CAPITALSQUARE®
Teaming together to create value

Friday March 11, 2022

To,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001,
Maharashtra, India

Respected Sir/ Ma'am,

Subject : Rights Issue of 12,20,77,000 Equity Shares at a price of ₹1.00/- per Equity Share ('Issue Price') ('Right Shares') for an amount up to ₹ 48,83,08,000.00/- on a Right Issue basis to the Eligible Shareholders of Prismx Global Ventures Limited ('Company' or 'Issuer')

We are pleased to inform you that we have been appointed as the 'Lead Manager to the Issue' by the Company for the aforementioned Rights Issue.

In this regard, we have enclosed herewith a copy of the Issue Opening Advertisement of the Rights Issue to the Eligible Shareholders of Prismx Global Ventures Limited for your kind perusal.

We hope your good self will find the above in order and we request you to kindly upload on your website

Thanking you,

Yours faithfully,
For CapitalSquare Advisors Private Limited.

CAPITAL SQUARE ADVISORS PVT. LTD. MUMBAI

Mr. Tanmoy Banerjee
(Vice President)

Encl: As Above

CAPITAL SQUARE ADVISORS PRIVATE LIMITED
Regd. Address : 208, 2nd Floor, AARPEE Centre, MIDC Road No. 11, Andheri (E), Mumbai 400093, India.
Tel - +91 22 66849999 Fax - +91 22 66849998 | CIN No. U65999MH2008PTC187863 | Website : www.capitalsquare.in

PUBLIC ANNOUNCEMENT

(This is a public announcement for information purposes only and not for publication or distribution outside India and is not an Offer Document)

PRISMX GLOBAL VENTURES LIMITED

(Formerly Gromo Trade & Consultancy Limited)

Corporate Identification Number: L74110MH1973PLC016243

Our Company was originally incorporated on January 15, 1973, as a private limited company, under the name and style 'Kamalakshi Finance Corporation Private Limited' under the provisions of the Companies Act, 1956, with the Assistant Registrar of Companies, Maharashtra, Mumbai. The Company was converted from Private to Public Company and the name was changed to 'Kamalakshi Finance Corporation Limited' on December 11, 1973. The name of our Company was changed to 'Gromo Trade & Consultancy Limited' and the certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Maharashtra, Mumbai on July 01, 2015. Subsequently, the name of our Company was further changed to 'Prismx Global Ventures Limited' and a fresh Certificate of Incorporation pursuant to change of name was issued by the Registrar of Companies, Mumbai on November 13, 2019.

Registered Office: 1st Floor, Purva Building, Tejpal Scheme Road No. 3, Vile Parle (East), Mumbai - 400057, Maharashtra, India
Contact Number: +91 9136993920; **Contact Person:** Ms. Shreya Garg, Company Secretary and Compliance Officer;
Email-ID: infogromo@gmail.com; **Website:** www.gromotrade.com;

PROMOTERS OF OUR COMPANY ARE DHEERAJ SHAH AND PARESH B SHAH

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

RIGHTS ISSUE OF UP TO 12,20,77,000 (TWELVE CRORE TWENTY LAKHS SEVENTY-SEVEN THOUSAND) EQUITY SHARES OF FACE VALUE OF ₹1.00/- (RUPEES ONE ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹4.00/- (RUPEES FOUR ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹3.00/- (RUPEES THREE ONLY) PER EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT UP TO ₹48,83,08,000.00/- (RUPEES FORTY EIGHT CRORE EIGHTY THREE LAKHS EIGHT THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF PRISMX GLOBAL VENTURES LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 43 (FORTY- THREE) RIGHTS EQUITY SHARES FOR EVERY 100 (ONE HUNDRED) EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, THURSDAY, MARCH 03, 2022 ('ISSUE'). THE ISSUE PRICE IS 4 (FOUR) TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 142 OF THIS LETTER OF OFFER.

**Assuming full subscription and receipt of all Call Monies with respect to Right Shares*

PAYMENT METHOD FOR THE ISSUE

AMOUNT PAYABLE PER RIGHT SHARE	FACE VALUE	PREMIUM	ISSUE PRICE
On Application	₹0.50/-	₹1.00/-	₹2.00/-
One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time	₹0.50/-	₹1.00/-	₹2.00/-
Total	**₹1.00/-**	**₹3.00/-**	**₹4.00/-**

ISSUE PROGRAMME

ISSUE OPENING DATE	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON**
MONDAY, MARCH 14, 2022	TUESDAY, MARCH 22, 2022	MONDAY, MARCH 28, 2022

**Eligible Shareholders are requested to ensure that renunciation through the off-market transfer is completely in such manner that the right entitlement is credited to the demat account of the renounces on or the prior to the issue closing date.*

***Our Board or the Rights Issue Committee will have the right to extend the Issue period as it may determine from time to time not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening date). Further no withdrawal Application shall be permitted by the Applicant after the issue closing date.*

ASBA* — **Simple, Safe, Smart way of making an application - Make use of it!!! *Applications supported by blocked amount ('ASBA') is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check selection on ASBA below.**

FACILITIES FOR APPLICATION IN THIS ISSUE

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, the SEBI Rights Issue Circulars, and the ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for Resident Individual Investors in this Issue, i.e., the R-WAP. Kindly note that Non-Resident Investors cannot apply in this Issue using the R-WAP facility, and therefore will have to apply through ASBA mode. Investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For further details, please refer to the paragraph *'Procedure for Application through the ASBA Process'* and *'Procedure for Application through the R-WAP'* on page 157 of the Letter of Offer.

Further, in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Shares shall be made in dematerialised form only. Further, in accordance with the SEBI Rights Issue Circulars, the Eligible Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least 2 (two) Working Days prior to the Issue Closing Date i.e. Friday, March 24, 2022, shall not be eligible to make an Application for Rights Shares against their Rights Entitlements with respect to the Equity Shares held in physical form.

(i) ASBA Facility

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Please note that subject to the SCSBs complying with the requirement of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, the Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSBs should have a separate account in its own name with any other SEBI registered SSB(s). Such Account shall be used solely for the purpose making an application in this Issue and clear demarcated funds should be available in such account for such an Application.

(ii) Registrar's Web-based Application Platform (R-WAP)

In accordance with SEBI Circulars bearing reference numbers SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 06, 2020, SEBI/HO/CFD/DIL1/CIR/P/2020/1 36 dated July 24, 2020, SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, and SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021, a separate web-based application platform, i.e., the R-WAP facility accessible at https://www.purvashare.com/rights-issue/index.php has been instituted for making an Application in this Issue by resident investors. Further, R-WAP is only an additional option and not a replacement for ASBA process. On the R-WAP, resident Investors can access and submit the online Applications Form in electronic mode and make online payment using their internet banking and UPI facility from their own bank account thereat. Please note that Applications made with payment using third party bank accounts are liable to be rejected. In case of internet banking, there is no restriction on maximum amount that can be paid, except limit set by your respective bank. However, in case of UPI facility, payment can be made only up to ₹2 lakhs. Prior to making an Application, such Investors should enable the internet banking or UPI facility of their respective bank accounts and such Investors should ensure that the respective bank accounts have sufficient funds. For risks associated with the R-WAP process, please refer to the Risk Factor number 21 *"The R-WAP payment mechanism facility proposed to be used for this Issue may be exposed to risks, including risks associated with payment gateways"* on page 28 of the Letter of Offer. For further details, please refer to the *"Procedure for Application through the R-WAP"* on page 157 of the Letter of Offer

APPLICATION BY ELIGIBLE SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: In accordance with the SEBI circular bearing reference numbers SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020, and SEBI/HO/CFD/DIL1/CIR/P/2021/13 dated January 19, 2021, SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021, and SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 01, 2021, the Eligible Shareholders, who hold Equity Shares in physical form as on the Record Date are required to furnish the details of their demat account along with copies of self-attested PAN, copy of any one share certificate (front and back) and details of address proof by way of sending e-mail to RTA support@purvashare.com the records confirming the legal and beneficial ownership of their respective Equity Shares at least 2 (Two) Working Days prior to the Issue Closing Date after which they can apply through ASBA facility only. In accordance with SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, credit of Rights Entitlement and Allotment of Rights Shares shall be made in dematerialised form only. The Physical Shareholders are requested to furnish the details of their demat account to the Registrar not later than 2 (two) Working Days prior to the Issue Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than 2 (two) Working Days prior to the Issue Closing Date, shall lapse and they shall not be eligible to make an Application for Rights Shares against their Rights Entitlements with respect to the Equity Shares held in physical form. Resident Eligible Shareholders who hold Equity Shares in physical form as on the Record Date cannot renounce until the details of their demat account are provided to our Company or the Registrar and the dematerialized Rights Entitlements are transferred from suspense escrow demat account to the respective demat accounts of such Eligible Shareholders within prescribed timelines. However, such Eligible Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for additional Rights Shares while submitting the Application through ASBA process or using the R-WAP. You can obtain the details of your respective Rights Entitlements from the website of the Registrar to the Issue at www.purvashare.com, by entering your DP-ID and Client-ID or Folio Number (in case of Eligible Shareholders holding Equity Shares in physical form). You may also communicate with the Registrar with the helpline number at +91-022-2301 2518/6761 and through their e-mail address support@purvashare.com.

DISPATCH OF THE ABRIDGED LETTER OF OFFER, RIGHTS ENTITLEMENT LETTER, AND APPLICATION FORM ('OFFER DOCUMENTS'): The dispatch of the Offer Documents for the Issue was completed on Thursday, March 10, 2022, by Purva Sharegistry (India) Private Limited, the Registrar, to the Eligible Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Thursday, March 03, 2022, through electronic dispatch to the shareholders who have registered their e-mail addresses. The physical Offer Documents were sent by speed post/ registered post on Thursday, March 10, 2022, to Eligible Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Thursday, March 03, 2022, and who have not registered their e-mail addresses.

AVAILABILITY OF APPLICATION FORM: The Registrar has electronically dispatched an Application Form to all Eligible Shareholders as per their Rights Entitlements on the Record Date for the Issue. In the event that, the e-mail addresses of the Eligible Shareholders were not available with our Company/ Depositories, or the Eligible Shareholders have not provided valid e-mail addresses to our Company/ Depositories, our Company has dispatched the Application Form and other applicable Offer Documents by way of physical delivery as per the applicable laws to those Eligible Shareholders who have provided their Indian address. The Renouncees and Eligible Shareholders who have not received the Application Form can download the same from the websites of the Registrar at www.purvashare.com, the Company at www.gromotrade.com, the Lead Manager at www.capitalsquare.in and BSE at www.bseindia.com. Resident Individual Investors applying through the R-WAP can access and submit the online Application Form in electronic mode using the R-WAP at https://www.purvashare.com/rights-issue/index.php.

CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNTS OF ELIGIBLE SHAREHOLDERS: Pursuant to the provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Shareholders have been credited in their respective demat account on Friday, March 11, 2022, and shall be admitted for trading on BSE under the ISIN **'INE286N20010'** subject to requisite approvals. For details of credit of the Rights Entitlement, see *'Credit of Right Entitlements in demat accounts of Eligible Shareholders'* on page 144 of the Letter of Offer. Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at https://www.purvashare.com/rights-issue/input-form.php entering their DP-ID and Client-ID. The link for the same shall also be available on the website of our Company at www.gromotrade.com.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Shareholder is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India. Alternatively, Eligible Shareholders may also use the Application Form available online on the websites of our Company, Registrar at www.purvashare.com, the Company at www.gromotrade.com, the Lead Manager at www.capitalsquare.in and BSE at www.bseindia.com or the R-WAP at https://www.purvashare.com/rights-issue/input-form.php to provide requisite details. Please note that the Eligible Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. For further details, kindly refer to *"Application on plain paper under ASBA process"* on page 160 of the Letter of Offer.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP: The application on plain paper, duly signed by the Eligible Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

(i) Name of our Company, being 'Prismx Global Ventures Limited';
(ii) Name and address of the Eligible Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
(iii) Registered Folio No./DP and Client ID No.;
(iv) Number of Equity Shares held as on Record Date;
(v) Number of Right Shares entitled to;
(vi) Total number of Right Shares applied for;
(vii) Number of additional Right Shares applied for, if any;
(viii) On Application, Investors will have to pay ₹2.00/- (Rupees Two Only) per Rights Equity Share which constitutes 50.00% (Fifty Percent) of the Issue Price and the balance ₹2.00/- (Rupees Two Only) per Rights Equity Share which constitutes 50.00% (Fifty Percent) of the Issue Price, will have to be paid, on one or more subsequent Call(s), as determined by the Board of Directors at its sole discretion, from time to time;
(ix) Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
(x) In case of non-resident Eligible Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules;
(xi) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Shareholder and for each Eligible Shareholder in case of joint names, irrespective of the total value of the Right Shares applied for pursuant to this Issue;
(xii) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
(xiii) Signature of the Eligible Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
(xiv) In addition, all such Eligible Shareholders are deemed to have accepted the following:

"I/ We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/ we understand that none of the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as 'Regulation S'), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S.

I/ We acknowledge that the Company, the Lead Managers, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, both such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com.

I/ We acknowledge that Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

MULTIPLE APPLICATIONS: In case where multiple Applications are made in respect the Rights Entitlements using same demat account, such Applications shall be liable to be rejected. However supplementary applications in relation to further Right Shares with/without using additional Rights Entitlements will not be treated as multiple application. In case where Investor submits Application Forms along with plain paper or multiple plain paper Applications for same Rights Entitlements shall be treated as multiple applications.

In cases where multiple Application Forms are submitted, such Applications shall be treated as multiple applications and are liable to be rejected.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in Application Form is the Issue Closing Date i.e., Monday, March 28, 2022. Our Board thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date), i.e., Monday, March 14, 2022. If the Application together with the amount payable is either: (i) not blocked with an SCSB; or (ii) not received by the Bankers to the Issue or the Registrar on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under the paragraph 'Basis of Allotment' on page 171 of the Letter of Offer.

APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS SHARES CAN BE TRADED ON BSE LIMITED ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares of our Company are listed and traded on BSE Limited. Our Company has received in-principle approval from BSE for the listing of the Right Shares pursuant to their letter bearing reference number DCS/RIGHT/JR/FIP/1870/2021-22 dated February 03, 2022. For the purposes of the Issue, the Designated Stock Exchange is BSE.

DISCLAIMER CLAUSE OF BSE LIMITED (THE DESIGNATED STOCK EXCHANGE): "It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer." The investors are advised to refer to the letter of offer for the full text of the 'Disclaimer clause of BSE Limited' on page 137 of the Letter of Offer.

DISCLAIMER CLAUSE OF SEBI: Submission of the Letter of Offer to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the Letter of Offer. The investors are advised to refer to the full text of 'Disclaimer clause of SEBI' beginning on page 137 of the Letter of Offer.

AVAILABILITY OF THE LETTER OF OFFER: A copy of the Letter of Offer can be downloaded from the website of the Registrar at www.purvashare.com, the Company at www.gromotrade.com, the Lead Manager at www.capitalsquare.in, and BSE at www.bseindia.com. Resident Individual Investors applying through the R-WAP can access and submit the online Application Form in electronic mode using the R-WAP at https://www.purvashare.com/rights-issue/input-form.php.

NOTICE TO OVERSEAS INVESTORS: No action has been or will be taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer has been filed with BSE Limited for observations. Accordingly, the Right Shares may not be offered or sold, directly or indirectly, and the Issue Materials may not be distributed in any jurisdiction, except in accordance with the legal requirements applicable in such jurisdiction. Receipt of the Issue Materials will not constitute an offer in those jurisdictions in which it would be illegal to make such an offer, and, under such circumstances, Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Right Shares and should not be copied or redistributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the Issue of the Right Shares or Rights Entitlements, distribute or send the same in or into any jurisdiction where to do so would or might contravene local securities laws or regulations. If Issue Materials is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Right Shares, or the Rights Entitlements referred to in the Issue Materials. Envelopes containing Application Form should not be dispatched from any jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Equity Shares in this Issue must provide an Indian address.

The Rights Entitlements and the Right Shares of our Company have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States of America or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The rights referred to in the Letter of Offer are being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said Equity Shares or rights. Accordingly, the Letter of Offer or Abridged Letter of Offer, and the CAF should not be forwarded to or transmitted in or into the United States at any time. For more details, please refer to the paragraph titled 'Selling Restrictions' on page 138 of the Letter of Offer.

The Application Form along with the Abridged Letter of Offer and the Rights Entitlement Letter has been sent through e-mail, to email address if they have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Shares is permitted under laws of such jurisdictions.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANK, REFUND BANKER: Kotak Mahindra Bank Limited

MONITORING AGENCY: Not Applicable

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER.

OTHER IMPORTANT LINKS AND HELPLINE:

a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.purvashare.com.
b) Updation of Indian address/ e-mail address/ mobile number in the records maintained by the Registrar or our Company: support@purvashare.com.
c) Updation of demat account details by resident Eligible Shareholders holding shares in physical form: www.purvashare.com.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO AN ISSUE	COMPANY
CAPITALSQUARE® Teaming together to create value		PRISMX GLOBAL VENTURES LIMITED CIN: L74110MH1973PLC016243
CAPITALSQUARE ADVISORS PRIVATE LIMITED 205-209, 2nd Floor, AARPEE Center, MIDC Road No 11, CTS 70, Andheri (East), Mumbai 400093, Maharashtra, India; **Contact Details:** +91-22-66849999; **Website:** www.capitalsquare.in; **Email ID/ Investor Grievance ID:** tanmoy.banerjee@capitalsquare.in, pankita.patel@capitalsquare.in; **Contact Person:** Mr. Tanmoy Banerjee/ Ms. Pankita Patel; **SEBI Registration Number:** INM000012219; **Validity:** Permanent	**PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED** Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel East, Mumbai- 400011, Maharashtra, India; **Contact Details:** + 91-22-2301 2518 / 6761; **Website:** www.purvashare.com; **E-mail ID/ Investor Grievance ID:** support@purvashare.com; **Contact Person:** Ms. Deepali Dhuri; **SEBI Registration Number:** INR000001112; **Validity:** Permanent	**PRISMX GLOBAL VENTURES LIMITED** 1st Floor, Purva Building, Tejpal Scheme Road No. 3, Vile Parle (East), Mumbai - 400057, Maharashtra, India; **Contact Details:** +91 9136993920; **Website:** www.gromotrade.com; **E-mail ID:** infogromo@gmail.com; **Contact Person:** Ms. Shreya Garg, Company Secretary and Compliance Officer

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process or the optional mechanism R-WAP process may be addressed to the Registrar with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), e-mail address of the Sole/ first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process).

For, Prismx Global Ventures Limited
On behalf of the Board of Directors
Sd/-
Tejas Vinodrai Hingu
Managing Director

Date: Thursday, March 10, 2022
Place: Mumbai

TECHNOFAB ENGINEERING LIMITED

Regd. Office: 913, Hemkunt Chambers, 89 Nehru Place, New Delhi - 110 019, CIN : L74210DL1971PLC005712
Tel : +91-11-2641-1931 / 2641-5961, Fax: +91-11-26221521
Email: cs@technofabengineering.com
Website: www.technofabengineering.com

POSTAL BALLOT NOTICE

Members are hereby informed that pursuant to section 108, 110 of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014, the company has on **Thursday, the 10th day of March, 2022** completed the dispatch of Notice of Postal Ballot dated **9th March, 2022** along with the Explanatory statement to all the members whose names are appearing on the Register of Members/ List of Beneficial Owners as on **March 04, 2022.** The Postal Ballot Notices are sent through e-mails to the members whose e-mail IDs are registered with the Depository Participant. However due to COVID situation, dispatch of physical notices are exempt vide MCA circular dated **23 June 2021.** The Postal Ballot Notices are sent for seeking the approval of the shareholders of the Company through voting by electronic means, for the following matters:

S. No. Description of the Resolution

1. Reclassification of shareholding of **Mr. Nakul Gupta** from the Status of Promoters Shareholding into Public Shareholding (Ordinary Resolution)
2. Reclassification of shareholding of **M/s Bakool Venture Private Limited** from the Status of Promoters Shareholding into Public Shareholding (Ordinary Resolution)
3. Reclassification of shareholding of **M/s Techfab International Private Limited** from the Status of Promoters Shareholding into Public Shareholding (Ordinary Resolution)
4. Reclassification of shareholding of **Ms Sucheta Sarvadaman Nakul** from the Status of Promoters Shareholding into Public Shareholding (Ordinary Resolution)

The Company has engaged services of Link Intime India Private Limited (LIPL) through its Instavote E-voting platform for the purpose of providing e-voting facilities to all its members. Members are requested to note that the voting, through electronic mode shall commence from **Friday, March 11, 2022 (9:00 a.m.)** and ends on **Sunday, April 10, 2022 (5:00 p.m.).**

The Company has appointed Mr. Rupak Kumar Sinha (C.P. No.16795), Practicing Company Secretary & Proprietor, M/s Sinha RK & Company, Company Secretaries, having office at House No. 340, Sector 16A, Faridabad 121002 as a Scrutinizer for conducting the Postal Ballot including e-voting process in a fair and transparent manner.

You are requested to peruse the proposed resolutions along with their Explanatory Statements and thereafter mark your assent or dissent through the e-voting facility on or before **5:00 p.m. on 10th day of April 2022** .

Members whose names appear on the register of Members/ List of Beneficial Owners as on the cut-off date i.e. **March 04, 2022** will be considered for the purpose of voting. A person who is not the member as on the cut-off date should treat this notice for information purpose only. The Postal Ballot Notice and Form may be downloaded from the website of the Company i.e. www.technofabengineering.com or from the website of BSE Limited / National Stock Exchange of India Limited or from https://instavote.linkintime.co.in/

The results of the postal ballot shall be declared by the chairman or any other person authorize in writing by the chairman by **Tuesday, April 12, 2022** and communicated on the same day to the Stock exchange, Depository, registrar and share transfer agent and will also be displayed on the website of the Company i.e. www.technofabengineering.com

In case shareholders/ members holding securities in physical mode/ Institutional shareholders have any queries regarding e-voting, they may refer the Frequently Asked Questions ('FAQs') and InstaVote e-Voting manual available at https://instavote.linkintime.co.in, under Help section or send an email to enotices@linkintime.co.in or contact on: - Tel: 022 –4918 6000.

In case queries related to the postal ballot the shareholder can address the queries to the:
a) The Company Secretary, Technofab Engineering Limited, Plot No. 5, Sector 27C, Mathura Road, Faridabad 121003
b) Mr. Bharat Bhushan of M/s Link Intime India Private Limited Registrar and Share Transfer Agent by writing to him on delhi@linkintime.co.in.com or call him on landline No. 011-41410592

By the Order of the Board of Directors
For Technofab Engineering Limited
Arun Singh
Company Secretary

Date: 10/03/2022
Place: Faridabad