

FALAK INVESTMENT PVT. LTD.

REGD. OFFICE : 11A, MITTAL CHAMBERS, NARIMAN POINT, MUMBAI - 400 021. PHONE : 022-2202 2930 FAX : 022-2202 2853

April 01, 2015

✓ National Stock Exchange of India Limited
Mumbai

2 Bombay Stock Exchange Limited
Mumbai

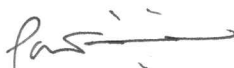
3 The Company Secretary
Everest Industries Limited
GAT NO.152,Lakhmapur,
Talika Dindori,
Nashik-422 202,
Maharashtra.

Dear Sir/Madam,

Sub: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Everest Industries Limited
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Falak Investment Private Limited, along with Trapu Cans Private Limited as person acting in concert (together, the " Promoters ")

For FALAK INVESTMENT PVT. LTD.


DIRECTOR

For Trapu Cans Private Limited


DIRECTOR.

FALAK INVESTMENT PVT. LTD.

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4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st , 2015, holding of:			
a) Shares			
1) Falak Investment Private Limited	73,83,470	48.29%	48.29%
2) Trapu Cans Private Limited	1,37,000	0.90%	0.90%
b) Voting Rights (otherwise than by shares)	Nil	—	—
c) Warrants	Nil	—	—
d) Convertible Securities	Nil	—	—
e) Any other instrument that would entitle the holder to receive shares in the TC.	Nil	—	—
Total	75,20,470	49.19%	49.19%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Falak Investment Private Limited

For Trapu Cans Private Limited


Director

DIRECTOR

Place: Mumbai

Date:01/04/2015