

BSE Limited
(Scrip Code: 511066)
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street
Fort
Mumbai - 400 001

On-line submission through Listing Centre

Dear Sir / Madam,

Statement on Private Placement and Public Issue of Debt Securities

In compliance of SEBI Circular No CIR/IMD/DF-1/67/2017 dated June 30, 2017 regarding specifications related to International Securities Identification Number ("**ISINs**") for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations 2008, we enclose a statement on private placement and public issue of Debt Securities in the SEBI prescribed format (Excel format).

We now request you to take the information on record.

Yours faithfully
For Sakthi Finance Limited



S. Venkatesh

Company Secretary and
Chief Compliance Officer
FCS 7012



Encl : (1)

CC to : 1. Catalyst Trusteeship Limited, Pune
2. National Securities Depository Limited, Mumbai
3. Central Depository Services (India) Limited, Mumbai

Statement on Private Placement of Debt Securities

Sl No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Embedded option, if any (Put Option details)	Embedded option, if any (Call Option details)	Amount Issued (₹)	Amount Outstanding (₹)	Name of the Debenture Trustee	Company's Remarks, if any
Not applicable													

Statement on Public Issue NCD - 2019

SI No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Embedded option, if any (Put Option details)	Embedded option, if any (Call Option details)	Amount Issued (₹)	Amount Outstanding (₹)	Name of the Debenture Trustee	Company's Remarks, if any						
Secured							Not applicable	Not applicable	Not applicable	150.00 Crore	97.79 Crore	Catalyst Trusteeship Limited, Pune	These secured and unsecured NCDs are listed on BSE Ltd						
1	Sakthi Finance Limited	INE302E07193	15th May 2019	15th May 2022	9.75	Monthly													
2		INE302E07201			9.75*	Annual													
3		INE302E07219			NA	Cumulative													
4		INE302E07227		15th May 2023	10.00	Monthly													
5		INE302E07235			10.00*	Annual													
6		INE302E07243			NA	Cumulative													
Unsecured																			
7	Sakthi Finance Limited	INE302E08027	15th May 2019	15th June 2024	10.25	Monthly													
8		INE302E08035			10.25*	Annual													
9		INE302E08043			NA	Cumulative													

* The interest will be calculated on quarterly compounding basis and will be paid at the end of the year.



Statement on Public Issue NCD - 2020

SI No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Embedded option, if any (Put Option details)	Embedded option, if any (Call Option details)	Amount Issued (₹)	Amount Outstanding (₹)	Name of the Debenture Trustee	Company's Remarks, if any
Secured							Not applicable	Not applicable	Not applicable	200.00 Crore	102.86 Crore	Catalyst Trusteeship Limited, Pune	These secured and unsecured NCDs are listed on BSE Ltd
1	Sakthi Finance Limited	INE302E07250	8th May 2020	8th May 2022	9.50	Monthly							
2		INE302E07268			NA	Cumulative							
3		INE302E07276		8th August 2023	9.75	Monthly							
4		INE302E07284			9.75*	Annual							
5		INE302E07292			NA	Cumulative							
6		INE302E07300		8th June 2024	10.00	Monthly							
7		INE302E07318			10.00*	Annual							
8		INE302E07326			NA	Cumulative							
Unsecured													
9	Sakthi Finance Limited	INE302E08050	8th May 2020	8th July 2025	10.25	Monthly							
10		INE302E08068			10.25*	Annual							
11		INE302E08076			NA	Cumulative							

* The interest will be calculated on quarterly compounding basis and will be paid at the end of the year.

Statement on Public Issue NCD - 2021

SI No	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (%)	Payment Frequency	Embedded option, if any	Embedded option, if any (Put Option details)	Embedded option, if any (Call Option details)	Amount Issued (₹)	Amount Outstanding (₹)	Name of the Debenture Trustee	Company's Remarks, if any							
Secured							Not Applicable	Not Applicable	Not Applicable	200.00 Crore	198.54 Crore	Catalyst Trusteeship Limited, Pune	These secured and unsecured NCDs are listed on BSE Ltd							
1	Sakthi Finance Limited	INE302E07334	29th July 2021	29th September 2023	9.50	Monthly														
2		INE302E07342			NA	Cumulative														
3		INE302E07359		29th October 2024	9.75	Monthly														
4		INE302E07367			NA	Cumulative														
5		INE302E07375		29th August 2025	10.00*	Monthly														
6		INE302E07383			NA	Cumulative														
Unsecured																				
7	Sakthi Finance Limited	INE302E08084	29th July 2021	29th August 2026	10.50	Monthly														
8		INE302E08092			NA	Cumulative														

For Sakthi Finance Limited



S Venkatesh

Company Secretary and
Chief Compliance Officer
FCS 7012

Date : 13th April 2022
Place : Coimbatore