

To,

- 1) **National Stock Exchange of India Limited**
Exchange Plaza, Bandra Kurla
Complex, Bandra (East),
Mumbai – 400051.
- 2) **BSE Limited**
Floor 25, P. J. Towers,
Dalal Street, Mumbai,
Mumbai – 400001.
- 3) **Gayatri Highways Limited**
5th Floor, A Block, TSR Towers, 6-3-1090, Rajbhavan Road,
Somajiguda, Hyderabad, Khairatabad, Telangana, India, 500082

Dear Sir / Madam,

Sub.: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations 2011 in relation to release over certain equity shares of Gayatri Highways Limited

Pursuant to the disclosure required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith as 'Annexure A' the disclosure in relation to the release over certain equity shares of Gayatri Highways Limited which were pledged in favour of Catalyst Trusteeship Limited.

This is for your information and records.

Sincerely,

For **Catalyst Trusteeship Limited**

Authorised Signatory

Name: Deesha Srikanth

Designation: Senior Vice President

Place: Mumbai

Encl.: As above

ANNEXURE A

Format for disclosures under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Gayatri Highways Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited acting as Debenture Trustee on behalf of Debenture holders		
3	Whether the acquirer belongs to Promoter/Promoter group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
5	Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
	Before the acquisition under consideration, holding of:			
a)	Shares carrying voting rights	-	-	-
b)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	1,67,49,725	6.99	6.99
c)	Voting rights (VR) otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e)	Total (a+b+c+d)	1,67,49,725	6.99	6.99
	Details of acquisition / sale			
a)	Shares carrying voting rights acquired / sold	-	-	-
b)	VRs acquired / sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	-	-	-
d)	Shares Released/ encumbered/invoked pledge by the acquirer	1,67,49,725	6.99	6.99
e)	Total (a+b+c/-d)	1,67,49,725	6.99	6.99
	After the acquisition/sale, holding of:			
a)	Shares carrying voting rights	-	-	-
b)	Shares encumbered with the acquirer	-	-	-
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e)	Total (a+b+c+d)	-	-	-

CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02
Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
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CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com



		-	-	-
	Mode of acquisition / disposal / sale (e.g. open market / off market/ public issue/ rights issue/ preferential allotment / inter se transfer, etc.)	By way of release of pledge over equity shares of Target Company		
	Date of acquisition/ disposal / sale of shares or date of receipt of intimation of allotment of shares, whichever is applicable.	May 15, 2026		
	Equity share capital/total voting capital of the TC before the said acquisition/ disposal/ sale	Rs. 47,93,03,800 (23,96,51,900 Equity shares having face value of Rs 2 each)		
	Equity share capital/ total voting capital of the TC after the said acquisition/ disposal/ sale	Rs. 47,93,03,800 (23,96,51,900 Equity shares having face value of Rs 2 each)		
	Total diluted share/voting capital of the TC after the said acquisition/ disposal	Not Applicable		

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For **Catalyst Trusteeship Limited**

Authorised Signatory

Name: Deesha Srikanth

Designation: Senior Vice President

Place: Mumbai

Date: May 19, 2026