

Formerly Known as Supreme Heatreaters Pvt. Ltd.

SEL/CA/NSE/18-19/5

Date: 11.10.2018

To,
The Manager,
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

TRADING SYMBOL: SUPREMEENG

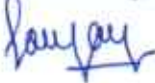
Sub: Pursuant to Regulation 32(8) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

With reference to the above captioned subject, please find attached herewith Statement of Deviation/Variations under Regulation 32(8) Of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the half year ended on 30th September, 2018.

Kindly take the same on your records.

Thanking You,

For Supreme Engineering Limited



Sanjay Chowdhri
Managing Director
DIN: 00095990



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STATEMENT OF DEVIATION/VARIATIONS UNDER REGULATION 32(8) OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

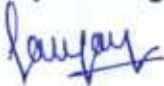
Supreme Engineering Limited came out with Initial Public Offering of 65,84,000 equity shares of face value Rs. 10 at price of Rs. 27 per share (including premium of Rs. 17 per share) consisting of fresh issue of 65,76,000 equity shares and Offer for Sale (OFS) of 8,000 equity shares.

The Object of the Issue was to Part finance the Working Capital requirements, Part repayment of High Cost Debt, Capital Expenditure, General Corporate Purpose and IPO Issue expenses.

Pursuant to Regulation 32(8) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby state that there has been no deviation or variations in the part utilization of IPO proceeds till date and the entire fund raised from the above issue is being utilized for the purpose stated in Offer document. Deviation/Variations if any will be reported on full utilization of the proceeds.

Kindly take the same on records.

For Supreme Engineering Limited



Sanjay Chowdhri
Managing Director
DIN: 00095990

