Crompton

Crompton Greaves Consumer Electricals Limited
Registered & Corporate Office:
05GBD, Godrej Business District, Pirojshanagar,
Vikhroli (West), Mumbai 400079. India
Tel: +91 7304575254
W: www.crompton.co.in CIN: L31900MH2015PLC262254
Email: crompton.investorrelations@crompton.co.in

Date: May 15, 2025

To, **BSE Limited ("BSE")**, Corporate Relationship Department, 2nd Floor, New Trading Ring, P.J. Towers, Dalal Street, Mumbai – 400 001	To, **National Stock Exchange of India Limited ("NSE")**, "Exchange Plaza", 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051
BSE Scrip Code: 539876	**NSE Symbol: CROMPTON**
ISIN: INE299U01018	**ISIN: INE299U01018**
Our Reference: 12/2025-26	**Our Reference: 12/2025-26**

Dear Sir/ Madam,

Sub: **Outcome of the Board Meeting for the quarter and financial year ended March 31, 2025 - SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to the provisions of Regulation 30, 33, 52 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**"SEBI LODR"**), we wish to inform you that the Board of Directors (the **"Board"**) of the Company at their Meeting held today, i.e. Thursday, May 15, 2025, considered and has *inter alia* approved the following:

(A) Financial Results

1. The Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended March 31, 2025; and
2. The Audited Standalone and Consolidated Financial Statements of the Company for the quarter and financial year ended March 31, 2025;

A copy of the aforesaid Audited Financial Results along with the Auditor's Report thereon for the financial year ended March 31, 2025, is enclosed herewith.

In accordance with Regulation 33(3)(d) of SEBI LODR, we confirm that the Audit Report on the Standalone and Consolidated Financial Results of the Company for the year ended March 31, 2025, remains unmodified.

(B) Annual General Meeting ("AGM") and Record Date

1. The 11th (Eleventh) AGM of the Members of the Company will be held on **Friday, August 08, 2025**, at 11:00 AM at Mumbai through video-conferencing / other audio-visual means;
2. The proceedings of the AGM shall be deemed to be conducted at the Registered Office of the Company, i.e. at 05GBD, Godrej Business District, Pirojshanagar, Vikhroli (West), Mumbai – 400079; &
3. The record date for the purpose of determining the entitlement of dividend for the AGM to be held for the financial year ended March 31, 2025 will be **Thursday, July 24, 2025**.

(C) Dividend

1. Recommended dividend of **Rs. 3/- (Rupees Three only)** per Equity share of Rs. 2/- (Rupees Two Only) each (fully paid-up) for the financial year ended March 31, 2025, which shall be payable subject to the approval of shareholders at the ensuing Annual General Meeting (**"AGM"**) of the Company; and
2. The dividend, as recommended by the Board of Directors, if approved at the AGM will be paid on or after **Friday, August 8, 2025,** but within 30 days from the date of the AGM.

(D) Appointment of Secretarial Auditors

Appointment of Parikh & Associates, Practicing Company Secretaries, as the Secretarial Auditors of the Company for a term of 5 (Five) years commencing from April 01, 2025, up to March 31, 2030 basis the recommendation of the Audit Committee, subject to approval of the Members at the forthcoming Annual General Meeting.

(E) Re-appointment of the Auditor(s)

Re-appointment of following Auditor(s) for the F.Y. 2025-26 basis the recommendation of the Audit Committee:

- M/s. Ashwin Solanki & Associates, Cost Accountants, as the Cost Auditors;
- M/s. Grant Thornton Bharat LLP, as the Internal Auditors; and
- M/s. Sharp & Tannan, as the Tax Auditors.

Further, the details as required under Regulation 30 of the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are disclosed as **Annexure A.**

(F) Reconstitution of the Committees of the Board

Pursuant to completion of second term of Mr. P M Murty as a Non-Executive Independent Director of the Company from the close of business hours of July 24, 2025, the Board approved reconstitution of following Committee(s) of the Board with effect from July 25, 2025:

a) Audit Committee

Name	Position	Nature of Directorship
Mr. Sanjiv Kakkar	Chairperson	Non-Executive Independent Director
Mr. P R Ramesh	Member	Non-Executive Independent Director
Mr. D Sundaram	Member	Non-Executive Independent Director

b) Nomination & Remuneration Committee

Name	Position	Nature of Directorship
Ms. Smita Anand	Chairperson	Non-Executive Independent Director
Mr. D Sundaram	Member	Non-Executive Independent Director
Mr. Anil Chaudhry	Member	Non-Executive Independent Director

c) Stakeholders' Relationship Committee

Name	Position	Nature of Directorship
Mr. D Sundaram	Chairperson	Non-Executive Independent Director
Mr. Shantanu Khosla	Member	Non-Executive Non – Independent Director
Mr. Promeet Ghosh	Member	Managing Director & Chief Executive Officer

d) Risk Management Committee

Name	Position	Nature of Directorship
Mr. P R Ramesh	Chairperson	Non-Executive Independent Director
Mr. D Sundaram	Member	Non-Executive Independent Director
Mr. Anil Chaudhry	Member	Non-Executive Independent Director

e) Environment, Social and Governance Sub Committee

Name	Position	Nature of Directorship
Ms. Hiroo Mirchandani	Chairperson	Non-Executive Independent Director
Mr. P R Ramesh	Member	Non-Executive Independent Director
Mr. Promeet Ghosh	Member	Managing Director & Chief Executive Officer

(G) Amendments to Policies

Amendments to following policies:

a) Code of Conduct to Regulate Monitor and Report Trading by Designated Persons
b) Materiality Policy
c) Policy for determining Material Subsidiaries
d) Policy on Materiality of and dealing with Related Party Transactions
e) Vigil Mechanism & Whistle Blower Policy

The amended policies shall be uploaded on the website of the Company.

The Board Meeting commenced at 11:00 AM and concluded at 3.35 PM.

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This intimation will also be uploaded on the Company's website at www.crompton.co.in and extract of the aforesaid results would be published in the newspapers in accordance with the SEBI LODR.

You are requested to take note of the same.

Thanking You.

For **Crompton Greaves Consumer Electricals Limited**

Rashmi Khandelwal Digitally signed by Rashmi Khandelwal Date: 2025.05.15 16:13:07 +05'30'

Rashmi Khandelwal
Company Secretary & Compliance Officer
ACS 28839

Encl: as above

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Annexure A

The details as required under Regulation 30 of the SEBI LODR read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

A. Appointment of Secretarial Auditors

Sl. No.	Particulars	Details
1.	Reason for change viz. appointment, ~~re-appointment, resignation, removal, death or otherwise~~	Appointment of Parikh & Associates, Peer Reviewed Firm of Company Secretaries in Practice, (Firm Registration No.: P1998MH009800), as the Secretarial Auditors of the Company
2.	Date of appointment/ ~~re-appointment/ cessation~~ (as applicable)	May 15, 2025
3.	Term of appointment~~/ re-appointment~~	The Board at its meeting held on May 15, 2025, based on the recommendation of the Audit Committee, approved the appointment of Parikh & Associates as the Secretarial Auditors of the Company for a term of 5 (five) consecutive years commencing from April 01, 2025, to March 31, 2030, subject to approval of the shareholders at the forthcoming Annual General Meeting.
4.	Brief profile (in case of appointment)	Parikh & Associates is a reputed firm of Practicing Company Secretaries with a legacy of excellence spanning over three decades. Renowned for its commitment to quality & precision, the firm has Peer Reviewed and Quality Reviewed by the Institute of Company Secretaries of India (ICSI), ensuring the highest standards in professional practices.
5.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

B. Re-appointment of Auditors

Sl. No.	Particulars	Details		
1.	Reason for change viz. ~~appointment~~, re-appointment~~, resignation, removal, death or otherwise~~	Re-appointment of M/s. Ashwin Solanki & Associates, Cost Accountants, as the Cost Auditors of the Company*	Re-appointment of M/s. Grant Thornton Bharat LLP, as the Internal Auditors of the Company	Re-appointment of M/s. Sharp & Tannan, as the Tax Auditors of the Company
6.	Date of ~~appointment~~/ re-appointment/ ~~cessation~~ (as applicable)	May 15, 2025		
7.	Term of ~~appointment~~/ re-appointment	For the F.Y. 2025-26		
8.	Brief profile (in case of appointment)	Not Applicable		
9.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable		

**The remuneration proposed to be paid to M/s. Ashwin Solanki & Associates, Cost Auditors is subject to approval of the shareholders at the 11^{th} AGM of the Company scheduled to be held on Friday, August 08, 2025.*

HO
602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar, Goregaon (E)
Mumbai 400063, INDIA
Tel: +91 22 6238 0519

Independent Auditor's Report on Consolidated Audited Annual Financial Results of the Crompton Greaves Consumer Electricals Limited pursuant to the Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

To the Board of Directors of Crompton Greaves Consumer Electricals Limited

Opinion

We have audited the accompanying statement of Consolidated Annual Financial Results of Crompton Greaves Consumer Electricals Limited (hereinafter referred to as the 'Holding Company') and its subsidiaries (Holding Company and its subsidiaries together referred to as "the Group"), for the year ended March 31, 2025 ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of reports of other auditors on separate audited financial statements of the subsidiaries, the aforesaid Statement:

i. includes the annual financial results of Holding Company and the following entities:

Sr. No.	Name of the entities	Relationship with the Holding Company
1.	Butterfly Gandhimathi Appliances Limited	Subsidiary
2.	Nexustar Lighting Project Private Limited	Wholly owned subsidiary
3.	Pinnacles Lighting Project Private Limited	Wholly owned subsidiary

ii. is presented in accordance with the requirements of the Listing Regulations in this regard; and

iii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 ("the Act"), read with Companies (Indian Accounting Standards) Rules, 2015, as amended, and other accounting principles generally accepted in India, of the net profit, and other comprehensive income and other financial information of the Group for the year ended March 31, 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ('SA's) specified under section 143(10) of the Act. Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the Consolidated Financial Statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics.

We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in “Other Matters” paragraph below, is sufficient and appropriate to provide a basis for our opinion.

Management and Board of Directors’ Responsibilities for the Consolidated Financial Results

This Statement, which is the responsibility of the Holding Company’s Management and approved by the Holding Company’s Board of Directors, has been prepared on the basis of the consolidated annual financial statements. The Holding Company’s Board of Directors is responsible for the preparation and presentation of this Statement that gives a true and fair view of the net profit, and other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in accordance with the applicable Accounting Standards prescribed under Section 133 of the Act read with Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India and is in compliance with the Listing Regulations. The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Directors of the Holding Company, as aforesaid.

In preparing the Statement, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group and of or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are also responsible for overseeing the financial reporting process of the Group.

Auditor’s Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor’s report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Holding Company has adequate internal financial controls with reference to consolidated financial statements in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

- Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Statement of which we are the independent auditors. For the other entities included in the Statement, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entities included in the Statement of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

Other Matters

1. The Statement includes the audited financial results of three subsidiaries, whose financial results reflect total assets of Rs. 501.77 crores as at March 31, 2025, total revenue of Rs. 875.83 crores, total net profit after tax of Rs. 34.35 crores, and total comprehensive income of Rs. 34.91 crores for the period from April 01, 2024 to March 31, 2025 and net cash outflow of Rs. 31.39 crores for the year ended as on that date, as considered in the Statement, which have been audited by the other auditors whose reports on financial results of these entities have been furnished to us by the management and our opinion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these entities, is based solely on the report of such other auditors and the procedures performed by us are as stated in the Auditor's Responsibilities paragraph above.

   Our opinion is not modified in respect of the above matter with respect to our reliance on the work done and the reports of the other auditors.

2. The Statement includes the results for the quarter ended March 31, 2025 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" which were subjected to limited review by us.

   Our opinion is not modified in respect of this matter.

For **M S K A & Associates**
Chartered Accountants
ICAI Firm Registration No.105047W

DIVADKAR VISHAL VILAS
Digitally signed by DIVADKAR VISHAL VILAS
Date: 2025.05.15 16:05:49 +05'30'

Vishal Vilas Divadkar
Partner
Membership No.: 118247
UDIN: 25118247BMOXWR5265
Place: Mumbai
Date: May 15, 2025

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STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2025

(₹ crores)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-03-2025	31-12-2024	31-03-2024	31-03-2025	31-03-2024
		Audited (Refer note 8)	Unaudited	Audited (Refer note 8)	Audited	Audited
1	**Income**					
	(a) Revenue from operations	2,060.64	1,769.21	1,961.00	7,863.55	7,312.81
	(b) Other income	15.93	11.60	16.04	68.83	67.39
	Total Income	**2,076.57**	**1,780.81**	**1,977.04**	**7,932.38**	**7,380.20**
2	**Expenses**					
	(a) Cost of materials consumed	365.37	391.67	424.12	1,628.62	1,829.03
	(b) Purchases of stock-in-trade	952.51	877.39	888.41	3,694.26	3,288.84
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	43.65	(88.98)	22.64	(49.55)	(117.56)
	(d) Employee benefits expense	167.88	149.72	150.72	639.03	589.87
	(e) Finance costs	9.95	10.47	15.56	47.98	79.19
	(f) Depreciation and amortisation expense	39.58	37.94	35.04	152.83	128.82
	(g) Other expenses	266.83	251.41	271.51	1,063.00	1,008.94
	Total Expenses	**1,845.77**	**1,629.62**	**1,808.00**	**7,176.17**	**6,807.13**
3	**Profit before tax (1-2)**	**230.80**	**151.19**	**169.04**	**756.21**	**573.07**
4	**Tax expenses**					
	(a) Current tax	68.63	42.53	32.67	215.15	134.30
	(b) Adjustment of tax relating to earlier periods	(1.12)	-	-	(1.12)	(0.78)
	(c) Deferred tax (credit)/charge	(8.45)	(3.26)	2.94	(21.90)	(2.23)
	Total Tax expenses	**59.06**	**39.27**	**35.61**	**192.13**	**131.29**
5	**Net Profit for the period/year (3-4)**	**171.74**	**111.92**	**133.43**	**564.08**	**441.78**
6	**Other Comprehensive Income**					
	(a) Items that will not be reclassified subsequently to profit or (loss)	0.99	(3.47)	1.71	(2.45)	(0.40)
	(b) Income tax relating to items that will not be reclassified subsequently to profit or (loss)	(0.25)	1.14	(0.43)	0.89	0.10
	Other Comprehensive Income, net of tax	**0.74**	**(2.33)**	**1.28**	**(1.56)**	**(0.30)**
7	**Total Comprehensive Income for the period/year (5+6)**	**172.48**	**109.59**	**134.71**	**562.52**	**441.48**
	Net Profit attributable to					
	(a) Owners of the Holding Company	169.48	109.84	138.36	555.95	439.92
	(b) Non-Controlling Interest	2.26	2.08	(4.93)	8.13	1.86
	Other Comprehensive Income attributable to					
	(a) Owners of the Holding Company	0.51	(2.30)	1.34	(1.70)	(0.09)
	(b) Non-Controlling Interest	0.23	(0.03)	(0.06)	0.14	(0.21)
	Total Comprehensive Income attributable to					
	(a) Owners of the Holding Company	169.99	107.54	139.70	554.25	439.83
	(b) Non-Controlling Interest	2.49	2.05	(4.99)	8.27	1.65
8	Paid-up Equity share capital (Face value of ₹ 2 each)	128.76	128.75	128.62	128.76	128.62
9	Other Equity				3,261.37	2,871.00
10	Earnings per equity share (in ₹) of face value ₹ 2 each *(Not annualised)					
	(a) Basic (in ₹)	2.63*	1.71*	2.16*	8.64	6.88
	(b) Diluted (in ₹)	2.63*	1.71*	2.16*	8.64	6.88

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CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2025

(₹ crores)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-03-2025	31-12-2024	31-03-2024	31-03-2025	31-03-2024
		Audited (Refer note 8)	Unaudited	Audited (Refer note 8)	Audited	Audited
1	**Segment Revenue**					
	(a) Electric Consumer Durables	1,602.92	1,287.76	1,515.98	6,010.00	5,392.18
	(b) Lighting Products	276.07	257.74	281.12	1,020.27	998.17
	(c) Butterfly Products	181.65	223.71	163.90	833.28	922.46
	Total Revenue from operations	**2,060.64**	**1,769.21**	**1,961.00**	**7,863.55**	**7,312.81**
2	**Segment Results**					
	(Profit before tax and finance costs from each segment)					
	(a) Electric Consumer Durables	267.51	195.73	253.28	928.33	774.65
	(b) Lighting Products	43.95	27.78	25.06	119.63	105.32
	(c) Butterfly Products	12.26	12.32	(26.06)	46.38	8.19
	Total	**323.72**	**235.83**	**252.28**	**1,094.34**	**888.16**
	Less: (i) Finance costs	9.95	10.47	15.56	47.98	79.19
	(ii) Other unallocable expenditure net of unallocated income	82.97	74.17	67.68	290.15	235.90
	Profit before tax	**230.80**	**151.19**	**169.04**	**756.21**	**573.07**
3	**Segment Assets**					
	(a) Electric Consumer Durables	1,662.22	1,602.55	1,433.19	1,662.22	1,433.19
	(b) Lighting Products	345.03	362.03	394.44	345.03	394.44
	(c) Butterfly Products	465.20	481.08	525.12	465.20	525.12
	(d) Unallocable	3,857.33	3,302.76	3,728.95	3,857.33	3,728.95
	Total Segment Assets	**6,329.78**	**5,748.42**	**6,081.70**	**6,329.78**	**6,081.70**
4	**Segment Liabilities**					
	(a) Electric Consumer Durables	1,459.86	1,156.98	1,251.44	1,459.86	1,251.44
	(b) Lighting Products	385.28	330.36	380.59	385.28	380.59
	(c) Butterfly Products	139.92	165.77	232.93	139.92	232.93
	(d) Unallocable	496.97	420.01	767.77	496.97	767.77
	Total Segment Liabilities	**2,482.03**	**2,073.12**	**2,632.73**	**2,482.03**	**2,632.73**

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CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES

(₹ crores)

	Particulars	As at 31-03-2025 Audited	As at 31-03-2024 Audited
A	**ASSETS**		
1	**Non-current Assets:**		
	(a) Property, plant and equipment	426.70	399.06
	(b) Capital work-in-progress	14.17	11.42
	(c) Right to use assets	164.87	76.23
	(d) Goodwill	1,285.46	1,285.46
	(e) Other intangible assets	1,417.96	1,436.08
	(f) Intangible assets under development	20.13	47.06
	(g) Financial assets		
	(i) Trade receivables	10.55	12.65
	(ii) Other financial asset	15.34	19.10
	(h) Deferred tax assets (net)	12.85	-
	(i) Non-current tax assets	8.62	8.62
	(j) Other non-current assets	70.67	81.22
	Sub-total - Non-current Assets	**3,447.32**	**3,376.90**
2	**Current Assets**		
	(a) Inventories	881.67	830.44
	(b) Financial assets		
	(i) Investments	721.14	689.10
	(ii) Trade receivables	691.16	720.89
	(iii) Cash and cash equivalents	203.68	172.06
	(iv) Bank balances other than (iii) above	149.36	88.71
	(v) Loans	0.13	0.36
	(vi) Other financial assets	36.57	20.02
	(c) Current tax asset	0.76	3.25
	(d) Other current assets	197.99	178.97
	(e) Assets held for sale	-	1.00
	Sub-total - Current Assets	**2,882.46**	**2,704.80**
	Total - Assets	**6,329.78**	**6,081.70**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity share capital	128.76	128.62
	(b) Other equity	3,261.37	2,871.00
	(c) Non-controlling interests	457.62	449.35
	Sub-total - Equity	**3,847.75**	**3,448.97**
2	**Liabilities**		
	Non-current Liabilities:		
	(a) Financial liabilities		
	(i) Borrowings	-	298.97
	(ii) Lease liabilities	139.12	52.79
	(iii) Trade payables		
	(a) Total outstanding dues of micro enterprises and small enterprises	-	-
	(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	15.94	14.03
	(b) Deferred tax liabilities (net)	-	9.94
	(c) Provisions	179.25	193.73
	Sub-total - Non-current Liabilities	**334.31**	**569.46**
	Current Liabilities		
	(a) Financial liabilities		
	(i) Borrowings	299.81	300.00
	(ii) Lease liabilities	39.66	31.43
	(iii) Trade payables		
	(a) Total outstanding dues of micro enterprises and small enterprises	257.87	261.57
	(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,136.88	1,052.89
	(iv) Other financial liabilities	62.42	76.89
	(b) Other current liabilities	146.90	113.13
	(c) Provisions	154.75	203.97
	(d) Current tax liabilities	49.43	23.39
	Sub-total - Current Liabilities	**2,147.72**	**2,063.27**
	Total Liabilities	**2,482.03**	**2,632.73**
	Total - Equity and Liabilities	**6,329.78**	**6,081.70**

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W: www.crompton.co.in CIN: L31900MH2015PLC262254

CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 31ST MARCH, 2025

(₹ crores)

	Particulars	2024-25 Audited	2023-24 Audited
A	**CASH FLOWS FROM OPERATING ACTIVITIES**		
	Profit before tax	**756.21**	**573.07**
	Adjustments for:		
	Depreciation and amortisation expense	152.83	128.82
	Finance costs	47.98	79.19
	Loss on sale of property, plant and equipment	1.01	0.57
	Share-based payments to employees	8.86	2.36
	Net gain on sale or fair valuation of investments (net)	(36.17)	(26.77)
	Interest income	(31.66)	(38.61)
	Gain on termination of Right-of-use asset	(0.30)	-
	Unrealised exchange loss (net)	0.18	0.51
		142.73	**146.07**
	Cash Generated from operations before working capital changes	**898.94**	**719.14**
	Adjustments for		
	Decrease / (Increase) in trade receivables	31.83	(47.49)
	Increase in inventories	(51.23)	(86.59)
	Increase in other financial and non financial assets	(14.46)	(45.73)
	Increase in trade payables	82.49	281.53
	Increase in other financial and non financial liabilities	34.18	25.32
	(Decrease) / Increase in provisions	(66.15)	95.59
		16.66	**222.63**
	Cash generated from operations	**915.60**	**941.77**
	Taxes paid (net of refunds)	(178.19)	(98.36)
	Net cash generated from operating activities [A]	**737.41**	**843.41**
B	**CASH FLOWS FROM INVESTING ACTIVITIES**		
	Add: Inflows from investing activities		
	Interest received	27.66	43.17
	Proceeds from non-current investments (net)	-	0.35
	Proceeds from current investments (net)	4.13	-
	Proceeds from sale of property, plant and equipment	6.73	3.28
		38.52	**46.80**
	***Less:* Outflows from investing activities**		
	Purchase of current investments (net)	-	114.50
	Decrease in other bank balances and term deposits	60.11	55.40
	Purchase of property, plant and equipment and intangible assets (including assets under development & capital advances)	109.50	83.79
		169.61	**253.69**
	Net cash used in investing activities [B]	**(131.09)**	**(206.89)**
C	**CASH FLOWS FROM FINANCING ACTIVITIES**		
	Add: Inflows from financing activities		
	Proceeds from exercise of employee stock options	20.38	89.34
	Proceeds from short-term borrowings	0.01	-
		20.39	**89.34**
	***Less:* Outflows from financing activities**		
	Payment of dividend to shareholders	192.97	191.24
	Redemption of non-convertible debentures	300.00	325.00
	Payment of lease liabilities	52.79	39.01
	Interest paid	49.33	75.39
		595.09	**630.64**
	Net cash used in financing activities [C]	**(574.70)**	**(541.30)**
	Net Increase in cash and cash equivalents (A+B+C)	**31.62**	**95.22**
	(a) Cash and cash equivalents at beginning of the year	172.06	76.84
	(b) Cash and cash equivalents at end of the year	203.68	172.06
	(c) Net increase in cash and cash equivalents (c = b-a)	**31.62**	**95.22**

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Notes on Consolidated financial results:

1) The consolidated financial results of Crompton Greaves Consumer Electricals Limited ("the Holding Company") and its subsidiary companies have been reviewed by the Audit Committee and approved by the Board of Directors of the Holding Company on 15th May, 2025.

2) The consolidated financial results for all the periods presented have been prepared in accordance with recognition and measurement principles of Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other generally accepted accounting practices and principles.

3) The listed secured Non-Convertible Debentures of the Holding Company aggregating to ₹ 300 crores as on 31st March, 2025 are secured by charge over the brand "Crompton" and "Crompton Greaves" of the Holding Company. The asset cover as on 31st March, 2025 exceeds hundred percent of the principal amount.

4) The Board of Directors have recommended a dividend of ₹ 3 /- (Rupees Three) per equity share of the face value of ₹ 2 /- each for the financial year ended 31st March, 2025.

5) Additional disclosures as per Clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015:

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-03-2025	31-12-2024	31-03-2024	31-03-2025	31-03-2024
		Audited	Unaudited	Audited	Audited	Audited
(a)	Outstanding Non- Convertible Debentures (₹ in crores)	300.00	300.00	600.00	300.00	600.00
(b)	Securities Premium (₹ in crores)	389.25	387.05	361.48	389.25	361.48
(c)	Net Worth (₹ in crores)	3,847.75	3,675.30	3,448.97	3,847.75	3,448.97
(d)	Net Profit after tax (₹ in crores)	171.74	111.92	133.43	564.08	441.78
(e)	Basic Earnings per share (in ₹)	2.63*	1.71*	2.16*	8.64	6.88
(f)	Diluted Earnings per share (in ₹)	2.63*	1.71*	2.16*	8.64	6.88
(g)	Debt-Equity Ratio (in times) [Total Debt/ Equity]	0.08	0.08	0.17	0.08	0.17
(h)	Long term Debt to working capital (in times) [(Non current Borrowings + current Maturities of long term debt)/ Net working capital excluding current Borrowings]	0.29	0.35	0.64	0.29	0.64
(i)	Total Debts to Total Assets Ratio (in times) [(Short term Debt + Long term Debt)/ Total Assets]	0.05	0.05	0.10	0.05	0.10
(j)	Debt Service Coverage Ratio (in times) [Profit After Tax + Finance Costs + Depreciation/ (Finance Costs + Repayments made in the preceeding 12 months#)]	0.71*	0.25*	0.54*	1.14	1.61
(k)	Interest Service Coverage Ratio (in times) [(Profit Before Tax + Finance Costs + Depreciation - Lease Interest - Other Interest payments - Depreciation on lease assets)/(Finance Costs - Lease Interest - Other Interest payments)]	41.51	26.84	15.47	26.01	10.40
(l)	Current ratio (in times) (Current Assets/ Current liabilities excluding current Borrowings)	1.56	1.61	1.53	1.56	1.53
(m)	Bad Debts to Account receivable ratio (in %) (Bad debts/ Trade receivables)	4.16%	0.00%	1.50%	4.16%	1.50%
(n)	Current Liability ratio (in times) (Current liabilities excluding current borrowings/ Total Liabilities)	0.74	0.67	0.67	0.74	0.67
(o)	Debtors Turnover (in times) [(Sale of Products and Services/ Average Trade Receivables)]	2.87*	2.58*	2.76*	10.96	10.30
(p)	Inventory Turnover (in times) [(Cost of goods sold/ Average Inventory)]	1.59*	1.35*	1.70*	6.16	6.35
(q)	Operating Margin (in %) [Profit Before Depreciation, Interest, Tax and Other Income/ Revenue from Operations]	12.83%	10.63%	10.38%	11.30%	9.76%
(r)	Net Profit Margin (in %) (Profit after tax/ Total Income)	8.27%	6.28%	6.75%	7.11%	5.99%

* Not annualised

\# In the preceeding 12 months, the Holding Company redeemed Secured Non-Convertible Debentures amounting to ₹ 300 crores, Series A Tranche 2 (2022 issue), along with interest thereon, on 22nd July, 2024.

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6) During the quarter and year ended 31st March, 2025, the Holding Company allotted 60,191 and 7,02,184 Equity shares, respectively, of face value ₹ 2 /- each upon exercise of the vested options under Employee Stock Option Schemes.

7) As of 31st March, 2025, the Holding Company has the following subsidiaries:
a) Butterfly Gandhimathi Appliances Limited
b) Pinnacles Lighting Project Private Limited
c) Nexustar Lighting Project Private Limited

8) The figures of the last quarter are the balancing figures between the audited figures in respect of the full financial year and year-to-date figures up to the third quarter of the financial year which were subjected to Limited Review.

For **Crompton Greaves Consumer Electricals Limited**

PROMEET GHOSH

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Date: 2025.05.15 15:59:35 +05'30'

Place: Mumbai
Date: 15th May, 2025

Promeet Ghosh
MD & CEO
DIN:05307658

HO
602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar, Goregaon (E)
Mumbai 400063, INDIA
Tel: +91 22 6238 0519

Independent Auditor's Report on Standalone Audited Annual Financial Results of the Crompton Greaves Consumer Electricals Limited pursuant to the Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

To the Board of Directors of Crompton Greaves Consumer Electricals Limited

Opinion

We have audited the accompanying statement of Standalone Annual Financial Results of Crompton Greaves Consumer Electricals Limited (hereinafter referred to as 'the Company') for the year ended March 31, 2025 ('the Statement'), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Statement:

i. is presented in accordance with the requirements of the Listing Regulations in this regard; and

ii. gives a true and fair view, in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 ("the Act"), read with Companies (Indian Accounting Standards) Rules, 2015, as amended, and other accounting principles generally accepted in India, of the net profit, and other comprehensive income and other financial information of the Company for the year ended March 31, 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ('SA's) specified under section 143(10) of the Act. Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the Standalone Financial Statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics.

We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management and Board of Directors' Responsibilities for the Standalone Financial Results

This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the Standalone Annual Financial Statements. The Company's Board of Directors is responsible for the preparation and presentation of this Statement that gives a true and fair view of the net profit, and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in accordance with the Indian Accounting Standards prescribed under Section 133 of the Act read with Companies (Indian Accounting Standards) Rules,

2015, as amended, issued thereunder and other accounting principles generally accepted in India and is in compliance with the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors of the Company is responsible for assessing the ability of the Company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the financial reporting process of the Company.

Auditor’s Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor’s report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to Standalone Financial Statements in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance of the Company of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Statement includes the results for the quarter ended March 31, 2025 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" which were subjected to limited review by us. Our opinion is not modified in respect of the above matter.

For **M S K A & Associates**
Chartered Accountants
ICAI Firm Registration No.105047W

DIVADKAR VISHAL VILAS
Digitally signed by DIVADKAR VISHAL VILAS
Date: 2025.05.15 16:06:30 +05'30'

Vishal Vilas Divadkar
Partner
Membership No.: 118247
UDIN: 25118247BMOXWP9121
Place: Mumbai
Date: May 15, 2025

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STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2025

(₹ crores)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-03-2025	31-12-2024	31-03-2024	31-03-2025	31-03-2024
		Audited (Refer Note 7)	Unaudited	Audited (Refer Note 7)	Audited	Audited
1	**Income**					
	(a) Revenue from operations	1,878.50	1,545.00	1,796.62	7,028.29	6,388.38
	(b) Other income	15.57	10.30	14.43	63.20	60.34
	Total Income	**1,894.07**	**1,555.30**	**1,811.05**	**7,091.49**	**6,448.72**
2	**Expenses**					
	(a) Cost of materials consumed	281.98	268.00	353.76	1,185.52	1,378.33
	(b) Purchases of stock-in-trade	937.59	874.15	865.88	3,644.79	3,135.17
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	33.34	(101.52)	1.35	(69.43)	(100.59)
	(d) Employee benefits expense	143.97	123.46	126.86	534.89	474.21
	(e) Finance costs	8.97	9.36	14.19	42.79	72.77
	(f) Depreciation and amortisation expense	22.83	21.04	19.12	84.21	65.23
	(g) Other expenses	235.92	209.97	223.50	913.13	812.56
	Total Expenses	**1,664.60**	**1,404.46**	**1,604.66**	**6,335.90**	**5,837.68**
3	**Profit before tax (1-2)**	**229.47**	**150.84**	**206.39**	**755.59**	**611.04**
4	**Tax expenses**					
	(a) Current tax	63.79	38.56	38.28	201.01	130.46
	(b) Adjustment of tax relating to earlier periods	-	-	-	-	(0.78)
	(c) Deferred tax (credit) / charge	(4.86)	0.54	7.14	(8.60)	14.91
	Total Tax expenses	**58.93**	**39.10**	**45.42**	**192.41**	**144.59**
5	**Net Profit for the period/ year (3-4)**	**170.54**	**111.74**	**160.97**	**563.18**	**466.45**
6	**Other Comprehensive Income**					
	(a) Items that will not be reclassified subsequently to profit or (loss)	(0.26)	(3.32)	2.04	(3.20)	0.73
	(b) Income tax relating to items that will not be reclassified subsequently to profit or (loss)	0.06	1.12	(0.51)	1.08	(0.18)
	Other Comprehensive Income, net of tax	**(0.20)**	**(2.20)**	**1.53**	**(2.12)**	**0.55**
7	**Total Comprehensive Income for the period/ year (5+6)**	**170.34**	**109.54**	**162.50**	**561.06**	**467.00**
8	Paid-up equity share capital (Face value of ₹ 2 each)	128.76	128.75	128.62	128.76	128.62
9	Other Equity				3,475.29	3,076.86
10	Earnings per equity share (in ₹) of face value of ₹ 2 each *(Not annualised)					
	(a) Basic (in ₹)	2.65*	1.74*	2.52*	8.75	7.29
	(b) Diluted (in ₹)	2.65*	1.74*	2.52*	8.75	7.29

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STANDALONE SEGMENT-WISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2025

(₹ crores)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-03-2025	31-12-2024	31-03-2024	31-03-2025	31-03-2024
		Audited (Refer Note 7)	Unaudited	Audited (Refer Note 7)	Audited	Audited
1	**Segment Revenue**					
	(a) Electric Consumer Durables	1,602.92	1,287.76	1,515.98	6,010.00	5,392.18
	(b) Lighting Products	275.58	257.24	280.64	1,018.29	996.20
	Total Revenue from operations	**1,878.50**	**1,545.00**	**1,796.62**	**7,028.29**	**6,388.38**
2	**Segment Results**					
	(Profit before tax and finance costs from each segment)					
	(a) Electric Consumer Durables	267.51	195.73	253.28	928.33	774.65
	(b) Lighting Products	43.94	27.87	25.07	119.68	105.36
	Total	**311.45**	**223.60**	**278.35**	**1,048.01**	**880.01**
	Less: (i) Finance costs	8.97	9.36	14.19	42.79	72.77
	(ii) Other unallocable expenditure net of unallocated income	73.01	63.40	57.77	249.63	196.20
	Profit before tax	**229.47**	**150.84**	**206.39**	**755.59**	**611.04**
3	**Segment Assets**					
	(a) Electric Consumer Durables	1,662.22	1,602.55	1,433.19	1,662.22	1,433.19
	(b) Lighting Products	316.66	333.19	353.19	316.66	353.19
	(c) Unallocable	3,961.59	3,399.97	3,788.10	3,961.59	3,788.10
	Total Segment Assets	**5,940.47**	**5,335.71**	**5,574.48**	**5,940.47**	**5,574.48**
4	**Segment Liabilities**					
	(a) Electric Consumer Durables	1,459.86	1,156.98	1,251.44	1,459.86	1,251.44
	(b) Lighting Products	376.68	320.92	357.30	376.68	357.30
	(c) Unallocable	499.88	425.29	760.26	499.88	760.26
	Total Segment Liabilities	**2,336.42**	**1,903.19**	**2,369.00**	**2,336.42**	**2,369.00**

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STANDALONE STATEMENT OF ASSETS AND LIABILITIES

(₹ crores)

	Particulars	As at 31-03-2025 Audited	As at 31-03-2024 Audited
A	**ASSETS**		
1	**Non-current Assets:**		
	(a) Property, plant and equipment	257.67	217.92
	(b) Capital work-in-progress	6.30	5.90
	(c) Right to use assets	150.92	70.46
	(d) Goodwill	779.41	779.41
	(e) Other intangible assets	81.95	52.47
	(f) Intangible assets under development	16.77	45.09
	(g) Financial assets		
	(i) Investments	1,928.21	1,928.21
	(ii) Trade receivables	10.55	12.65
	(iii) Others	9.22	12.56
	(h) Deferred tax assets (net)	64.24	54.56
	(i) Non-current tax assets	8.62	8.62
	(j) Other non-current assets	68.78	80.73
	Sub-total - Non-current Assets	**3,382.64**	**3,268.58**
2	**Current Assets**		
	(a) Inventories	771.92	698.00
	(b) Financial assets		
	(i) Investments	617.98	628.14
	(ii) Trade receivables	603.16	580.12
	(iii) Cash and cash equivalents	193.80	130.79
	(iv) Bank balances other than (iii) above	145.04	84.48
	(v) Other financial assets	35.12	19.86
	(c) Current tax asset	-	2.48
	(d) Other current assets	190.81	162.03
	Sub-total - Current Assets	**2,557.83**	**2,305.90**
	Total - Assets	**5,940.47**	**5,574.48**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity share capital	128.76	128.62
	(b) Other equity	3,475.29	3,076.86
	Sub-total - Equity	**3,604.05**	**3,205.48**
2	**Liabilities**		
	Non-current Liabilities:		
	(a) Financial liabilities		
	(i) Borrowings	-	298.97
	(ii) Lease liabilities	132.33	50.08
	(iii) Trade payables		
	(a) Total outstanding dues of micro enterprises and small enterprises	-	-
	(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	15.94	14.03
	(b) Provisions	176.52	191.05
	Sub-total - Non-current Liabilities	**324.79**	**554.13**
	Current Liabilities		
	(a) Financial liabilities		
	(i) Borrowings	299.81	300.00
	(ii) Lease liabilities	34.22	30.40
	(iii) Trade payables		
	(a) Total outstanding dues of micro enterprises and small enterprises	235.90	220.02
	(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,089.36	952.43
	(iv) Other financial liabilities	61.25	71.58
	(b) Other current liabilities	131.54	100.53
	(c) Provisions	112.20	111.50
	(d) Current tax liabilities	47.35	28.41
	Sub-total - Current Liabilities	**2,011.63**	**1,814.87**
	Total Liabilities	**2,336.42**	**2,369.00**
	Total - Equity and Liabilities	**5,940.47**	**5,574.48**

Crompton

Crompton Greaves Consumer Electricals Limited
Registered & Corporate Office:
05GBD, Godrej Business District, Pirojshanagar,
Vikhroli (West) Mumbai 400079. India
Tel: +91 7304575254
W: www.crompton.co.in CIN: L31900MH2015PLC262254

STANDALONE STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 31ST MARCH, 2025

(₹ crores)

	Particulars		2024-25	2023-24
			Audited	**Audited**
A	**CASH FLOWS FROM OPERATING ACTIVITIES**			
	Profit before tax		**755.59**	**611.04**
	Adjustments for:			
	Depreciation and amortisation expense		84.21	65.23
	Finance costs		42.79	72.77
	Loss on sale of property, plant and equipment		1.03	0.72
	Share-based payments to employees		10.11	2.07
	Net gain on sale or fair valuation of investments (net)		(30.53)	(24.33)
	Interest income		(29.40)	(35.28)
	Unrealised exchange loss/(gain)		0.16	0.58
	Gain on termination of Right-of-use assets		(0.30)	-
			78.07	**81.76**
	Cash generated from operations before working capital changes		**833.66**	**692.80**
	Adjustments for			
	Increase in trade receivables		(20.94)	(47.48)
	Increase in inventories		(73.92)	(79.25)
	Increase in other financial and non financial assets		(23.25)	(49.75)
	Increase in trade payables		154.60	278.46
	Increase in other financial and non financial liabilities		35.54	29.20
	(Decrease)/Increase in provisions		(17.03)	60.20
			55.00	**191.38**
	Cash generated from operations		**888.66**	**884.18**
	Taxes paid (net of refunds)		(172.62)	(88.21)
	Net cash generated from operating activities	**[A]**	**716.04**	**795.97**
B	**CASH FLOWS FROM INVESTING ACTIVITIES**			
	Add: Inflows from investing activities			
	Interest received		25.19	39.20
	Proceeds from current investments (net)		40.69	-
	Proceeds from sale of property, plant and equipment		4.54	2.73
			70.42	**41.93**
	Less: Outflows from investing activities			
	Purchase of current investments (net)		-	73.04
	Decrease in other bank balances and term deposits		60.00	80.00
	Purchase of property, plant and equipment and intangible assets (including assets under development & capital advances)		97.37	64.48
			157.37	**217.52**
	Net cash used in investing activities	**[B]**	**(86.95)**	**(175.59)**
C	**CASH FLOWS FROM FINANCING ACTIVITIES**			
	Add: Inflows from financing activities			
	Proceeds from exercise of employee stock options		20.38	89.34
	Proceeds from short-term borrowings		0.01	-
			20.39	**89.34**
	Less: Outflows from financing activities			
	Payment of dividend to shareholders		192.97	191.16
	Repayment of non-convertible debentures		300.00	325.00
	Payment of lease liabilities		48.15	37.32
	Interest paid		45.35	69.51
			586.47	**622.99**
	Net cash used in financing activities	**[C]**	**(566.08)**	**(533.65)**
Net Increase in cash and cash equivalents (A+B+C)			**63.01**	**86.73**
(a) Cash and cash equivalents at beginning of the year			130.79	44.06
(b) Cash and cash equivalents at end of the year			193.80	130.79
(c) Net increase in cash and cash equivalents (c = b-a)			**63.01**	**86.73**

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Notes on Standalone financial results:

1) The standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors on 15th May, 2025.

2) The standalone financial results for all the periods presented have been prepared in accordance with recognition and measurement principles of Ind AS notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time and other generally accepted accounting practices and principles.

3) The listed secured Non-Convertible Debentures of the Company aggregating to ₹ 300 crores as on 31st March, 2025 are secured by charge over the brand "Crompton" and "Crompton Greaves" of the Company. The asset cover as on 31st March, 2025 exceeds hundred percent of the principal amount.

4) The Board of Directors have recommended a dividend of ₹ 3 /- (Rupees Three) per equity share of the face value of ₹ 2 /- each for the financial year ended 31st March, 2025.

5) Additional disclosures as per Clause 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015:

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-03-2025	31-12-2024	31-03-2024	31-03-2025	31-03-2024
		Audited	Unaudited	Audited	Audited	Audited
(a)	Outstanding Non- Convertible Debentures (₹ in crores)	300.00	300.00	600.00	300.00	600.00
(b)	Securities Premium (₹ in crores)	389.25	387.05	361.48	389.25	361.48
(c)	Net Worth (₹ in crores)	3,604.05	3,432.52	3,205.48	3,604.05	3,205.48
(d)	Net Profit after tax (₹ in crores)	170.54	111.74	160.97	563.18	466.45
(e)	Basic Earnings per share (in ₹)	2.65*	1.74*	2.52*	8.75	7.29
(f)	Diluted Earnings per share (in ₹)	2.65*	1.74*	2.52*	8.75	7.29
(g)	Debt-Equity Ratio (in times) [Total Debt/ Equity]	0.08	0.09	0.19	0.08	0.19
(h)	Long term Debt to working capital (in times) [Non current Borrowings + current Maturities of long term debt / Net working capital excluding current Borrowings]	0.35	0.44	0.76	0.35	0.76
(i)	Total Debts to Total Assets Ratio (in times) [(Short term Debt + Long term Debt)/ Total Assets]	0.05	0.06	0.11	0.05	0.11
(j)	Debt Service Coverage Ratio (in times) [(Profit After Tax + Finance Costs + Depreciation)/ (Finance Costs + Repayments made in the preceeding 12 months#)]	0.65*	0.22*	0.57*	2.01	1.52
(k)	Interest Service Coverage Ratio (in times) [(Profit Before Tax + Finance Costs + Depreciation - Lease Interest - Other Interest payments - Depreciation on lease assets)/(Finance Costs - Lease Interest - Other Interest payments)]	42.58	27.84	18.57	27.01	10.77
(l)	Current ratio (in times) (Current Assets/ Current liabilities excluding current Borrowings)	1.49	1.54	1.52	1.49	1.52
(m)	Bad Debts to Account receivable ratio (in %) (Bad debts/ Trade receivables)	2.97%	0.00%	1.50%	2.97%	1.50%
(n)	Current Liability ratio (in times) (Current liabilities excluding current borrowings/ Total Liabilities)	0.73	0.65	0.64	0.73	0.64
(o)	Debtors Turnover (in times) [(Revenue from operations/ Average Trade Receivables)]	3.11*	2.80*	3.16*	11.65	11.23
(p)	Inventory Turnover (in times) [(Cost of goods sold/ Average Inventory)]	1.70*	1.39*	1.85*	6.48	6.70
(q)	Operating Margin (in %) [Profit Before Depreciation, Interest, Tax and Other Income / Revenue from Operations]	13.08%	11.06%	12.54%	11.66%	10.78%
(r)	Net Profit Margin (in %) (Profit after tax/ Total Income)	9.00%	7.18%	8.89%	7.94%	7.23%

* Not annualised

In the preceeding 12 months, the Company redeemed Secured Non-Convertible Debentures amounting to ₹ 300 crores, Series A Tranche 2 (2022 issue), along with interest thereon, on 22nd July, 2024.

6) During the quarter and year ended 31st March, 2025, the Company allotted 60,191 and 7,02,184 Equity shares, respectively, of face value ₹ 2 /- each upon exercise of the vested options under Employee Stock Option Schemes.

7) The figures of the last quarter are the balancing figures between the audited figures in respect of the full financial year and year-to-date figures up to the third quarter of the financial year which were subjected to Limited Review.

For **Crompton Greaves Consumer Electricals Limited**

PROMEET GHOSH
Digitally signed by PROMEET GHOSH
Date: 2025.05.15 16:00:02 +05'30'

Place: Mumbai
Date: 15th May, 2025

Promeet Ghosh
MD & CEO
DIN:05307658