

Ref: H/NK/PK/NSE/ BSE/42/ 2016

Date : June 2, 2016

- | | |
|---|--|
| 1. National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra – Kurla Complex
Bandra (E), Mumbai – 400 051
Tel: 2659 8452
Fax No.: 2659 8237-38 | 2. BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001.
Tel: 2272 1233/8058 Extn- 8013
Fax No. 2272 2037/2039/ 2041/ 2061 |
|---|--|

Sub. : Audit Reports with unmodified opinion on Financial Results for the financial year ended 31st March, 2016.

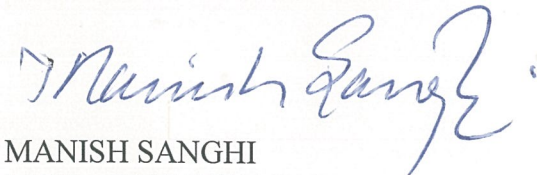
Dear Sir,

This is with reference to the Notification No..SEBI/LAD-NRO/GN/2016-17/001 dated May 25, 2016 and Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016 issued by Securities and Exchange Board of India.

We wish to confirm that Audit Reports with unmodified opinion were submitted to Stock Exchanges on 29th April, 2016 alongwith Audited Standalone and Consolidated Financial Results of the Company for the financial year ended 31st March, 2016.

Thanking you,

Yours faithfully,
For EVEREST INDUSTRIES LIMITED

A handwritten signature in blue ink, appearing to read "Manish Sanghi".

MANISH SANGHI
MANAGING DIRECTOR

Everest Industries Limited

D-206 Sector-63 Noida- 201301 Uttar Pradesh Tel +(91)-120-4791800 India
Helpline 09958037777 info@everestind.com www.everestind.com

Regd. Office GAT No. 152 Lakhmapur Taluka Dindori Nashik 422 202 Maharashtra Tel +91 2557 250375/462 Fax +91 2557 250376

Corporate Identity Number : L74999MH1934PLC002093