

102, Maker Chambers III, Nariman Point, Mumbai – 400021
CIN : U67120MH1996PTC095756; Telephone No. 022 6750 3500/555

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai - 400 051

Everest Industries Limited
GAT No. 152, Lakhmapur,
Taluka Dindori Nashik - 422202

Sub: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Everest Industries Limited
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
3. Particulars of the shareholder (s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. OR b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Falak Investment Private Limited (the "Promoter")

FALAK INVESTMENT PVT LTD

102, Maker Chambers III, Nariman Point, Mumbai – 400021
CIN : U67120MH1996PTC095756; Telephone No. 022 6750 3500/555

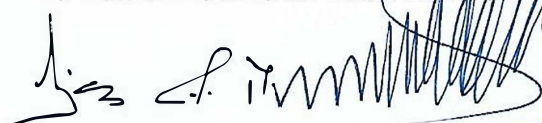
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting Capital wherever Applicable	% of total diluted share/voting capital of TC (*)
As of 31 st March 2021, holding of:			
a) Shares Falak Investment Private Limited	79,33,409	50.74%	50.74%
b) Voting Rights (otherwise than by shares)	Nil	-	-
c) Warrants,	Nil	-	-
d) Convertible Securities	Nil	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	Nil	-	-
Total	79,33,409	50.74%	50.74%

Part-B

Name of the Target Company: Everest Industries Ltd.

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Falak Investment Private Limited	Yes	

For Falak Investment Private Limited



Ojas Parekh
Director

Place: Mumbai
Date: April 6 2021



Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

April 6 2021

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai - 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 40000

Everest Industries Limited
GAT No. 152, Lakhmapur,
Taluka Dindori Nashik - 422202

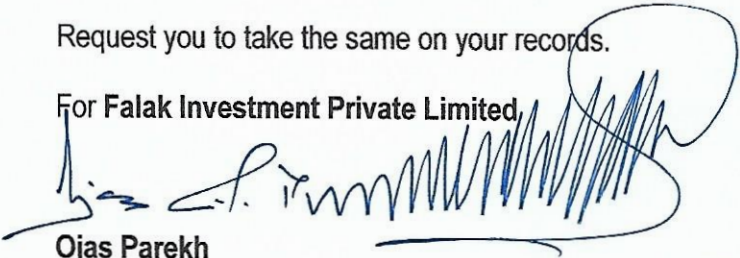
Dear Sir/Madam,

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the provision of the Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we being the promoter of Everest Industries Limited, hereby declare that we hold 79,33,409 equity shares of Everest Industries Limited as on March 31 2021 and we have not created any encumbrance on shares held by us, directly or indirectly, during the financial year ended March 31 2021.

Request you to take the same on your records.

For Falak Investment Private Limited,


Ojas Parekh
Director

Place: Mumbai

