



SECRETARIAL DEPARTMENT

Jekegram, Pokhran Road No. 1, Thane (W) - 400 606
Maharashtra, India
CIN No.: L17117MH1925PLC001208
Tel: (91-22) 4036 7000 / 6152 7000
Fax: (91-22) 2541 2805
www.raymond.in

RL/SE/AC/19-20/83

December 12, 2019

The Department of Corporate Services - CRD
Bombay Stock Exchange Ltd.
P.J. Towers, Dalal Street,
Mumbai 400 001
Fax No.22722037 / 39 / 41
Scrip Code: 500330

The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051
Fax No. 6641 8125/26
Symbol: RAYMOND

Luxembourg Stock Exchange
Societe De La Bourse De Luxembourg,
35A, Boulevard Joseph II,
L-1840 Luxembourg
Trading Code : USY721231212

Dear Sir/Madam

Sub: Raymond Limited: Preferential allotment of Equity Shares and Preference Shares of Face Value of Rs. 10 each by Raymond Limited ("the Company") to J. K. Investo Trade (India) Ltd., an Associate Company and a company part of the Promoter Group.

We take reference to our letter no. RL/SE/AC/19-20/64 dated November 07, 2019 and pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, hereby inform that the Committee of Directors (Stakeholders Relationship Committee) of the Company at its Meeting held today i.e., December 12, 2019, has allotted 33,38,278 Equity Shares at a price of ₹674 per Equity Share aggregating to approximately ₹225 Crore and 18,54,599 0.01% Compulsorily Convertible Preference Shares, each carrying a right to convert to one Equity Share per Preference Share, at a price of ₹674 per Preference Share, aggregating to approximately ₹125 Crore, on preferential basis to J. K. Investo Trade (India) Limited.

Pursuant to allotment of aforesaid Equity Shares and Preference Shares, the paid up capital of the Company stands increased from ₹6,13,808,540 to ₹6,65,737,310.



REGISTERED OFFICE

Plot No. 156/H No. 2, Village Zadgaon,
Ratnagiri - 415 612, Maharashtra
Tel: (02352) 232514
Fax: (02352) 232513

The meeting of the Committee of Directors commenced at 6:15 P.M. and concluded at 6.45 P.M.

We request you to take the above information on record.

Thanking you

Yours faithfully
For **RAYMOND LIMITED**

For 
Thomas Fernandes
Director – Secretarial &
Company Secretary