



Almondz Global Securities Ltd.

Ref:agsl/corres/Nse/12-13/cl41 /0010

May 30, 2012

**The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051**

Sub: Audited Financial Results for the Financial Year ended 31 March 2012

Sir/Ma'm,

Pursuant to Clause 41 of the Listing Agreement, please find enclosed herewith the Audited Financial Results (Standalone as well as Consolidated) for the Financial Year ended 31 March 2012, as reviewed by the Audit Committee and approved and adopted by the Board of Directors of the Company in their respective meetings held on May 30, 2012.

You are requested to kindly take the same on your record.

Thanking you,

Yours Faithfully,
For Almondz Global Securities Ltd.

**Ajay Pratap
Company Secretary**

Encl: a/a

Almondz Global Securities Ltd.

Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001

Statement of Standalone Audited Financial Results for the Quarter and Financial Year Ended 31 March 2012

(Amount in Rs. Lacs)

Particulars	Quarter ended			Year ended	Year ended
	31 March 2012 (Audited) *	31 December 2011 (Unaudited)	31 March 2011 (Audited) *	31 March 2012 (Audited)	31 March 2011 (Audited)
1 Income from operations					
(a) Income from operations	1,782	839	1,866	5,447	7,236
(b) Other operating income	36	49	61	207	280
Total operating income	1,818	888	1,927	5,654	7,516
2 Expenditure					
(a) Employees benefit expenses	563	562	661	2,317	2,654
(b) Depreciation and amortisation expense	73	96	70	309	272
(c) Brokerage and commission	839	289	496	1,679	1,116
(d) Other expenses	591	394	499	1,818	2,468
Total expenditure	2,066	1,341	1,726	6,123	6,490
3 Profit/ (loss) from operations before other income, finance costs and exceptional items (1-2)	(248)	(453)	201	(469)	1,026
4 Other income (including interest income)	118	107	111	425	331
5 Profit/ (loss) before finance costs and exceptional items (3+4)	(130)	(346)	312	(44)	1,357
6 Finance cost	83	90	113	349	432
7 Profit/ (loss) after finance costs but before exceptional items (5-6)	(213)	(436)	199	(393)	925
8 Exceptional items	-	-	-	-	-
9 Profit/ (loss) from ordinary activities before tax (7-8)	(213)	(436)	199	(393)	925
10 Tax expense/ (credit)	112	(211)	47	(25)	269
11 Net profit/ (loss) from ordinary activities after tax (9-10)	(325)	(225)	152	(368)	656
12 Extraordinary items	-	-	-	-	-
13 Net profit/(loss) for the period (11-12)	(325)	(225)	152	(368)	656
14 Paid-up equity share capital (face value of Rs. 6 each)	1,553	1,553	1,529	1,553	1,529
15 Reserve excluding revaluation reserves	-	-	-	9,538	9,081
16 Earnings per share (of Rs. 6 each) (un-annualised)					
a) Basic earnings per share (Rs.)	(1.24)	(0.88)	0.59	(1.41)	2.58
b) Diluted earnings per share (Rs.)	(1.24)	(0.88)	0.65	(1.41)	2.57
Particulars of shareholdings					
1 Public shareholding					
- Number of shares	12,925,453	12,925,453	12,730,953	12,925,453	12,730,953
- Percentage of shareholding	49.93%	49.93%	49.95%	49.93%	49.95%
2 Promoters and promoter group shareholding					
a) Pledged/encumbered					
- Number of shares	7,000,000	7,000,000	7,000,000	7,000,000	7,000,000
- Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	54.01%	54.01%	54.88%	54.01%	54.88%
- Percentage of shares (as a percentage of the total share capital of the Company)	27.05%	27.05%	27.47%	27.05%	27.47%
b) Non-encumbered					
- Number of shares	5,959,514	5,959,514	5,754,014	5,959,514	5,754,014
- Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	45.99%	45.99%	45.12%	45.99%	45.12%
- Percentage of shares (as a percentage of the total share capital of the Company)	23.02%	23.02%	22.58%	23.02%	22.58%

* Figures for the three months ended 31 March 2012 and 31 March 2011 are the balancing figures between the audited figures for the full financial year and the published year to date figures up to the third quarter of the relevant financial year. Further, the figures upto the end of the third quarter are only reviewed and were not subjected to audit

Notes:

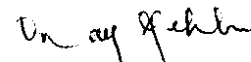

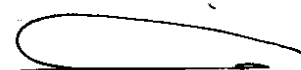
- In relation to two of the merchant banking assignments executed by the Company, Securities Exchange Board of India ('SEBI') had passed an *ex parte ad-interim* order prohibiting the Company from taking up any new merchant banking assignments. The Company has filed its response with SEBI and the matter is under SEBI's consideration. In view of the uncertainty of the ultimate outcome, the impact, if any, cannot be presently ascertained. Auditors have also drawn attention to this in their audit report as an emphasis of matter.

- 2 The Board of Directors, at its meeting held on 11 November 2010, decided to dispose of the Company's stake in one of its subsidiaries namely Almondz Insurance Brokers Private Limited to the promoters of the company namely Almondz Capital and Management Services Limited (ACMS). Pending receipt of approval from Insurance Regulatory Development Authority, the Company's stake in the subsidiary has not yet been disposed off.
- 3 The interest income on fixed deposits pledged with stock exchanges is included in operating income, since the same is directly attributable to the primary revenue generating operations of the Company.
- 4 The above results were reviewed by the Audit Committee and approved by the Board of the Company at their respective meetings held on 30 May 2012. The statutory auditors of the Company have carried out the audit of financial results for the year ended 31 March 2012. The same has been filed with NSE and BSE and is also available on the Company's website at www.almondzglobal.com.
- 5 These results for the quarter/year ended 31 March 2012 have been prepared considering changes from the Revised Schedule VI to the Companies Act, 1956. Comparative figures have been regrouped/ reclassified, wherever necessary, to conform to current year's/quarter's classification.
- 6 Five (5) complaints were received by the Company from the shareholders during the quarter ended 31 March 2012. There are no cases pending for redressal at the beginning and at the end of the quarter ended 31 March 2012.

(Amount in Rs. Lacs)

Statement of Assets and Liabilities as at 31 March 2012 (Audited)			
	Particulars	31 March 2012 (Audited)	31 March 2011 (Audited)
1	Equities and Liabilities		
(A)	Shareholder's funds		
	(a) Share capital		
	(b) Reserves and surplus	1,553	1,529
	(c) Money received against share warrants	9,539	9,181
	Total	-	646
		11,092	11,356
(B)	Non-current liabilities		
	(a) Long-term borrowings		
	(b) Deferred tax liabilities (net)	2,176	2,313
	(c) Other long-term liabilities	-	25
	(d) Long-term provisions	22	70
	Total	49	71
		2,247	2,479
(C)	Current liabilities		
	(a) Short-term borrowings		
	(b) Trade payables	31	113
	(c) Other current liabilities	721	517
	(d) Short-term provisions	1,412	2,039
	Total	6	169
		2,170	2,838
		15,509	16,673
2	Assets		
(A)	Non-current assets		
	(a) Fixed assets		
	(b) Non-current investments	4,115	4,352
	(c) Long-term loans and advances	2,291	2,262
	(d) Other non-current assets	1,310	1,047
	Total	280	258
		7,996	7,919
(B)	Current assets		
	(a) Inventories		
	(b) Trade receivables	734	1,143
	(c) Cash and bank balances	1,558	1,014
	(d) Short-term loans and advances	2,114	2,755
	(e) Other current assets	3,083	3,007
	Total	24	238
		7,513	8,754
		15,509	16,673

The Company has adopted Revised Schedule VI to the Companies Act, 1956 for preparation and presentation of the financial statements for the year ended 31 March 2012. Accordingly, previous year figures have been regrouped, reclassified to conform to current year's classifications.




 Vinay Kishor

Almondz Global Securities Limited
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Segment wise revenue, results and capital employed for the quarter and financial year ended 31 March 2012

Particulars	(Amount in Rs. Lacs)					
	Quarter ended			Year ended		
	31 March 2012 (Audited)*	31 December 2011 (Unaudited)*	31 March 2011 (Audited)*	31 March 2012 (Audited)	31 March 2011 (Audited)	
Segment Revenue						
(a) Debt and equity market operations	166	44	272	416	1,117	
(b) Corporate finance/ advisory fees	545	225	744	2,193	3,226	
(c) Distribution operations	868	332	576	1,928	1,442	
(d) Equity broking	239	287	334	1,117	1,727	
Total	1,818	888	1,926	5,654	7,512	
Income from Operations	1,818	888	1,926	5,654	7,512	
Segment results						
Profit before tax and interest from each segment						
(a) Debt and equity market operations	83	(14)	173	224	713	
(b) Corporate finance/ advisory fees	123	(114)	348	706	1,542	
(c) Distribution operations	14	7	97	113	262	
(d) Equity broking	(60)	(51)	(182)	(382)	(318)	
Total	160	(172)	436	661	2,199	
Less:						
1) Unallocable interest	78	81	100	314	380	
2) Other unallocable expenditure (net off unallocable income)	295	183	137	740	894	
Profit before tax	(213)	(436)	199	(393)	925	
Capital employed						
(a) Debt and equity market operations	723	1,476	1,141	723	1,141	
(b) Corporate finance/ advisory fees	478	310	619	478	619	
(c) Distribution operations	537	520	463	537	463	
(d) Equity broking	1,832	2,265	2,633	1,832	2,633	
(e) Unallocated	7,522	6,846	5,854	7,522	5,854	
Total capital employed	11,092	11,417	10,710	11,092	10,710	

* Figures for the three months ended 31 March 2012 and 31 March 2011 are the balancing figures between the audited figures for the full financial year and the published year to date figures up to the third quarter of the relevant financial year. Further, the figures upto the end of the third quarter are only reviewed and were not subjected to audit

Place: New Delhi
Date: 30 May 2012

For and on behalf of the Board of
Almondz Global Securities Limited

Vinay Mehta
Vinay Mehta
Managing Director

[Signature]
[Signature]

Almondz Global Securities Ltd.

Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001

Statement of Consolidated Audited Financial Results for the Quarter and Financial Year ended 31 March 2012

Amount in Rs. Lacs

Particulars	Quarter ended			Year ended	
	31 March 2012 (Audited)*	31 December 2011 (Unaudited)*	31 March 2011 (Audited)*	31 March 2012 (Audited)	31 March 2011 (Audited)
1 (a) Income from operations	2,678	1,965	2,642	9,944	9,489
(b) Other operating income	152	11	36	220	102
Total operating income	2,830	1,976	2,678	10,164	9,591
2 Expenditure					
a. Commission and brokerage	858	321	503	1,748	1,200
b. Professional charges	49	105	193	407	906
c. Employees cost	1,550	1,233	1,241	5,308	3,651
d. Depreciation and amortisation expense	77	98	73	324	283
e. Other expenses	828	545	446	2,454	2,079
Total expenditure	3,362	2,302	2,456	10,241	8,119
3 Profit/ (loss) from operations before other income, finance costs and exceptional items (1-2)	(532)	(326)	222	(77)	1,472
4 Other income (including interest income)	612	15	100	706	438
5 Profit/ (loss) before finance costs and exceptional items (3+4)	80	(311)	322	629	1,910
6 Finance cost	132	93	116	431	496
7 Profit/ (loss) after finance costs but before prior exceptional items (5-6)	(52)	(404)	206	198	1,414
8 Exceptional items	-	-	-	-	-
9 Profit/ (loss) from ordinary activities before tax (7-8)	(52)	(404)	206	198	1,414
10 Tax expense/ (credit)	162	(198)	61	176	426
11 Net Profit/(loss) after tax before minority interest and share of profit in associate companies (9-10)	(214)	(206)	145	22	988
12 Minority interest	57	1	20	161	102
13 Share of profit in associates	-	-	-	-	-
14 Net profit from ordinary activities after tax, minority interest and share of profit/(loss) in associate companies (11-12+13)	(271)	(207)	125	(139)	886
15 Paid-up equity share capital (Face value of Rs. 6 each)	1,553	1,553	1,529	1,553	1,529
16 Reserve excluding revaluation reserves	-	-	-	10,025	9,305
17 Earnings per share (of Rs.6 each) (un-annualised)					
a) Basic earnings per share (Rs.)	(1.45)	(0.80)	0.57	(0.53)	3.74
b) Diluted earnings per share (Rs.)	(1.45)	(0.80)	0.65	(0.53)	3.72
Particulars of shareholdings					
1 Public shareholding					
-Number of shares	12,925,453	12,925,453	12,730,953	12,925,453	12,730,953
-Percentage of shareholding	49.93%	49.93%	49.95%	49.93%	49.95%
2 Promoters and promoter group shareholding					
a) Pledged/encumbered					
-Number of shares	7,000,000	7,000,000	7,000,000	7,000,000	7,000,000
-Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	54.01%	54.01%	54.88%	54.01%	54.88%
-Percentage of shares (as a percentage of the total share capital of the Company)	27.05%	27.47%	27.47%	27.05%	27.47%
b) Non-encumbered					
-Number of shares	5,959,514	5,959,514	5,754,014	5,959,514	5,754,014
-Percentage of shares (as a percentage of the total shareholding of promoter and promoter group)	45.99%	45.99%	45.12%	45.99%	45.12%
-Percentage of shares (as a percentage of the total share capital of the Company)	23.02%	23.02%	22.58%	23.02%	22.58%

* Figures for the three months ended 31 March 2012 and 31 March 2011 are the balancing figures between the audited figures for the full financial year and the published year to date figures up to the third quarter of the relevant financial year. Further, the figures upto the end of the third quarter are only reviewed and were not subjected to audit.

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on 30 May 2012.
- The consolidated results include the results of:
 - M/s Almondz Finanz Limited, which is a wholly owned subsidiary of the Company.
 - M/s Almondz Commodities Private Limited, which is a 85.14% subsidiary of the Company.
 - M/s Almondz Retail Equity Limited, which is a wholly owned subsidiary of the Company.
 - M/s Almondz Insurance Brokers Private Limited, which is a 51% subsidiary of the Company with effect from 23 January 2010.
 - M/s Almondz Re-Insurance Brokers Private Limited (A wholly owned subsidiary of M/s Almondz Insurance Brokers Private Limited), which has a 51% indirect holding.
 - M/s Almondz Debt Advisors Limited (A wholly owned subsidiary of M/s Almondz Finanz Limited), which has a 100% indirect holding.

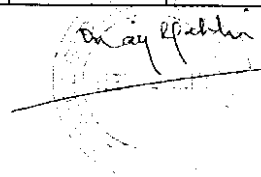
May 2012

- 3 in relation to two of the merchant banking assignments executed by the Company, Securities Exchange Board of India ('SEBI') had passed an *ex parte ad-interim* order prohibiting the Company from taking up any new merchant banking assignments. The Company has filed its response with SEBI and the matter is under SEBI's consideration. In view of the uncertainty of the ultimate outcome, the impact, if any, cannot be presently ascertained. Auditors have also drawn attention to this in their audit report as an emphasis of matter.
- 4 The Board of Directors, at its meeting held on 11 November 2010, decided to dispose of the Company's stake in one of its subsidiaries namely Almondz Insurance Brokers Private Limited to the promoters of the company namely Almondz Capital and Management Services Limited (ACMS). Pending receipt of approval from Insurance Regulatory Development Authority, the Company's stake in the subsidiary has not yet been disposed off.
- 5 The interest income on fixed deposits pledged with stock exchanges is included in operating income, since the same is directly attributable to the primary revenue generating operations of the Company.
- 6 These results for the quarter/year ended 31 March 2012 have been prepared considering changes from the Revised Schedule VI to the Companies Act, 1956. Comparative figures have been regrouped/ reclassified, wherever necessary, to conform to current year's/quarter's classification.

Particulars		Year ended	
		31 March 2012 (Audited)	31 March 2011 (Audited)
Amount in Rs.Lacs			
Statement of Assets & Liabilities as at 31 March 2012 (Audited) (Consolidated results)			
1	Equities and Liabilities		
(A)	Shareholders' funds		
	(a) Share capital	1,553	1,529
	(b) Reserves and surplus	10,025	9,434
	(c) Money received against share warrants	-	646
	Total	11,578	11,609
(B)	Minority interest	422	261
(C)	Non-current liabilities		
	(a) Long-term borrowings	2,187	2,327
	(b) Deferred tax liabilities (net)	-	4
	(c) Other long-term liabilities	29	78
	(d) Long-term provisions	146	135
	Total	2,362	2,544
(D)	Current liabilities		
	(a) Short-term borrowings	1,271	3,927
	(b) Trade payables	738	631
	(c) Other current liabilities	2,344	2,822
	(d) Short-term provisions	515	420
	Total	4,868	7,800
		19,230	22,214
2	Assets		
(A)	Non-current assets		
	(a) Fixed assets	4,217	4,433
	(b) Non-current investments	237	207
	(c) Deferred tax assets (net)	36	-
	(d) Long-term loans and advances	1,836	1,325
	(e) Other non-current assets	281	276
	Total	6,607	6,241
(B)	Current assets		
	(a) Inventories	2,791	3,829
	(b) Trade receivables	1,931	2,013
	(c) Cash and bank balances	4,627	4,793
	(d) Short-term loans and advances	3,132	5,067
	(e) Other current assets	141	270
	Total	12,622	15,972
		19,229	22,213

- 7 The Company has adopted Revised Schedule VI to the Companies Act, 1956 for preparation and presentation of the financial statements for the year ended 31 March 2012. Accordingly, previous year figures have been regrouped, reclassified to conform to current year classification.
- 8 The Company has opted to publish Consolidated Financial Results, pursuant to option as stipulated under Clause 41 of the Listing Agreement. Accordingly, the Standalone Financial Results for the year ended 31 March 2012 are available on the Company's website www.almondzglobal.com and stock exchanges' websites, i.e., www.bseindia.com and www.nseindia.com. Key Standalone Financial information is given below:
- 9 Five (5) complaint were received by the company from the shareholders during the quarter ended 31 March 2012. There are no cases pending for redressal at the beginning and at the end of the quarter ended 31 March 2012.

Particulars	Quarter ended			Year ended	
	31 March 2012	31 December 2011	31 March 2011	31 March 2012	31 March 2011
Income from operations & other Income	1,936	995	2,038	6,079	7,847
Profit/(Loss) before tax	(213)	(436)	199	(393)	925
Profit/(Loss) after tax	(325)	(225)	152	(368)	656


 Dr. Jay R. Bhatnagar

Almondz Global Securities Limited (Consolidated)

Segment wise revenue, results and capital employed for the quarter and financial year ended 31 March 2012


Amount in Rs. Lacs

Particulars	Quarter ended			Year ended	
	31 March 2012 (Audited) *	31 December 2011 (Unaudited)	31 March 2011 (Audited) *	31 March 2012 (Audited)	31 March 2011 (Audited)
Segment Revenue					
(a) Debt and equity market operations	254	78	288	612	1,530
(b) Corporate finance/advisory fees	546	225	744	2,194	3,226
(c) Distribution operations	908	331	576	1,968	1,442
(d) Equity broking	264	282	325	1,121	1,691
(e) Commodity broking	106	89	63	323	215
(f) Insurance broking operations	1,359	855	682	4,127	1,487
(g) Finance activities ¹	95	114	-	522	-
Total	3,532	1,974	2,678	10,867	9,591
Income from Operations	3,532	1,974	2,678	10,867	9,591
Segment Results					
Profit before tax and interest from each segment					
(a) Debt and equity market operations	267	(116)	134	354	866
(b) Corporate finance/advisory fees	123	(114)	348	706	1,542
(c) Distribution operations	13	7	97	112	262
(d) Equity broking	(66)	(57)	(190)	(409)	(354)
(e) Commodity broking	(1)	2	6	27	31
(f) Insurance broking operations	134	3	82	478	346
(g) Finance activities ¹	(45)	90	-	338	-
Total	425	(185)	477	1,606	2,693
Less:					
1) Unallocable interest	78	81	98	314	346
2) Other unallocable expenditure (net off unallocable income)	399	140	173	1,094	933
Profit before tax	(52)	(406)	206	198	1,414
Capital Employed					
(a) Debt and equity market operations	1,906	3,469	2,764	1,906	2,764
(b) Corporate finance/advisory fees	477	310	619	477	619
(c) Distribution operations	537	520	462	537	462
(d) Equity broking	1,857	2,265	2,676	1,857	2,676
(e) Commodity broking	127	105	86	127	86
(f) Insurance broking operations	812	375	277	812	277
(g) Finance activities ¹	3,246	1,866	-	3,246	-
(h) Unallocated	2,616	2,935	4,082	2,616	4,082
Total Capital Employed	11,578	11,845	10,966	11,578	10,966

* Figures for the three months ended 31 March 2012 and 31 March 2011 are the balancing figures between the audited figures for the full financial year and the published year to date figures up to the third quarter of the relevant year. Further, the figures upto the end of the third quarter are only reviewed and were not subjected to audit.

A new segment "Finance activities" has been identified as per Accounting Standard 17 with effect from 01 April 2011. Therefore corresponding figures of previous periods are not available.

For and on behalf of the Board of
Almondz Global Securities Limited


Vinay Mehta
Managing Director

Place: New Delhi
Date: 30 May 2012