@home

Nilkamal Limited

Nilkamal

Head Office : Nilkamal House, 77/88, Road No.13/14, M.I.D.C., Andheri (East), Mumbai - 400 093, INDIA. Tel. : (91-22) 4235 8888
Material Handling Division : Fax : (91-22) 2836 1923 ● **E-mail :** marketing@nilkamal.com
Furniture Division : Fax : (91-22) 2835 3556 ● **E-mail :** furniture@nilkamal.com
@home Division : Fax : (91-22) 2837 2787 ● **E-mail :** connect@at-home.co.in ● **Visit us at :** www.nilkamal.com ● **Visit us at :** www.at-home.co.in

Date: 8th March, 2022

To,
The General Manager
Department of Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai -400 001

To,
The Secretary
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra East, Mumbai-400 051.

SCRIPT CODE : 523385

SYMBOL : NILKAMAL

Sub: **Allotment of (i) Series A Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000 (Rupees Ten Lakh Only) each and in multiples thereof aggregating to Rs. 50,00,00,000 (Rupees Fifty Crore Only) (The "Series A Debentures"); and (ii) Series B Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000 (Rupees Ten Lakh Only) each and in multiples thereof aggregating to Rs. 49,00,00,000 (Rupees Forty-Nine Crore Only) (The "Series B Debentures"), collectively referred to as "Debentures" or "NCDs" on private placement basis ("Issue") by Nilkamal Limited ("Issuer").**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Debenture Committee of the Issuer ("**Board**") at its meeting held today i.e. 8th March, 2022 approved the allotment of (i) Series A Senior, Secured, Rated, Listed, Redeemable, Non- Convertible Debentures of face value of Rs. 10,00,000 (Rupees Ten Lakh Only) each and in multiples thereof aggregating to Rs. 50,00,00,000 (Rupees Fifty Crore Only) (The "**Series A Debentures**"); and (ii) Series B Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000 (Rupees Ten Lakh Only) each and in multiples thereof aggregating to Rs. 49,00,00,000 (Rupees Forty-Nine Crore Only) (The "**Series B Debentures**"), total aggregating upto 99,00,00,000 (Rupees Ninety Nine Crores) collectively referred to as "**Debentures** or "**NCDs**", at par to the investors identified by the Debentures Committee at its meeting held on 8th March, 2022.

We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,
Yours Faithfully,
For Nilkamal Limited

Priti Dave
Company Secretary

NILKAMAL LIMITED MUMBAI

Regd. Office & Works : Survey No. 354/2, Near Rakholi Bridge, Silvassa - Khanvel Road, Village - Vasona, Silvassa - 396230 (D & NH) ● **Tel. :** (0260) 2699212 / 13 / 14 / 15 / 082 / 083 ● **Fax :** (0260) 2699023
CIN : L25209DN1985PLC000162