

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                        |                  |                                                         |                                                          |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|---------------------------------------------------------|----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                     | NILKAMAL LIMITED |                                                         |                                                          |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                       | NAYAN S. PAREKH  |                                                         |                                                          |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                             | PROMOTER         |                                                         |                                                          |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                  | BSE and NSE      |                                                         |                                                          |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                               | Number           | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u>                                                                                                                |                  |                                                         |                                                          |
| a) Shares carrying voting rights                                                                                                                                                       | 11,06,813        | 7.42%                                                   | 7.42%                                                    |
| b) Voting rights (VR) otherwise than by shares                                                                                                                                         |                  |                                                         |                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               |                  |                                                         |                                                          |
| Total (a+b+c)                                                                                                                                                                          | 11,06,813        | 7.42%                                                   | 7.42%                                                    |
| <u>Details of acquisition/sale</u>                                                                                                                                                     |                  |                                                         |                                                          |
| a) Shares carrying voting rights acquired/sold                                                                                                                                         | 800              | 0.005%                                                  | 0.005%                                                   |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         |                  |                                                         |                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |                  |                                                         |                                                          |
| Total (a+b+c)                                                                                                                                                                          | 800              | 0.005%                                                  | 0.005%                                                   |

|                                                                                                                                                                                             |                                                                            |       |       |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------|-------|
| After the acquisition/sale, holding of:                                                                                                                                                     |                                                                            |       |       |
| a) Shares carrying voting rights                                                                                                                                                            | 11,07,613                                                                  | 7.42% | 7.42% |
| b) VRs otherwise than by shares                                                                                                                                                             |                                                                            |       |       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. |                                                                            |       |       |
| Total (a+b+c)                                                                                                                                                                               | 11,07,613                                                                  | 7.42% | 7.42% |
| 6. Mode of acquisition / <del>sale</del> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                    | OPEN MARKET                                                                |       |       |
| 7. Date of acquisition / <del>sale</del> of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                    | 23 <sup>RD</sup> AUGUST, 2013                                              |       |       |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / <del>sale</del>                                                                                      | 1,49,22,525 EQUITY SHARES OF RS. 10 EACH AGGREGATING TO RS. 14,92,25,250/- |       |       |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / <del>sale</del>                                                                                        | 1,49,22,525 EQUITY SHARES OF RS. 10 EACH AGGREGATING TO RS. 14,92,25,250/- |       |       |
| 10. Total diluted share/voting capital of the TC after the said acquisition/ <del>sale</del> .                                                                                              | 1,49,22,525 EQUITY SHARES OF RS. 10 EACH AGGREGATING TO RS. 14,92,25,250/- |       |       |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the Acquirer /~~seller~~ / Authorised Signatory**



(NAYAN S. PAREKH)

Place: Mumbai

Date: 26<sup>th</sup> August, 2013.