The Indian Hume Pipe Co. Ltd.

Registered Office : Construction House, 5, Walchand Hirachand Road, Ballard Estate, Mumbai - 400 001, INDIA
Tel. : +91-22-22618091, +91-22-40748181 • Fax : +91-22-22656863 • E-mail : info@indianhumepipe.com • Visit us at : www.indianhumepipe.com
CIN : L51500MH1926PLC001255

HP/SEC/ 1196

4th August, 2015

By online filing & Email

National Stock Exchange of India Ltd.
Exchange Plaza, 5th floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sirs,

Sub: Unaudited Financial Results for the quarter ended 30th June, 2015

Pursuant to Clause No.41 of the Listing Agreement with you a Statement of Unaudited Financial Results for the 1st quarter ended 30th June, 2015 duly reviewed by the Audit Committee and approved by the Board of Directors of our Company at their meeting held on 4th August, 2015 and the Limited Review carried out by the Statutory Auditors has been uploaded on NEAPS and emailed the scanned copy of the same to cmlist@nse.co.in.

The aforesaid statement is signed by Chairman & Managing Director of the Company on behalf of the Board of Directors.

The Limited Review Report of the Statutory Auditors of the Company for the 1st quarter ended 30th June, 2015 is also attached.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For The Indian Hume Pipe Company limited,

S. M. Mandke
Company Secretary

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UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED 30th JUNE, 2015

₹ in Lacs

PART I

Sr. No.	PARTICULARS	Quarter ended			Year ended
		Unaudited (Reviewed)	Audited Refer Note No -3	Uaudited (Reviewed)	Audited
		30-06-2015	31-03-2015	30-06-2014	31-03-2015
1	(a) Net sales/income from operations	21216.45	29475.81	19541.36	100382.99
	(b) Other operating income	17.89	157.04	152.28	602.94
	Total income from operations (net)	**21234.34**	**29632.85**	**19693.64**	**100985.93**
2	**Expenses**				
	a. Cost of materials consumed	2759.30	3213.86	3536.47	14122.37
	b. Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(157.99)	(215.94)	142.82	(799.15)
	c. Construction expenses	13507.29	19441.71	11403.34	63880.54
	d. Other manufacturing expenses	285.84	278.75	320.77	1303.98
	e. Works and office establishment expenses	624.40	722.31	595.19	2815.17
	f. Employees benefits expenses	1237.08	1500.41	1111.28	5183.47
	g. Depreciation and amortisation expenses	230.12	321.12	272.15	1213.21
	h. Other expenses	653.86	1209.58	662.92	3508.86
	i. Total expenses	**19139.90**	**26471.80**	**18044.94**	**91228.45**
3	**Profit from operations before other income, finance costs and exceptional items (1-2)**	**2094.44**	**3161.05**	**1648.70**	**9757.48**
4	Other income	43.36	81.56	150.81	956.45
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	2137.80	3242.61	1799.51	10713.93
6	Finanace costs	1167.50	1296.12	1063.45	4829.55
7	**Profit from ordinary activities after finance costs but before exceptional items (5-6)**	**970.30**	**1946.49**	**736.06**	**5884.38**
8	Exceptional Items	0.00	0.00	0.00	312.35
9	**Profit from ordinary activities before tax (7+8)**	**970.30**	**1946.49**	**736.06**	**6196.73**
10	Tax expenses	338.00	690.00	258.00	2040.00
11	**Net profit from ordinary activities after tax(9-10)**	**632.30**	**1256.49**	**478.06**	**4156.73**
12	**Extraordinary items (net of tax expenses)**	**0.00**	**0.00**	**0.00**	**0.00**
13	**Net profit for the period (11+12)**	**632.30**	**1256.49**	**478.06**	**4156.73**
14	**Paid-up equity share capital** (Face value of ₹ 2/- each)	**484.47**	**484.47**	**484.47**	**484.47**
15	**Reserves excluding revaluation reserves**				**28203.87**
16	**Earnings per share of ₹.2/-(not annualised*)**				
	Basic and Diluted EPS (in ₹.) before exceptional items	**2.61***	**5.19***	**1.97***	**15.87**
	Basic and Diluted EPS (in ₹.) after exceptional items	**2.61***	**5.19***	**1.97***	**17.16**
	PART II				
A	**PARTICULARS OF SHAREHOLDINGS**				
1	Public shareholding				
	-- Number of shares	7286200	7286200	7286200	7286200
	-- Percentage of Shareholding	30.08	30.08	30.08	30.08
2	Promoters and Promoter group Shareholding				
a	Pledged/Encumbered				
	-- Number of shares	NIL	NIL	NIL	NIL
	-- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
	(as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL
b	Non - Encumbered				
	-- Number of shares	16937385	16937385	16937385	16937385
	-- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	(as a % of the total share capital of the Company.)	69.92%	69.92%	69.92%	69.92%

	Particulars	Quarter ended 30.06.2015
B	**INVESTOR COMPLAINS**	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed off during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

The Indian Hume Pipe Co. Ltd.

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30th JUNE, 2015.

₹ in Lacs

Sr. No.	PARTICULARS	Quarter ended			Year ended
		Unaudited (Reviewed)	Audited Refer Note No -3	Unaudited (Reviewed)	Audited
		30-06-2015	31-03-2015	30-06-2014	31-03-2015
1	**Segment Revenue**				
	a. Construction contracts of Water supply schemes, pipe supply & laying projects	20826.22	29414.77	19338.16	99685.94
	b. Others	390.23	61.04	203.20	697.05
	Total	21216.45	29475.81	19541.36	100382.99
	Less: Intersegment revenue	0.00	0.00	0.00	0.00
	Net Income from Operations	**21216.45**	**29475.81**	**19541.36**	**100382.99**
2	**Segment Results**				
	Profit/(Loss) before tax and finance costs				
	a.Construction contracts of Water supply schemes, pipe supply & laying projects	2710.08	4107.72	2067.43	12234.16
	b. Others	(16.69)	(68.40)	34.15	89.22
	c. Exceptional items	0.00	0.00	0.00	312.35
	Total	2693.39	4039.32	2101.58	12635.73
	Less: Finance costs	1167.50	1296.12	1001.92	4829.55
	Less/Add Excess of Unallocable Expenditure over Unallocable (Income)	555.59	796.71	363.60	1609.45
	Total Profit before Tax	**970.30**	**1946.49**	**736.06**	**6196.73**
3	**Capital Employed**				
	(Segment Assets-Segment Liabilities)				
	a.Construction contracts of Water supply schemes, pipe supply & laying projects	61903.44	59506.83	53792.94	59506.83
	b. Others	(253.95)	1324.11	570.06	1324.11
	Unallocated	(32328.85)	(32142.60)	(28509.85)	(32142.60)
	Total Capital Employed	**29320.64**	**28688.34**	**25853.15**	**28688.34**

NOTES

1. The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 4th August, 2015.
2. The Statutory Auditors of the Company have carried out a limited review of the financial results for the quarter ended 30th June,2015.
3. The figures for the quarter ended 31st March,2015 are the balancing figures between the Audited figures in respect of the full financial year and the year to date figures upto the third quarter ended 31st December 2014 which were subjected to Limited Review by the Statutory Auditors.
4. The balance value of the work as on date is ₹.2,122 Crores as against ₹.2,730 Crores in the corresponding period of the previous year.
5. Previous period/year figures have been regrouped/rearranged wherever necessary, to conform to the current period classification.

For THE INDIAN HUME PIPE CO. LTD.

RAJAS R DOSHI
CHAIRMAN & MANAGING DIRECTOR

Mumbai
Date: 4th August, 2015

K. S. AIYAR & CO
CHARTERED ACCOUNTANTS

F-7 Laxmi Mills
Shakti Mills Lane (Off Dr E Moses Rd)
Mahalaxmi Mumbai 400 011 India
Tel : 91 22 2493 2502 / 6655 1770
Fax : 91 22 6655 1774
Grams : VERIFY
www.KSAiyar.com
Mail@KSAiyar.com

To,
The Board of Directors,
The Indian Hume Pipe Company Limited
Construction House, 2nd Floor,
Walchand Hirachand Road,
Ballard Estate, Mumbai 400 001

Re: Limited Review of the unaudited financial results for the quarter ended June 30, 2015.

1. Introduction

We have reviewed the accompanying statement of unaudited financial results of **The Indian Hume Pipe Company Limited** ('the Company') for the quarter ended June 30, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Management is responsible for the preparation and fair presentation of this interim financial information in accordance with Indian Generally Accepted Accounting Principles. Our responsibility is to issue a report on these financial results based on our review.

The financial results of the branches reviewed by the respective branch auditors are incorporated in the above. The branch auditors' review report has been forwarded to us and has been adequately dealt with by us in preparing this review report.

2. Scope of Review

We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K. S. Aiyar & Co.
Chartered Accountants
ICAI Firm Registration No. 100186W

Sachin. A. Negandhi

Sachin A. Negandhi
Partner
Membership No: 112888

Place: Mumbai
Date: August 04, 2015