

**SECRETARIAL DEPARTMENT**

Jekegram, Pokhran Road No. 1, Thane (W) - 400 606  
Maharashtra, India  
CIN No.: L17117MH1925PLC001208  
Tel: (91-22) 4036 7000 / 6152 7000  
Fax: (91-22) 2541 2805  
www.raymond.in

March 23, 2018

To,  
The Department of Corporate Services - CRD  
BSE Ltd.  
P.J. Towers, Dalal Street,  
Mumbai 400 001  
Fax No. 22722037 / 39 / 41  
Scrip Code: 500330

The National Stock Exchange of India Ltd  
Exchange Plaza, 5th Floor,  
Bandra-Kurla Complex  
Bandra (East)  
MUMBAI 400 051  
Fax No. 6641 8125/26  
Scrip Code: RAYMOND EQ

Luxembourg Stock Exchange  
Societe De La De Luxembourg Societe,  
35A, Boulevard Joseph II,  
L-1840 Luxembourg

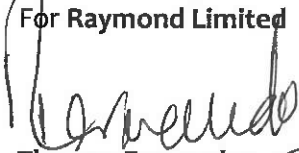
Dear Sirs:

This is to inform you that in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a meeting of the Committee of Board of Directors of the Company was held on **Friday, March 23, 2018**. The Committee of Directors approved the Issue of Non-Convertible Debentures aggregating upto an amount of Rs.100 Crore on private placement basis. The Meeting of Committee of Directors of the Company commenced at 10.00 a.m. and concluded at 10.30 a.m. The details as per SEBI Circular CIR/CFD/CMD/4/2015 dated September 09, 2015 is annexed herewith as Annexure A.

You are requested to kindly take the above disclosure in your record.

Thanking you,

Yours faithfully,  
For Raymond Limited



**Thomas Fernandes**  
**Director-Secretarial**  
**& Company Secretary**

**REGISTERED OFFICE**

Plot No. 156/H No. 2, Village Zadgaon,  
Ratnagiri - 415 612, Maharashtra  
Tel: (02352) 232514  
Fax: (02352) 232513



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### Annexure A

|   |   |
|---|---|
| i. Size of the issue  | Rs.100 Crore  |
| ii. Whether proposed to be listed? If yes, name of the stock exchange(s)  | Yes, The National Stock Exchange of India Ltd   |
| iii. Tenure of the instrument - date of allotment and date of maturity  | Tenure of instrument : 1,095 days from the Deemed Date of Allotment<br><br>Date of Allotment : March 27, 2018<br><br>Date of Maturity : March 26, 2021  |
| iv. Coupon/interest offered, schedule of payment of coupon/interest and principal   | 8.65 % p.a. payable annually  |
| v. Charge/security, if any, created over the assets   | NA  |
| vi. Special right/interest/privileges attached to the instrument and changes thereof  | NA  |
| vii. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal   | In case of Default in repayment of Interest and /or principal redemption on due dates, additional interest of 2.00% p.a. over the coupon rate will be payable by the company for the defaulting period. |
| viii. Details of any letter or comments regarding payment/non - payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any | NA  |
| ix. Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures  | NA  |



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