

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/s. National Oxygen Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Open Market		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	19,66,518	39.00	39.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	19,66,518	39.00	39.00
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	2,61,981	5.20	5.20
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked / released by the acquirer	0	0	0
e) Total (a+b+c+-d)	2,61,981	5.20	5.20

After the acquisition / sale, holding of:			
a) Shares carrying voting rights acquired	17,04,537	33.80	33.80
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	17,04,537	33.80	33.80
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	02.06.2026 - 568 Nos, 15.06.2026 - 5 Nos, 16.06.2026 - 68 Nos, 17.06.2026 - 33 Nos, 18.06.2026 - 15473 Nos, 19.06.2026 - 22898 Nos, 22.06.2026 - 17772 Nos, 23.06.2026 - 7631 Nos, 24.06.2026 - 4125 Nos, 25.06.2026 - 26730 Nos, 29.06.2026 - 105095 Nos, 30.06.2026 - 61583 Nos		
Equity share capital / total voting capital of the TC before the said acquisition / sale	19,66,518		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	17,04,537		
Total diluted share/voting capital of the TC after the said acquisition	17,04,537		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / seller / Authorised Signatory

Place: Chennai

Date: 01-07-2026
