

SFL:NCDLTR:175:2025-26

October 6, 2025

BSE Limited  
(Scrip Code: 511066)  
25th Floor  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai - 400 001

ISIN: INE302E01014

On-line submission through Listing Centre

Dear Sir / Madam,

**Statement on Private Placement and Public Issue of Debt Securities**

In accordance with Regulation 17 of SEBI (Issue and Listing of Non - Convertible Securities) Regulations 2021 ("NCS Regulations") read with SEBI Master Circular No SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22 May 2024, regarding specifications related to International Securities Identification Number ("ISINs") for debt securities issued under the SEBI (Issue and Listing of Non - Convertible Securities Regulations) 2021, as amended, we enclose a statement on private placement and Public Issue of Debt Securities in the SEBI prescribed format (Excel format).

We request you to take the document / detail on record.

Yours faithfully  
For Sakthi Finance Limited



  
S Venkatesh  
Company Secretary and  
Chief Compliance Officer  
FCS 7012

Encl : (1)

CC to : 1. Catalyst Trusteeship Limited, Pune  
2. National Securities Depository Limited, Mumbai  
3. Central Depository Services (India) Limited, Mumbai

Sakthi Finance Limited  
CIN : L65910TZ1955PLC000145  
Regd Off : No 62, Dr Nanjappa Road, Coimbatore - 641018

**Statement on Private Placement of Debt Securities**

| SI No          | Name of the Issuer     | ISIN         | Issuance Date | Maturity Date | Coupon Rate (%) | Payment Frequency | Embedded option, if any | Amount Issued (₹ Crores) (Principal) | Amount Outstanding (₹ crores) (Principal) |
|----------------|------------------------|--------------|---------------|---------------|-----------------|-------------------|-------------------------|--------------------------------------|-------------------------------------------|
| <b>Secured</b> |                        |              |               |               |                 |                   |                         |                                      |                                           |
| 1              | Sakthi Finance Limited | INE302E07664 | June 7, 2024  | June 7, 2027  | 9.50            | Monthly           | Not applicable          | 4.95                                 | 4.95                                      |
| 2              |                        | INE302307680 |               |               | NA              | Cumulative        |                         |                                      |                                           |
| 3              |                        | INE302E07672 |               | June 7, 2029  | 10.25           | Monthly           |                         |                                      |                                           |
| 4              |                        | INE302E07698 |               |               | NA              | Cumulative        |                         |                                      |                                           |

| SI No          | Name of the Issuer     | ISIN         | Issuance Date     | Maturity Date     | Coupon Rate (%) | Payment Frequency | Embedded option, if any | Amount Issued (₹ Crores) (Principal) | Amount Outstanding (₹ crores) (Principal) |
|----------------|------------------------|--------------|-------------------|-------------------|-----------------|-------------------|-------------------------|--------------------------------------|-------------------------------------------|
| <b>Secured</b> |                        |              |                   |                   |                 |                   |                         |                                      |                                           |
| 1              | Sakthi Finance Limited | INE302E07805 | December 18, 2024 | December 18, 2027 | 9.50            | Monthly           | Not applicable          | 3.58                                 | 3.58                                      |
| 2              |                        | INE302E07797 |                   |                   | NA              | Cumulative        |                         |                                      |                                           |
| 3              |                        | INE302307789 |                   | December 18, 2029 | 10.25           | Monthly           |                         |                                      |                                           |

**Statement on Public Issue NCD - 2021**

| SI No     | Name of the Issuer     | ISIN         | Issuance Date | Maturity Date   | Coupon Rate (%) | Payment Frequency | Embedded option, if any | Amount Issued (₹ Crores) (Principal) | Amount Outstanding (₹ crores) (Principal) |
|-----------|------------------------|--------------|---------------|-----------------|-----------------|-------------------|-------------------------|--------------------------------------|-------------------------------------------|
| Unsecured |                        |              |               |                 |                 |                   | Not applicable          | 200.00                               | 47.59                                     |
| 1         | Sakthi Finance Limited | INE302E08084 | July 29, 2021 | August 29, 2026 | 10.50           | Monthly           |                         |                                      |                                           |
| 2         |                        | INE302E08092 |               |                 | NA              | Cumulative        |                         |                                      |                                           |



Sakthi Finance Limited  
CIN : L65910TZ1955PLC000145  
Regd Off : No 62, Dr Nanjappa Road, Coimbatore - 641018  
**Statement on Public Issue NCD - 2022**

| Sl No   | Name of the Issuer     | ISIN         | Issuance Date  | Maturity Date  | Coupon Rate (%) | Payment Frequency | Embedded option, if any | Amount Issued (₹ Crores) (Principal) | Amount Outstanding (₹ crores) (Principal) |
|---------|------------------------|--------------|----------------|----------------|-----------------|-------------------|-------------------------|--------------------------------------|-------------------------------------------|
| Secured |                        |              |                |                |                 |                   | Not applicable          | 100.00                               | 68.45                                     |
| 1       | Sakthi Finance Limited | INE302E07441 | April 29, 2022 | April 29, 2026 | 9.00            | Monthly           |                         |                                      |                                           |
| 2       |                        | INE302E07458 |                |                | NA              | Cumulative        |                         |                                      |                                           |
| 3       |                        | INE302E07466 |                | April 29, 2027 | 10.00           | Monthly           |                         |                                      |                                           |
| 4       |                        | INE302E07474 |                |                | NA              | Cumulative        |                         |                                      |                                           |

**Statement on Public Issue NCD - 2023**

| Sl No   | Name of the Issuer     | ISIN         | Issuance Date | Maturity Date | Coupon Rate (%) | Payment Frequency | Embedded option, if any | Amount Issued (₹ Crores) (Principal) | Amount Outstanding (₹ crores) (Principal) |
|---------|------------------------|--------------|---------------|---------------|-----------------|-------------------|-------------------------|--------------------------------------|-------------------------------------------|
| Secured |                        |              |               |               |                 |                   | Not applicable          | 200.00                               | 113.84                                    |
| 1       | Sakthi Finance Limited | INE302E07540 | May 8, 2023   | May 8, 2026   | 9.25            | Monthly           |                         |                                      |                                           |
| 2       |                        | INE302E07516 |               |               | NA              | Cumulative        |                         |                                      |                                           |
| 3       |                        | INE302E07557 |               | May 8, 2027   | 9.50            | Monthly           |                         |                                      |                                           |
| 4       |                        | INE302E07490 |               |               | NA              | Cumulative        |                         |                                      |                                           |
| 5       |                        | INE302E07565 |               | May 8, 2028   | 10.25           | Monthly           |                         |                                      |                                           |
| 6       |                        | INE302E07524 |               |               | NA              | Cumulative        |                         |                                      |                                           |
| 7       |                        | INE302E07532 |               | June 8, 2030  | NA              | Cumulative        |                         |                                      |                                           |



Sakthi Finance Limited  
CIN : L65910TZ1955PLC000145  
Regd Off : No 62, Dr Nanjappa Road, Coimbatore - 641018  
**Statement on Public Issue NCD - February 2024**

| Sl No          | Name of the Issuer     | ISIN         | Issuance Date     | Maturity Date     | Coupon Rate (%) | Payment Frequency | Embedded option, if any | Amount Issued (₹ Crores) (Principal) | Amount Outstanding (₹ crores) (Principal) |
|----------------|------------------------|--------------|-------------------|-------------------|-----------------|-------------------|-------------------------|--------------------------------------|-------------------------------------------|
| <b>Secured</b> |                        |              |                   |                   |                 |                   | Not applicable          | 200.00                               | 148.10                                    |
| 1              | Sakthi Finance Limited | INE302E07607 | February 27, 2024 | February 27, 2026 | 9.00            | Monthly           |                         |                                      |                                           |
| 2              |                        | INE302E07615 |                   |                   | NA              | Cumulative        |                         |                                      |                                           |
| 3              |                        | INE302E07656 |                   | February 27, 2027 | 9.25            | Monthly           |                         |                                      |                                           |
| 4              |                        | INE302E07599 |                   |                   | NA              | Cumulative        |                         |                                      |                                           |
| 5              |                        | INE302E07649 |                   | February 27, 2029 | 10.25           | Monthly           |                         |                                      |                                           |
| 6              |                        | INE302307631 |                   |                   | NA              | Cumulative        |                         |                                      |                                           |
| 7              |                        | INE302E07623 |                   | March 29, 2031    | NA              | Cumulative        |                         |                                      |                                           |

**Statement on Public Issue NCD - July 2024**

| Sl No          | Name of the Issuer     | ISIN         | Issuance Date | Maturity Date  | Coupon Rate (%) | Payment Frequency | Embedded option, if any | Amount Issued (₹ Crores) (Principal) | Amount Outstanding (₹ crores) (Principal) |
|----------------|------------------------|--------------|---------------|----------------|-----------------|-------------------|-------------------------|--------------------------------------|-------------------------------------------|
| <b>Secured</b> |                        |              |               |                |                 |                   | Not applicable          | 150.00                               | 123.67                                    |
| 1              | Sakthi Finance Limited | INE302E07748 | July 9, 2024  | July 9, 2026   | 9.00            | Monthly           |                         |                                      |                                           |
| 2              |                        | INE302E07763 |               |                | NA              | Cumulative        |                         |                                      |                                           |
| 3              |                        | INE302E07730 |               | July 9, 2027   | 9.25            | Monthly           |                         |                                      |                                           |
| 4              |                        | INE302E07755 |               |                | NA              | Cumulative        |                         |                                      |                                           |
| 5              |                        | INE302E07706 |               | July 9, 2029   | 10.25           | Monthly           |                         |                                      |                                           |
| 6              |                        | INE302E07714 |               |                | NA              | Cumulative        |                         |                                      |                                           |
| 7              |                        | INE302E07722 |               | August 9, 2031 | NA              | Cumulative        |                         |                                      |                                           |



Sakthi Finance Limited  
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Regd Off : No 62, Dr Nanjappa Road, Coimbatore - 641018  
**Statement on Public Issue NCD - April 2025**

| Sl No          | Name of the Issuer     | ISIN         | Issuance Date | Maturity Date | Coupon Rate (%) | Payment Frequency | Embedded option, if any | Amount Issued (₹ Crores) (Principal) | Amount Outstanding (₹ crores) (Principal) |
|----------------|------------------------|--------------|---------------|---------------|-----------------|-------------------|-------------------------|--------------------------------------|-------------------------------------------|
| <b>Secured</b> |                        |              |               |               |                 |                   | Not applicable          | 100.00                               | 100.00                                    |
| 1              | Sakthi Finance Limited | INE302E07813 | April 4, 2025 | April 4, 2027 | 9.00            | Monthly           |                         |                                      |                                           |
| 2              |                        | INE302E07821 |               |               | NA              | Cumulative        |                         |                                      |                                           |
| 3              |                        | INE302E07839 |               | April 4, 2028 | 9.25            | Monthly           |                         |                                      |                                           |
| 4              |                        | INE302E07854 |               |               | NA              | Cumulative        |                         |                                      |                                           |
| 5              |                        | INE302E07847 |               | April 4, 2030 | 10.25           | Monthly           |                         |                                      |                                           |
| 6              |                        | INE302E07862 |               |               | NA              | Cumulative        |                         |                                      |                                           |
| 7              |                        | INE302E07870 |               | May 4, 2032   | NA              | Cumulative        |                         |                                      |                                           |

**Statement on Public Issue NCD - August 2025**

| Sl No          | Name of the Issuer     | ISIN         | Issuance Date   | Maturity Date      | Coupon Rate (%) | Payment Frequency | Embedded option, if any | Amount Issued (₹ Crores) (Principal) | Amount Outstanding (₹ crores) (Principal) |
|----------------|------------------------|--------------|-----------------|--------------------|-----------------|-------------------|-------------------------|--------------------------------------|-------------------------------------------|
| <b>Secured</b> |                        |              |                 |                    |                 |                   | Not applicable          | 150.00                               | 150.00                                    |
| 1              | Sakthi Finance Limited | INE302E07888 | August 29, 2025 | August 29, 2027    | 9.00            | Monthly           |                         |                                      |                                           |
| 2              |                        | INE302E07912 |                 |                    | NA              | Cumulative        |                         |                                      |                                           |
| 3              |                        | INE302E07896 |                 | August 29, 2028    | 9.00            | Monthly           |                         |                                      |                                           |
| 4              |                        | INE302E07904 |                 |                    | NA              | Cumulative        |                         |                                      |                                           |
| 5              |                        | INE302E07920 |                 | August 29, 2030    | 10.25           | Monthly           |                         |                                      |                                           |
| 6              |                        | INE302E07938 |                 |                    | NA              | Cumulative        |                         |                                      |                                           |
| 7              |                        | INE302E07946 |                 | September 29, 2032 | NA              | Cumulative        |                         |                                      |                                           |

For Sakthi Finance Limited



S Venkatesh

Company Secretary and  
Chief Compliance Officer  
FCS 7012

Date : October 6, 2025  
Place : Coimbatore