

PIDILITE INDUSTRIES LIMITED

REGD. OFFICE : 7th Floor, Regent Chambers, Jammnal Bajaj Marg,
208, Nariman Point, Mumbai - 400 021.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31.12.2011

(Rs. in lac)

Sr. No.	Particulars	Standalone						Consolidated					
		Unaudited			Audited			Unaudited			Audited		
		For the Quarter ended		For the Nine Months ended	For the Quarter ended		For the Nine Months ended	For the Quarter ended		For the Nine Months ended		For the Year ended	
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011	31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
1	a) Net Sales/Income from Operation	68522	70284	58912	215188	179908	235375	76805	78135	66003	239446	201802	264391
	b) Other operating Income	657	744	516	2009	1762	2689	704	641	497	2046	1886	2822
	Total Income	69179	71028	59428	217197	181670	238064	77509	78776	66500	241492	203688	267213
2	Expenditure												
	a) (Increase) / Decrease in stock in trade and work in progress	3273	(2684)	690	1971	(598)	(5855)	2808	(2551)	330	1561	(528)	(6307)
	b) Consumption of raw materials	25773	30230	21465	85370	65480	89824	29294	33429	24828	95756	74280	101899
	c) Purchase of traded goods	2787	3919	2900	10082	9201	12017	4255	4866	3784	13361	11984	15924
	d) Employees cost	6499	6414	5615	19561	16694	22646	8388	8086	7222	24777	21445	28979
	e) Depreciation	1211	1182	1109	3549	3300	4439	1629	1561	1476	4725	4439	5953
	f) Other expenditure												
	1) Packing material consumption	7453	8638	6718	24579	21235	28738	7506	8703	6756	24759	21408	28957
	2) Others	11323	11495	10189	35221	29832	42734	13081	13101	11681	40428	34901	49793
	g) Total	58319	59194	48686	180333	145144	194543	66961	67195	56077	205367	167929	225198
3	Profit from Operations before Other Income , Interest & Exceptional Items	10860	11834	10742	36864	36526	43521	10548	11581	10423	36125	35759	42015
4	Other Income	1201	291	553	2005	1152	1496	1214	302	548	2034	1153	1502
5	Profit before Interest & Exceptional Items	12061	12125	11295	38869	37678	45017	11762	11883	10971	38159	36912	43517
6	Interest	730	593	519	1721	2205	2682	913	708	642	2205	2545	3143
7	Profit after Interest but before Exceptional Items	11331	11532	10776	37148	35473	42335	10849	11175	10329	35954	34367	40374
8	Exceptional Items												
	Diminution in value of Investment of Subsidiary	969	-	-	969	-	2500	-	-	-	-	-	-
9	Profit from Ordinary Activities before Foreign Exchange Difference Expenses / (Income)	10362	11532	10776	36179	35473	39835	10849	11175	10329	35954	34367	40374
10	Foreign Exchange Difference - Expense / (Income)	249	489	(64)	756	222	84	262	531	(69)	788	215	68
11	Profit/ (Loss) from Ordinary Activities before Tax	10113	11043	10840	35423	35251	39751	10587	10644	10398	35166	34152	40306
12	Tax expense												
	(Add) / Less: Provision for Current Taxation #	2556	2769	2429	8788	7996	9419	2567	2780	2436	8817	8017	9440
	(Add) / Less : Provision for Deferred Tax	128	121	(96)	282	(210)	(57)	129	121	(96)	283	(210)	27
13	Net Profit/ (Loss) from Ordinary Activities after Tax	7429	8153	8507	26353	27465	30389	7891	7743	8058	26066	26345	30839
14	Extraordinary Item (net of tax expense Rs. Nil)	-	-	-	-	-	-	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-	(4)	(14)	(6)	(28)	(3)	(4)
16	Share of Profit / (Loss) in Associate Company	-	-	-	-	-	-	(24)	(11)	8	4	45	170
17	Net Profit / (Loss) for the period	7429	8153	8507	26353	27465	30389	7863	7718	8060	26042	26387	31005
18	Paid-up Equity Share Capital (Face Value of Share : Re.1)	5077	5077	5061	5077	5061	5061						5061
19	Reserves excluding Revaluation Reserve						108891						103410
20	Earnings Per Share (EPS) in Rs.												
	a) Basic EPS before extraordinary item	@ 1.46	@ 1.61	@ 1.68	@ 5.19	@ 5.43	6.00	@ 1.55	@ 1.52	@ 1.59	@ 5.13	@ 5.21	6.13
	b) Diluted EPS before extraordinary item	@ 1.43	@ 1.57	@ 1.63	@ 5.06	@ 5.28	5.84	@ 1.51	@ 1.48	@ 1.55	@ 5.00	@ 5.07	5.96
	c) Basic EPS after extraordinary item	@ 1.46	@ 1.61	@ 1.68	@ 5.19	@ 5.43	6.00	@ 1.55	@ 1.52	@ 1.59	@ 5.13	@ 5.21	6.13
	d) Diluted EPS after extraordinary item	@ 1.43	@ 1.57	@ 1.63	@ 5.06	@ 5.28	5.84	@ 1.51	@ 1.48	@ 1.55	@ 5.00	@ 5.07	5.96
21	Public Shareholding												
	- Number of shares	148479746	149679746	148915732	148479746	148915732	148165732						
	- Percentage of shareholding	29.25	29.48	29.42	29.25	29.42	29.27						

21	Promoters and Promoter Group Shareholding as on 31 st December 2011	Pledged / Encumbered	Non-encumbered
	- Number of Shares	Nil	359168880
	- Percentage of Shares		
	(i) As a % of total shareholding of Promoters and Promoter Group	Nil	100%
(ii) As a % of total share capital of the Company	Nil	70.75%	

Provision for Current Taxation includes Wealth Tax.

@ For the period only and not annualised.

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