

FALAK INVESTMENT PVT LTD

102, Maker Chambers III, Nariman Point, Mumbai – 400021

CIN: U67120MH1996PTC095756; Telephone No. 022 6750 3500/555 email: blg@rmilindia.com

May 28 2020

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai - 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 40000

Everest Industries Limited
GAT No. 152, Lakhmapur,
Taluka Dindori Nashik - 422202

Dear Sir/Madam,

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Pursuant to the provision of the Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we being the promoter of Everest Industries Limited, hereby declare that we hold 79,33,409 equity shares of Everest Industries Limited as on March 31, 2020 and we have not created any encumbrance on shares held by us, directly or indirectly, during the financial year ended March 31, 2020.

Request you to take the same on your records

For Falak Investment Pvt. Ltd.


Bankatla H. Gaggar
Director

Place: Mumbai