



TGV SRAAC LIMITED

(Formerly Sree Rayalaseema Alkalies and Allied Chemicals Ltd.)

6-2-1012, 2nd Floor, TGV Mansion, Khairatabad, Hyderabad - 500004, India.

Phone : +91-40-23313842, Fax : 040-23313875, Cell : +91 98483 09777

E-mail : hyd2alkalies@gmail.com ; hyd_2alkalies@rediffmail.com

http://www.tgvgroup.com, CIN : L24110AP1981PLC003077



Ref : TGVSL:SEC:BSE:2020-21

21st May, 2020

To

M/s. Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001.

Dear Sir,

Sub: Submission of disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and takeover) Regulations, 2011 - Allotment of 53,54,490 Equity Shares upon conversion of fully paid Convertible Share Warrants - Reg.

Please find enclosed copy of disclosures under Regulation 29 (1) SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 received from the Acquirer / Allottee viz. M/s. Brilliant Industries Private Ltd. (Promoter Group) with regard to allotment of 53,54,490 Equity Shares upon conversion of Fully paid Convertible share Warrants under preferential issue of TGV SRAAC Limited.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For TGV SRAAC Limited

(V. RADHA KRISHNA MURTHY)
CGM & COMPANY SECRETARY



Encl.: a / a.



BRILLIANT INDUSTRIES PRIVATE LIMITED

REF:BIPL\SEC\BSE\PREF.ALLOT\2020-21

Dt: 21/05/2020

To

BSE Ltd.,
(DCS-CRD)
25th Floor, P J Towers
Dalal Street
MUMBAI – 400 001

Dear Sir,

Sub: Declaration under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Ref: M/s TGV SRAAC Limited (formerly Sree Rayalaseema Alkalies and Allied Chemicals Ltd.) Letter Dt.20.05.2020 intimating allotment of shares.

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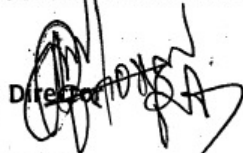
This is to bring to your kind notice that, we have acquired 53,54,490 Equity shares of M/s. TGV SRAAC Limited (formerly Sree Rayalaseema Alkalies and Allied Chemicals Limited) (CIN:L24110AP1981PLC003077) (Scrip Code No.507753) under preferential issue on 20/05/2020, upon conversion of 3rd Tranche of Convertible Share Warrants into Equity in the ratio of 1:1.

The total holdings of the Company in M/s. TGV SRAAC Limited (formerly Sree Rayalaseema Alkalies and Allied Chemicals Limited) before above acquisition was 2,11,59,740 Equity Shares (20.80 %). After acquisition of above said 53,54,490 Equity shares, our aggregate holding has gone up to 2,65,14,230 shares (24.76 %).

You are requested to take the above in your records. Details in the prescribed format are enclosed.

Thanking You

Yours faithfully
For Brilliant Industries Private Ltd.,


Director



C C to:
M/s. TGV SRAAC Limited
Regd Off: Gondiparla
Kurnool – 518004 (A.P)

Incorporated with CIN : U55101TG1988PTC008262 under the Companies Act, 1956

Regd. Office : 5th Floor, T.G.V. Mansion, 6-2-1012, Khairatabad, Hyderabad - 500 004 T.S. India

Tel : 040-23313842 Fax : 040-23313875 Email : tgvgroup_hyd@yahoo.in

GST No : 36AAACB7874L1Z7

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A Details of the Acquisition

Name of the Target Company (TC)	M/s TGV SRAAC LIMITED (CIN:L24110AP1981PLC003077)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s Brilliant Industries Private Ltd., (CIN:U55101TG1988PTC008262)		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,09,82,799		---
b) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal Undertaking / Others)	1,76,941	20.80	19.76
c) Voting rights (VR) otherwise than by equity shares	---	---	---
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	53,54,490	---	5.00
e) Total (a+b+c+d)	2,65,14,230		24.76



Details of acquisition			
a) Shares carrying voting rights acquired (conversion of fully paid first tranche warrants into Equity)	53,54,490	5.00	--
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying category) acquired	--	--	--
d) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal Undertaking / Others)	53,54,490	5.00	
e) Total (a+b+c+d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,65,14,230	24.76	24.76
b) VRs otherwise than by equity shares	--	--	--
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal Undertaking / Others)			
e) Total (a+b+c+d)	2,65,14,230		24.76



Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance etc.)	Allotment of Equity Shares of Rs.10/- each issued with a premium of Rs.27.01 per share on conversion of Third Tranche Warrants into Equity in the ratio 1:1.
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	---
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC:	20/05/2020 (intimation given on 20/05/2020)
Equity share capital / total voting capital of the TC before the said acquisition	10,17,35,310 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition	10,70,89,800 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	10,70,89,800 Equity Shares of Rs.10/- each

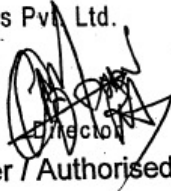
For Brilliant Industries Pvt. Ltd.



Part-B ***

Name of the Target Company

For Brilliant Industries Pvt. Ltd.



Director

Signature of the Acquirer / Authorised Signatory

Place: Hyderabad

Date: 21-05-2020

Note:

(*) Total Share Capital / Voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.