

BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE/2016/431

17 August 2016

The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001	The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051
Scrip Code:500034	Scrip Code : BAJFINANCE -EQ

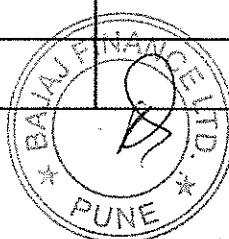
Dear Sirs,

Sub.: Intimation of allotment of Unsecured Subordinated [Tier II] Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 16 July 2016, allotted 4850 Unsecured Subordinated [Tier II] Redeemable Non-Convertibles Debentures, with details as below:

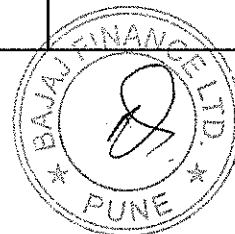
Security Name	Bajaj Finance Limited Unsecured Subordinated [Tier II] Redeemable Non Convertible Debentures (NCD)
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	16 August 2016
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	4850 Unsecured Subordinated [Tier II] Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 485 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	Pl refer below Cash Flows

CASH FLOWS		
1st Coupon Date	Date*	16-08-2017
	No of Days	365
	Amount (₹) Per NCD	87,500.00
2nd Coupon Date	Date*	16-08-2018
	No of Days	365
	Amount (₹) Per NCD	87,500.00



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3 rd Coupon Date	Date*	16-08-2019
	No of Days	365
	Amount (₹) Per NCD	87,500.00
4 th Coupon Date	Date*	17-08-2020
	No of Days	367
	Amount (₹) Per NCD	87,739.00
5 th Coupon Date	Date*	16-08-2021
	No of Days	364
	Amount (₹) Per NCD	87,260.00
6 th Coupon Date	Date*	16-08-2022
	No of Days	365
	Amount (₹) Per NCD	87,500.00
7 th Coupon Date	Date*	16-08-2023
	No of Days	365
	Amount (₹) Per NCD	87500
8 th Coupon Date	Date*	16-08-2024
	No of Days	366
	Amount (₹) Per NCD	87,500.00
9 th Coupon Date	Date*	18-08-2025
	No of Days	367
	Amount (₹) Per NCD	87,979.00
10 th Coupon Date	Date*	14-08-2026
	No of Days	361
	Amount (₹) Per NCD	86,541.00



Corporate Office Ext.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411014, Maharashtra, India
Registered Office: Mumbai-Pune Road, Akurdi, Pune - 411035, Maharashtra, India

Tel: +91 20 30186403
Fax: +91 20 30186364
Corporate ID No.: L65910MH1987PLC042961

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Principal/ Redemption Amount	Date*	14-08-2026
	No of Days	3650
	Amount (₹) Per NCD	10,00,000.00
Coupon Rate		8.75% p.a.
Tenor (Days)		3650
Redemption Date		14-08-2026
Redemption Premium/Discount		N.A.
Coupon Payment Frequency		Annual and on maturity
Coupon Type		Fixed

* Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013

Charge /security, if any, created over the assets	Not applicable since the issue is of Unsecured Subordinated [Tier II] Redeemable Non-Convertible Debentures
Special right/interest/privileges attached to the instrument and changes thereof.	Nil
Delay in payment of interest/ principle Redemption as well as etc.,	Nil
Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Nil

The above is for your information and record.

Thanking you,

Yours faithfully,
For **Bajaj Finance Limited**


Anant Damle
Company Secretary

