

May 27, 2019

The Manager,
Dept. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Company Script Code: 513252**Subject: Fund raising by issuance of Debt Securities by Large Entities****Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018**

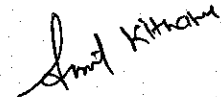
Dear Sir,

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 with respect to fund raising by issuance of Debt Securities by large entities and disclosures thereof by such large entities and BSE Circular No. List/comp/05/2019-20 dated 11.04.2019.

We wish to inform you that the Company does not fall under the criteria as specified in para 2.2 of the said SEBI circular.

This is for your kind information and record.

Thanking You,
Yours Faithfully
For Jay Ushin Limited



Amit Kithania
Senior Manager Finance and Company Secretary
M.No. A42447