January 30, 2026

To,
BSE Limited,
General Manager
Corporate Relationship Department,
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400 001

Reference: Scrip Symbol: **SAVFI** | Scrip Code: **511577**

Subject: Outcome of Board Meeting and Disclosures under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Madam/ Sir,

In accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**LODR Regulations**"), we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. Friday, 30th January, 2026, have inter – alia considered and approved the following matters:

1. Un-audited Standalone Financial Results of the Company for the quarter and nine months ended December 31, 2025 along with Limited Review Report in accordance to Regulation 33 of the SEBI (LODR) Regulations, 2015 (copy of which is enclosed).

   The financial results shall be published in newspapers in terms of Regulation 47 of the SEBI (LODR) Regulations, 2015.

2. Increase in the Authorised Share Capital of the Company from Rs. 38,00,00,000/- (Rupees Thirty-Eight Crore only) divided into 3,55,00,000 (Three Crore Fifty-Five Lakh) Equity Shares of Rs. 10/- each and 25,00,000 (Twenty-Five Lakh) Redeemable Preference Shares of Rs. 10/- each to Rs. 50,00,00,000/- (Rupees Fifty Crore Only) divided into 4,75,00,000 (Four Crore Seventy-Five Lakh) Equity Shares of Rs. 10/- each and 25,00,000 (Twenty-Five Lakh) Redeemable Preference Shares of Rs. 10/- each, subject to approval of the members of the Company, and consequential alteration of Clause V of the Memorandum of Association of the Company

   The requisite additional details as required under Regulation 30 of the LODR Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are set out in **Annexure A**.

3. Issuance of 48,25,000 (Forty Eight Lakhs Twenty Five Thousand) Equity Shares of face value Rs. 10/- each at an issue price of Rs. 20/- per share (including a premium of Rs. 10/- per share) aggregating to Rs. 9,65,00,000/- (Nine Crores Sixty Five Lakhs Only) on a preferential basis, subject to approval of the members of the Company and other statutory approvals, to the persons listed at Sr. No 4(i) of **Annexure B**.

   The requisite additional details as required under Regulation 30 of the LODR Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are set out in **Annexure B**.

4. Issuance of 45,00,000 (Forty Five Lakhs) Warrants, each convertible into 1 (one) Equity Share of face value Rs. 10/- each at an issue price of Rs. 20/- (including a premium of Rs. 10/- per share) per share aggregating Rs. *9,00,00,000/-* (Rupees *Nine Crores Only*), on a preferential basis, subject to approval of the members of the Company and other applicable approvals, to Ms. Deepa Tracy, Promoter and Managing Director of the Company.

   The requisite additional details as required under Regulation 30 of the LODR Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are set out in **Annexure C**.

5. The valuation report provided by Mr. Anurag Singal (Registration No. **IBBI/RV/06/2022/14679**), a Registered Valuer, for determining the issue price of the securities and January 28, 2026 as relevant date for the purpose of valuation.

6. Forfeiture of 45442 partly paid-up equity shares of face value Rs. 10/- each on which the First and Final Call money of Rs. 2/- remains unpaid, pursuant to the First and Final Call Notice dated September 14, 2024, Corrigendum to Call Notice dated September 23, 2024, First Reminder Notice dated December 10, 2024,

Second Reminder Notice dated February 21, 2025, and Final Reminder Notice dated July 4, 2025, issued in respect of the Rights Issue of the Company.

The above information will also be made available on the website of the Company at https://mantracapital.in/ in terms of Regulation 30 of the SEBI (LODR) Regulations, 2015.

The meeting of the Board of Directors commenced at 11:00 A.M. and concluded at 8:30 P.M.

Kindly take the same on your records.

Thanking you.

Yours faithfully,

For Mantra Capital Limited
(Formerly known as Savani Financials Limited)

Puspraj Ramshila Pandey
Digitally signed by Puspraj Ramshila Pandey
Date: 2026.01.30 22:31:08 +05'30'

Puspraj Pandey
Company Secretary and Compliance Officer
ICSI Membership No.: A38542

Place: Mumbai

Annexure A

Pursuant to Regulation 30 of the LODR Regulations read with the SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024, the brief details of the amendment to Clause V of Memorandum of Association of the Company, which is subject to the approval of the members of the Company at a general meeting, are mentioned below:

Clause No.	Earlier Clause	Amended Clause
V.	The Authorised Share Capital of the Company is Rs. 38,00,00,000/- (Rupees Thirty Eight Crores Only) divided into 3,55,00,000 (Three Crore Fifty-Five Lakh Equity Shares of Face value of Rs. 10/- (Rupees Ten) each and 25,00,000 (Twenty Five Lakhs) Redeemable Preference Shares of Rs. 10/- (Rupees Ten).	The Authorised Share Capital of the Company is Rs. 50,00,00,000/- (Rupees Fifty Crore Only) divided into 4,75,00,000 (Four Crore Seventy-Five Lakh) Equity Shares of Rs. 10/- each and 25,00,000 (Twenty-Five Lakh) Redeemable Preference Shares of Rs. 10/- each, with the power to increase or reduce the capital of the Company in accordance with the provisions of the Companies Act, 2013.

Annexure B

Pursuant to Regulation 30 of the LODR Regulations read with the SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024, the details as required to be disclosed are as follows:

Sr. No	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The Company will issue and allot 48,25,000 (Forty Eight Lakhs Twenty Five Thousand) Equity Shares of face value Rs. 10/- each at an issue price of Rs. 20/- per share (including a premium of Rs. 10/- per share) aggregating to Rs. 9,65,00,000/- (Nine Crores Sixty Five Lakhs Only).
4	Additional Details in case of preferential Issue	
i.	Names of the investors;	i. Mrs. Shaila Koppikar ii. Mr. Jagdish Mundkur iii. Mr. Arun Heble iv. Vikram Samsi v. Mr. Gurunandan Samsi vi. Dr. Krishna Rao vii. Mr. Giriraj Chandak
ii.	Post allotment of securities - outcome of the subscription	Pursuant to this allotment the paid-up share capital of the company will increase to Rs. 36,77,95,580/- (3,67,79,558 Equity Share of Face Value of Rs.10/- Each fully Paid-Up).
	Issue price / allotted price (in case of convertibles),	The issue price of the equity shares will be Rs. 20/-, which includes a premium of Rs. 10/- as determined in accordance with the valuation report dated January 30, 2026 issued / obtained from Mr. Anurag Singal (Registration No. **IBBI/RV/06/2022/14679**).
	Number of investors;	7 (Seven)
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	NA
5	any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA

Annexure C

Pursuant to Regulation 30 of the LODR Regulations read with the SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024, the details as required to be disclosed are as follows:

Sr. No	**Particulars**	**Details**
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Warrants exchangeable into Equity Shares.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment of Warrants, on a private placement basis in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The Company will issue and allot *45,00,000* (*Forty Five Lakhs*) Warrants of face value Rs. 10/- each at an issue price Rs.20/- including Rs.10/- each as security premium, aggregating Rs. 9,00,00,000 (Rupees Nine Crores Only), on a preferential basis.
4	Additional Details in case of preferential Issue	
i.	Names of the investors;	Mrs. Deepa Kishor Tracy (Promoter & Managing Director)
ii.	Post allotment of securities - outcome of the subscription	Pursuant to this allotment the paid-up share capital of the company will increase to Rs. 41,27,95,580/- (4,12,79,558 Equity Share of Face Value of Rs.10/- Each fully Paid-Up).
	Issue price / allotted price (in case of convertibles),	The Warrants will have an issue price Rs.20/- each, with Rs.10/- each as premium. On or before the allotment of the Warrants, Rs. *10*/- per Warrant will be payable. The issue price has been determined in accordance with the valuation report dated January 30, 2026 issued / obtained from Mr. Anurag Singal (Registration No. **IBBI/RV/06/2022/14679**).
	Number of investors;	1
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	*50%* of the issue price will be payable on or before the allotment of the Warrants. The balance issue price (50%) will be payable at the time of exercise of the Warrants. The Warrants can be exercised, in one or more tranches, no later than 18 months from the date of allotment of the Warrants. Each Warrant will be exchangeable for 1 equity share of the Company, having a face value of Rs. 10/- each.
5	any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA

Mantra Capital Limited

(Formerly known as Savani Financials Limited)

Regd. Office: 602, Samarth Vaibhav Co-op Hsg Society Ltd., Off Link Road, Lokhandwala Complex, Andheri (W), Mumbai 400 053.

Website: www.mantracapital.in * Email: info@mantracapital.in * CIN: L67120MH1983PLC031614

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

(Rs. in Lakhs)

	Particulars	Unaudited			Unaudited		Audited
		Quarter ended			Nine Months ended		Year ended
		31st Dec	30th Sep	31st Dec	31st Dec		31st March
		2025	2025	2024	2025	2024	2025
1	**INCOME**						
A	Revenue from Operations						
	(i) Interest Income	422.04	280.99	30.06	885.60	39.47	136.58
	(ii) Dividend Income	0.03	0.31	0.22	0.37	0.97	1.12
	(iii) Fees and commission income	37.76	40.91	8.66	111.56	9.61	44.13
	(iv) Net Gain / (Loss) on Fair Value Changes measured at FVTPL	8.60	6.48	36.00	36.38	115.10	146.37
	(v) Other Operating Income	16.18	13.69	2.40	39.32	2.80	14.63
	Total Revenuse from Operations	**484.61**	**342.38**	**77.34**	**1,073.23**	**167.95**	**342.83**
B	(i) Other Income	0.05	0.03	0.26	2.27	0.27	0.31
	Total Revenue (A+B)	**484.66**	**342.41**	**77.60**	**1,075.50**	**168.22**	**343.14**
2	**EXPENSES**						
	(i) Employee Benefits expense	367.10	351.25	147.82	1,014.44	255.31	482.03
	(ii) Finance Costs	195.33	110.55	1.81	330.71	12.50	14.35
	(iii) Impairment on financial instruments	44.31	49.35	1.41	98.01	2.89	6.46
	(iv) Depreciation and Amortization	8.03	7.48	8.95	23.77	17.07	26.91
	(v) Legal & Professional Expenses	83.33	87.50	68.17	251.75	166.04	492.61
	(vi) Rates & Taxes	16.02	4.55	9.80	50.12	40.62	52.05
	(vii) Other Expenditure	81.81	53.57	31.96	197.99	152.23	152.55
	Total expenses	**795.93**	**664.24**	**269.92**	**1,966.79**	**646.66**	**1,226.96**
3	**Loss before tax (1+/-2)**	**(311.27)**	**(321.84)**	**(192.32)**	**(891.29)**	**(478.44)**	**(883.82)**
4	**Tax Expense**						
	Current Tax	-	-	-	-	-	-
	Deferred Tax	(5.26)	(1.28)	(0.12)	(9.17)	(0.32)	(5.21)
	Excess Provision of Earlier Years			-	-	-	-
5	**Loss after tax (3+/-4)**	**(306.01)**	**(320.55)**	**(192.20)**	**(882.12)**	**(478.13)**	**(878.61)**
6	Extraordinary items (net of tax expense)	-	-	-	-	-	-
7	**Net Profit/(loss) for the period (5+/-6)**	**(306.01)**	**(320.55)**	**(192.20)**	**(882.12)**	**(478.13)**	**(878.61)**
8	**Other Comprehensive Income:**						
	-Item that will not be reclassified to Profit/Loss						
	-Remeasurement of Net defined benefit Liability/ Asset (Net of Tax)	10.87	(3.31)	-	7.56	-	1.85
9	**Total comprehensive income for the period**	**(295.14)**	**(323.86)**	**(192.20)**	**(874.56)**	**(478.13)**	**(876.76)**
10	Paid-up equity share capital (Face value of Rs.10 each)	3,199.17	3,199.17	3,198.16	3,199.17	3,198.16	3,198.99
11	Other Equity (excluding Revaluation Reserves)	-	-	-	-	-	797.49
12	Earnings per equity share of Rs. 10 each	**Not Anuualised**					
	Basic and Diluted (Rs.)	(0.95)	(1.00)	(0.80)	(2.76)	(1.99)	(3.39)

MANTRA CAPITAL LIMITED

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Notes :

1 The results of the quarter and nine months ended 31st December, 2025 were reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors at its meeting held on 30th January, 2026. The statutory auditors of the Company carried out Limited Review of the financial results for the quarter and nine months ended 31st December, 2025.

2 The Company had sent a third reminder of First and Final Call Money dated 04th July, 2025 in relation to payment of First and Final Call money of Rs.3.50/- per Partly Paid-Up Equity Share (Comprising Rs. 2/- towards Face Value and Rs. 1.50/- towards securities premium) of the Rights Issue to the Eligible Equity Shareholders, the Company has successfully received Rs. 19,769/- (Rupees Nineteen Thousand Seven Hundred and Sixty Nine Only) along with interest at the rate of 12% p.a. towards 5,188 Partly Paid-Up Equity Shares. Therefore, the Rights Issue Oversight Committee of the Board in its meeting held on August 18, 2025 had approved the allotment and conversion of 5,188 Partly Paid-Up Equity Shares having face value of Rs. 10/- each shares into fully paid-up equity shares.

3 These financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial reporting" ("Ind AS 34") as prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued there under, RBI Guidelines and other accounting principles generally accepted in India and in accordance with the equirements of Regulation 33 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

4 The Company is registered under the Reserve Bank of India Act, 1934 as Non-Banking Financial Company, hence the disclosure of ratios is not applicable as per proviso to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

5 The Government of India has consolidated 29 existing labour legislations into a united framework comprising four Labour Code viz Code on wages 2019, Code on Social Security 2020, Industrial Relation Code 2020, and Occupational Safety, Health and Working Condition Code 2020 (collectively referred to as the New Labour Codes}. These Codes have been made effective from 21st November, 2025. The corresponding all supporting rules under these codes are yet to be notified.

The Company has ascertained its estimated obligations under the New Labour Codes. Accordingly, the Company has recognised incremental estimated obligations aggregating to Rs. 7.96 Lakhs, under the head employee benefit expense, based on actuarial valuation and best estimate in accordance with Ind AS 19 - 'Employee Benefits' and consistent with guidance provided by the Institute of Chartered Accountants of India.
The Company continues to monitor the finalisation of central and state rules and clarificatoins from the government on other aspects of the new labour codes and would provide appropriate accounting effect on the basis of such development, as applicable.

6 The Company is engaged only in business of financials services and accordingly there are no separate reportable segments as per Indian Accounting Standard (Ind AS) 108 on Operating Segments.

7 Figures for the previous periods/year have been regrouped/re-arranged/restated/reclassified wherever necessary to conform current period's presentation.

On behalf of the Board

For **Mantra Capital Limited**
(Formerly known as Savani Financials Limited)

MANTRA CAPITAL LIMITED

DEEPA TRACY
MANAGING DIRECTOR
DIN - 00516615

Mumbai,
Date - 30th January 2026

JAYANTILAL THAKKAR & CO.
CHARTERED ACCOUNTANTS

111 (A) MAHATMA GANDHI ROAD,
FORT, MUMBAI - 400 023.
Telephones : (91-22) 2265 8800
(91-22) 2265 8900
E-Mails : jtco23@jtco.co.in
office@jtco.co.in
Website : www.jtco.co.in

Independent Auditor's Review report on the Unaudited Quarterly and Year to date Financial Results of Mantra Capital Limited (Formerly Known as Savani Financials Limited) (the "Company") Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended

TO THE BOARD OF DIRECTORS
Mantra Capital Limited
(Formerly known as Savani Financials Limited)

1. We have reviewed the accompanying statement of unaudited financial results of **Mantra Capital Limited** (Formerly known as **Savani Financials Limited**) (the "Company"), for the quarter and year to date ended 31st December, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of the Regulation 33 of the SEBI (Listing Obligations & Disclosures Requirements) Regulation, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Regulation 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

For JAYANTILAL THAKKAR & CO.
CHARTERED ACCOUNTANTS
(FIRM REG. NO. 104133W)

JAYANTILAL THAKKAR & CO
CHARTERED ACCOUNTANTS
FRN 104133W
111-A, M. G. RD., MUMBAI-23

V. A. Merchant

VIRAL A. MERCHANT
PARTNER
MEMBERSHIP NO. 116279
UDIN: 26116279VCWXJX8912

PLACE: Mumbai
DATE: 30th January, 2026