



Hiten V. Parekh
Jt. Managing Director

"NAMAN", PLOT NO. 36,
11TH ROAD, J. V.P.D. SCHEME,
MUMBAI - 400 049.
TEL. : (022) 2670 0422 / 2670 0423

Date: 4th April, 2017

To,
The Secretary
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400 001.

To,
The Secretary
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra Kurla Complex, Bandra East,
Mumbai-400 051.

SCRIPT CODE : 523385

SYMBOL : NILKAMAL

Sub.: Report under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (hereafter referred as SAST)

Dear Sir,

Please find enclosed herewith the Report under Regulation 10(6) of the SEBI SAST Regulations for the disclosures pertaining to the transactions undertaken on 29th March, 2017.

Kindly take the same on your records.

For and on behalf of all the acquirers

(Hiten V. Parekh)

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Nilkamal Limited	
2.	Name of the acquirer(s)	1. Mr. Sharad V. Parekh jt./w Ms. Maya S. Parekh 2. Mr. Hiten V. Parekh jt./w Ms. Smriti H. Parekh 3. Ms. Purvi N. Parekh jt./w Mr. Nayan S. Parekh	
3.	Name of the stock exchange where shares of the TC are listed	i) BSE Limited; ii) The National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Re-structuring of the promoter/ promoter group holding, by inter se transfer amongst promoter group by way of purchase and sale on the block deal window of NSE.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Reg. 10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes 21 st March, 2017	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a.	Name of the transferor / seller (as detailed in Annexure A)	Yes	Yes
b.	Date of acquisition	On or after 28 th March, 2017	29 th March, 2017
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1,734,070	1,734,070
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	11.62% of total share capital of TC	11.62% of total share capital of TC
e.	Price at which shares are proposed to be acquired / actually acquired	At the prevailing market price on the date of acquisition subject to proviso to reg. 10(1)(a) of the SAST and subject to circulars on block deal	Rs. 1975

8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*)	As detailed in Annexure 1.			
	b	Each Seller / Transferor				

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

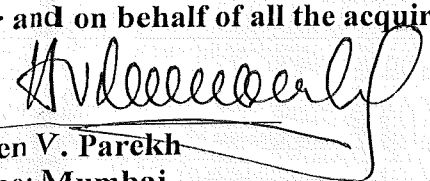
Annexure 1

Sr. No.	Shareholding details	Pre-transaction		Post-transaction	
		Number of shares held	% w.r.t. total share capital of the TC	Number of shares held	% w.r.t. total share capital of the TC
Each Acquirer / Transferee (*)					
1	Mr. Sharad V. Parekh jt./w Ms. Maya S. Parekh	531,004	3.56	577,204	3.87
2	Mr. Hiten V. Parekh jt./w Ms. Smriti H. Parekh	287,187	1.92	1,594,105	10.68
3	Ms. Purvi N. Parekh jt./w Mr. Nayan S. Parekh	24,172	0.16	405,124	2.71
	Total	842,363	5.64	2,576,433	17.26
Each Seller/ Transferor (#)					
1	Mr. Vamanrai V. Parekh (a)	525,405	3.52	144,453	0.97
2	Mr. Manish V. Parekh (b)	448,739	3.01	0	0
3	Mr. Nayan S. Parekh (c)	523,427	3.51	0	0
4	Ms. Manju M. Parekh (d)	380,952	2.55	0	0
	Total	1,878,523	12.59	144,453	0.97

// The above sellers additionally hold shares in their joint accounts (being first holder), in separate folios respectively, as detailed below:

- (a) 889,105 shares (5.96% of total share capital of TC)
- (b) 1,191,658 shares (7.99% of total share capital of TC)
- (c) 1,900,277 shares (12.73% of total share capital of TC)
- (d) 392,796 shares (2.63 % of total share capital of TC)

For and on behalf of all the acquirers


Hiten V. Parekh

Place: Mumbai

Date: 4th April, 2017