

# RAKAM INFRASTRUCTURES PRIVATE LIMITED

Ref: rakam/TKO/19-20

June 19, 2019

✓  
The General Manager  
Listing & Corporate Relations  
Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

The Company Secretary  
Avonmore Capital & Management Services Ltd.  
F-33/3, Okhla Industrial Area, Phase-II,  
New Delhi 110020

Re: Disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Sir/Ma'm,

Please find enclosed herewith the disclosure (numbering 2) as required under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for your kind perusal

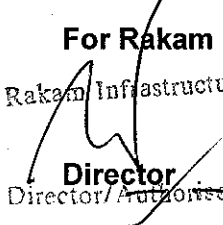
You are requested to kindly take the same on record.

Thanking you.

Yours truly,

For Rakam Infrastructures Pvt Ltd

For Rakam Infrastructures Pvt Ltd

  
Director

Director/Authorized Signatory

Encl:a/a

# RAKAM INFRASTRUCTURES PRIVATE LIMITED

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|                                                                                                                                                                           |                                                                     |                                                         |                                                          |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                        | Avonmore Capital & Management Services Ltd.                         |                                                         |                                                          |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                          | Rakam Infrastructures Private Limited                               |                                                         |                                                          |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                | Promoter                                                            |                                                         |                                                          |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                     | Bombay Stock Exchange Ltd. (BSE)<br>Delhi Stock Exchange Ltd. (DSE) |                                                         |                                                          |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                  | Number                                                              | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u>                                                                                                   |                                                                     |                                                         |                                                          |
| a) Shares carrying voting rights                                                                                                                                          | 1596929                                                             | 6.579%                                                  | 6.579%                                                   |
| b) Voting rights (VR) otherwise than by shares                                                                                                                            | N.A.                                                                | N.A.                                                    | N.A.                                                     |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | N.A.                                                                | N.A.                                                    | N.A.                                                     |
| <b>Total (a+b+c)</b>                                                                                                                                                      | <b>1596929</b>                                                      | <b>6.579%</b>                                           | <b>6.579%</b>                                            |
| <u>Details of acquisition/sale</u>                                                                                                                                        |                                                                     |                                                         |                                                          |
| a) Shares carrying voting rights acquired/sold                                                                                                                            | 49952                                                               | 0.206%                                                  | 0.206%                                                   |
| b) VRs acquired /sold otherwise than by shares                                                                                                                            | N.A.                                                                | N.A.                                                    | N.A.                                                     |
| c) Warrants/convertible securities/any other instrument                                                                                                                   | N.A.                                                                | N.A.                                                    | N.A.                                                     |

For Rakam Infrastructures Pvt Ltd

Director/Authorized Signatory

|                                                                                                                                                                                             |                                                     |        |        |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|--------|--------|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold                                                              |                                                     |        |        |
| Total (a+b+c)                                                                                                                                                                               | 49952                                               | 0.206% | 0.206% |
| <u>After the acquisition/sale, holding of:</u>                                                                                                                                              |                                                     |        |        |
| a) Shares carrying voting rights                                                                                                                                                            | 1646881                                             | 6.78%  | 6.78%  |
| b) VRs otherwise than by shares                                                                                                                                                             | N.A.                                                | N.A.   | N.A.   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | N.A.                                                | N.A.   | N.A.   |
| Total (a+b+c)                                                                                                                                                                               | 1646881                                             | 6.78%  | 6.78%  |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                               | Open Market                                         |        |        |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                               | 17.06.2019                                          |        |        |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                 | No. of Shares : 24270900<br>Amount: Rs. 242709000/- |        |        |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                   | No. of Shares : 24270900<br>Amount: Rs. 242709000/- |        |        |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.                                                                                                           | No. of Shares : 24270900<br>Amount: Rs. 242709000/- |        |        |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Rakam Infrastructures Pvt Ltd**

For Rakam Infrastructures Pvt Ltd

**Director**

Director/Authorized Signatory

Date: 19.06.2019

Place: New Delhi

# RAKAM INFRASTRUCTURES PRIVATE LIMITED

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|                                                                                                                                                                          |                                                                     |                                                         |                                                          |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                       | Avonmore Capital & Management Services Ltd.                         |                                                         |                                                          |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                         | Rakam Infrastructures Private Limited                               |                                                         |                                                          |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                               | Promoter                                                            |                                                         |                                                          |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                    | Bombay Stock Exchange Ltd. (BSE)<br>Delhi Stock Exchange Ltd. (DSE) |                                                         |                                                          |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                 | Number                                                              | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u>                                                                                                  |                                                                     |                                                         |                                                          |
| a) Shares carrying voting rights                                                                                                                                         | 1646881                                                             | 6.785%                                                  | 6.785%                                                   |
| b) Voting rights (VR) otherwise than by shares                                                                                                                           | N.A.                                                                | N.A.                                                    | N.A.                                                     |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | N.A.                                                                | N.A.                                                    | N.A.                                                     |
| <b>Total (a+b+c)</b>                                                                                                                                                     | <b>1646881</b>                                                      | <b>6.785%</b>                                           | <b>6.785%</b>                                            |
| <u>Details of acquisition/sale</u>                                                                                                                                       |                                                                     |                                                         |                                                          |
| a) Shares carrying voting rights acquired/sold                                                                                                                           | 53048                                                               | 0.218%                                                  | 0.218%                                                   |
| b) VRs acquired /sold otherwise than by shares                                                                                                                           | N.A.                                                                | N.A.                                                    | N.A.                                                     |
| c) Warrants/convertible securities/any other instrument                                                                                                                  | N.A.                                                                | N.A.                                                    | N.A.                                                     |

For Rakam Infrastructures Pvt. Ltd

Director/Authorised Signatory

|                                                                                                                                                                                             |                                                     |        |        |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|--------|--------|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold                                                              |                                                     |        |        |
| Total (a+b+c)                                                                                                                                                                               | 53048                                               | 0.218% | 0.218% |
| <u>After the acquisition/sale, holding of:</u>                                                                                                                                              |                                                     |        |        |
| a) Shares carrying voting rights                                                                                                                                                            | 1699929                                             | 7.00%  | 7.00%  |
| b) VRs otherwise than by shares                                                                                                                                                             | N.A.                                                | N.A.   | N.A.   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | N.A.                                                | N.A.   | N.A.   |
| Total (a+b+c)                                                                                                                                                                               | 1699929                                             | 7.00%  | 7.00%  |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                               | Open Market                                         |        |        |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                               | 18.06.2019                                          |        |        |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                 | No. of Shares : 24270900<br>Amount: Rs. 242709000/- |        |        |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                   | No. of Shares : 24270900<br>Amount: Rs. 242709000/- |        |        |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.                                                                                                           | No. of Shares : 24270900<br>Amount: Rs. 242709000/- |        |        |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Rakam Infrastructures Pvt Ltd**

For Rakam Infrastructures Pvt Ltd

**Director**

Director/Authorized Signatory

Date: 19.06.2019

Place: New Delhi