-) Other income divided by Revenue from operations	10.80%	14.95%	3.90%	13.26%	7.14%	5.95%

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Jainex Aamcol Ltd.

Sr. No.	Particulars	Quarter Ended					Year Ended
		Dec 31 2025	Sep 30 2025	31-Dec-24	Dec 31 2025	Dec 31 2024	31-Mar-25
11	Net Profit Margin (%) Net profit margin (%) = Net profit after tax from continuing operations and discontinued operations divided by Revenue from operation	0.92%	6.11%	0.18%	4.51%	2.34%	1.45%
12	Inventory Turnover Ratio Inventory turnover ratio= in days = Average inventory divided by sales of products in days	89	130	96	89	96	94
13	Net Worth (Rs in Lakhs) Net worth as per section 2(57) of Companies Act,2013	1669	791	719	1669	719	712
14	Total Borrowings (Rs in Lakhs)		1386.22	898.3		898.3	988.99

Figures for previous periods have been regrouped/reclassified to confirm to the classification of the current periods and are as per audited balance sheet.

The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14-11-2025

PLACE: AURANGABAD
DATE :13 FEBUARY 2026

R K JAGETIYA & CO.
FRN 146264W
Chartered Accountants

Jainex Aamcol Ltd.