

Almondz Global Securities Ltd.

Ref:agsl/corres/Bse/NSE/17-18/0056

February 12, 2018

The General Manager
(Listing & Corporate Relations)
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Sub: Unaudited Financial Results alongwith Independent Auditors Review Report for the Quarter ended 31 December, 2017

Sir/Ma'm,

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Unaudited Financial Results (Standalone as well as Consolidated) alongwith Independent Auditors Review Report (Standalone as well as Consolidated) for the Quarter ended 31 December, 2017, as reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meeting held on February 12, 2018.

You are requested to kindly take the same on your record.

Thanking you,

Yours Faithfully,
For Almondz Global Securities Ltd.



Ajay Pratap
Company Secretary &
Vice President Corporate Affairs



Encl: a/a

Almondz Global Securities Ltd.

Almondz Global Securities Limited
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Statement of Standalone Unaudited Financial Results for the Quarter ended 31 December 2017

	Particulars	Quarter ended			Year to date (nine months)		Year ended
		31 Dec 2017 (Unaudited)	30 Sep 2017 (Unaudited)	31 Dec 2016 (Unaudited)	31 Dec 2017 (Unaudited)	31 Dec 2016 (Unaudited)	31 Mar 2017 (Audited)
1	Revenue from operations	1,396	655	686	2,650	2,200	2,942
2	Other income	80	97	133	406	326	440
3	Total Revenue	1,476	752	819	3,056	2,526	3,382
4	Expenses						
(a)	Employees benefit expenses	332	358	309	1,024	976	1,290
(b)	Finance cost	67	84	103	200	277	350
(c)	Depreciation and amortisation expense	18	19	30	56	101	121
(d)	Other expenses	1,013	262	337	1,634	1,092	1,482
	Total Expenses	1,430	743	779	2,914	2,446	3,243
5	Profit/ (loss) before exceptional and extraordinary items and tax (3-4)	46	9	40	142	80	139
6	Exceptional items	-	-	-	1	2	2
7	Profit/ (loss) before extraordinary items and tax (5-6)	46	9	40	141	78	137
8	Extraordinary items	-	-	-	-	-	-
9	Profit/ (loss) before tax (7-8)	46	9	40	141	78	137
10	Tax expense						
(a)	Current tax	10	2	19	34	35	28
(b)	Current tax for earlier years	-	-	-	3	-	8
(c)	MAT credit entitlement	-	-	-	-	-	-
(d)	Deferred tax	-	(5)	-	(5)	-	(50)
	Total Tax Expense	10	(3)	19	32	35	(14)
11	Profit/ (loss) for the period (9-10)	36	12	21	109	43	151
12	Paid-up equity share capital (face value of Rs. 6 each)	1,553	1,553	1,553	1,553	1,553	1,553
13	Reserve excluding revaluation reserves	-	-	-	-	-	10,759
14	Earnings per share (of Rs. 6 each) (un-annualised)						
a)	Basic earnings per share (Rs.)	0.14	0.05	0.08	0.42	0.17	0.58
b)	Diluted earnings per share (Rs.)	0.14	0.05	0.08	0.42	0.17	0.58

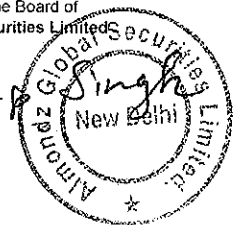
Notes:

- The statement of unaudited financial results for quarter ended 31 December 2017 has been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on 12 February 2018. The Statutory Auditors of the Company have carried out Limited Review of these results and the results are being published in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation 2015.
- The statement is prepared in accordance with the requirement of Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014.
- Previous period /year figures have been regrouped/ reclassified, wherever necessary.

Place: New Delhi
Date : 12 February 2018

For and on behalf of the Board of
Almondz Global Securities Limited

Jagdeep Singh
Wholetime Director
DIN : 00008348



SEBI Merchant Banking Registration No. INM000000834

F - 33/3 Okhla Industrial Area Phase - II, New Delhi - 110 020, India. Tel.: + 91 11 4350 0700 / 800 Fax : + 91 11 4350 0735, 4350 0787

CIN : L74899DL1994PLC059839 Email : delhi@almondz.com Website : www.almondzglobal.com

Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi 110001 India. Tel.: +91 11 4151 4666-669, Fax: +91 11 4151 4665

Almondz Global Securities Limited
 Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
 Standalone Unaudited Segment wise revenue, results, Segment assets and Segment liabilities for the Quarter ended 31 December 2017

(Amount in Rs. Lacs)

Particulars	Quarter ended			Nine months ended		Year ended
	31 Dec 2017 (Unaudited)	30 Sep 2017 (Unaudited)	31 Dec 2016 (Unaudited)	31 Dec 2017 (Unaudited)	31 Dec 2016 (Unaudited)	31 March 2017 (Audited)
Segment Revenue						
(a) Debt and equity market operations	59	68	(177)	137	(59)	33
(b) Corporate finance/ advisory fees	967	166	425	1,397	926	1,218
(c) Wealth Advisory / Broking activities	340	346	361	1,004	1,068	1,421
(d) Infrastructure advisory	30	75	77	112	265	270
Income from Operations	1,396	655	686	2,650	2,200	2,942
Segment results						
Profit before tax and interest from each segment						
(a) Debt and equity market operations	15	21	(292)	30	(412)	(431)
(b) Corporate finance/ advisory fees	84	34	356	223	681	863
(c) Wealth Advisory / Broking activities	15	14	41	(10)	60	103
(d) Infrastructure advisory	3	5	6	(10)	36	(61)
Total	117	74	111	233	365	474
Less:						
1) Unallocable interest	54	53	50	147	154	228
2) Other unallocable expenditure (net off unallocable income)	17	12	21	(55)	133	109
Profit before tax	46	9	40	141	78	137
Segment Assets						
(a) Debt and equity market operations	1,879	2,751	4,450	1,879	4,450	1,576
(b) Corporate finance/ advisory fees	917	204	481	917	481	325
(c) Wealth Advisory / Broking activities	2,954	3,025	2,192	2,954	2,192	2,319
(d) Infrastructure advisory	537	568	626	537	626	591
(e) Unallocated*	11,144	10,795	10,618	11,144	10,618	11,043
Total Segment Assets	17,431	17,343	18,367	17,431	18,367	15,854
Segment Liabilities						
(a) Debt and equity market operations	300	1,132	3,496	300	3,496	441
(b) Corporate finance/ advisory fees	755	44	21	755	21	72
(c) Wealth Advisory / Broking activities	1,782	1,529	764	1,782	764	1,265
(d) Infrastructure advisory	79	125	84	79	84	98
(e) Unallocated*	2,094	2,126	1,798	2,094	1,798	1,666
	5,010	4,956	6,163	5,010	6,163	3,542

* Unallocated Assets includes :

- Investments in subsidiaries	6,418	6,238	5,974	6,418	5,974	6,011
- Unallocated Fixed Assets	3,098	3,113	3,144	3,098	3,144	3,125
- Loans to subsidiaries	663	687	572	663	572	718
- Other Current & Non Current Assets	966	758	928	966	928	1,189

Place: New Delhi
 Date : 12 February 2018

For and on behalf of the Board of
 Almondz Global Securities Limited

Jagdeep Singh
 Wholetime Director
 DIN : 00008348



DN

**MOHAN GUPTA & COMPANY
CHARTERED ACCOUNTANTS**

**B-2A/37, JANAK PURI,
NEW DELHI-110058
Ph.45597859, 41612538
email:mohan.mgc@gmail.com**

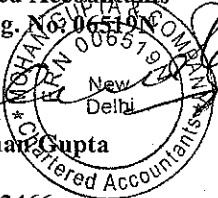
**INDEPENDENT AUDITORS' REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS
TO THE BOARD OF DIRECTORS**

ALMONDZ GLOBAL SECURITIES LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results ('the statement') of the company, ALMONDZ GLOBAL SECURITIES LIMITED ("the company") for the quarter ended **31 December, 2017** being submitted by the company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Accounting Standard 25, Interim Financial Reporting (AS25) prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by an Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, Interim Financial Reporting (AS 25) prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. The comparative financial information of the company for the quarter ended 31st December 2016, Nine Months ended 31st December 2016 were reviewed by the predecessor auditor and the financial statements of the company for the year ended 31st March 2017, were audited by the predecessor auditor who expressed an unmodified opinion on those financial information/ financial statement.

**For Mohan Gupta & Co.
Chartered Accountants
Firm Reg. No. 06519**


**CA Mohan Gupta
Partner
M.no-082466
Date : 12-02-2018
Place : New Delhi**



Almondz Global Securities Ltd.

Almondz Global Securities Limited
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi - 110001
Statement of consolidated unaudited financial results for the Quarter ended 31 December 2017

Particulars	Quarter ended			Nine months ended		Year ended
	31 December 2017	30 September 2017	31 December 2016	31 December 2017	31 December 2016	31 March 2017
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Revenue from operations	2,513	1,318	1,250	5,181	3,720	5,110
2 Other Income	72	68	87	369	282	371
3 Total Revenue	2,585	1,386	1,337	5,550	4,002	5,481
4 Expenses :						
(a) Employees benefit expenses	695	685	581	2,027	1,665	2,251
(b) Finance Cost	66	103	109	229	303	381
(c) Depreciation & amortisation expense	34	30	39	93	125	153
(d) Other expenses	1,692	521	634	2,902	1,792	2,731
Total expenditure	2,487	1,339	1,363	5,251	3,885	5,516
5 Profit/ (loss) before exceptional and extraordinary items and tax (3 - 4)	98	47	(26)	299	117	(35)
6 Exceptional items	1	-	-	-	3	3
7 Profit/ (loss) from before extraordinary items and tax (5 - 6)	97	47	(26)	299	114	(38)
8 Extraordinary items	-	(1)	-	-	-	-
9 Profit/ (loss) before tax (7-8)	97	48	(26)	299	114	(38)
10 Tax expense :						
(a) Current tax	7	(4)	29	46	140	48
(b) Current tax for earlier years	-	(2)	-	1	-	12
(c) MAT credit entitlement	-	-	-	-	-	-
(d) Deferred tax	(2)	(6)	-	(5)	-	(52)
10 Total Tax expense :	5	(12)	29	42	140	8
11 Profit/ (loss) for the period (9-10)	92	60	(55)	257	(26)	(46)
12 Share of profit/ (loss) in associates	44	48	42	137	123	84
13 Minority interest	-	(1)	-	(1)	-	-
14 Net profit from ordinary activities after tax, minority interest and share of profit/(loss) in associate companies (11+12-13)	136	107	(13)	393	97	38
15 Paid-up equity share capital (Face value of Rs. 6 each)	1,553	1,553	1,553	1,553	1,553	1,553
16 Reserve excluding revaluation reserves	-	-	-	-	-	10,999
17 Earnings per share before extra ordinary items (of Rs.6 each) (un-annualised)						
a) Basic earnings per share (Rs.)	0.53	0.41	0.05	1.53	0.37	0.15
b) Diluted earnings per share (Rs.)	0.53	0.41	0.05	1.53	0.37	0.15

Notes:

- The statement of consolidated unaudited financial results for quarter ended 31 December 2017 has been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on 12 February 2018. The Statutory Auditors of the Company have carried out Limited Review of these results and the results are being published in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation 2015.
- The statement is prepared in accordance with the requirement of Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014, wherein the financial results of the Company subsidiaries and associates and joint ventures are consolidated with the financial results of the Company.
- The consolidated results for the Quarter ended 31 December 2017, include the results of followings :

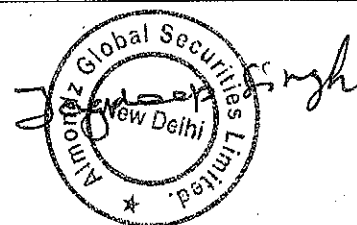
Subsidiaries:

 - M/s Almondz Finanz Limited.
 - M/s Almondz Commodities Private Limited.
 - M/s Almondz Wealth Advisors Limited.
 - M/s Skiffie Healthcare Services Limited.
 - M/s Almondz Global Infra- Consultant Limited.
 - M/s North Square Projects Private Limited.
 - M/s Almondz Debt Advisors Limited.

Associates:

 - M/s Premier Alcobev Private Limited.
 - M/s Almondz Insolvency Resolution Services Private Limited.
- Previous period / year's figures have been regrouped / reclassified, wherever necessary.
- Key Standalone Financial information is given below:

Particulars	Quarter ended			Nine months ended		Year ended
	31 December 2017	30 September 2017	31 December 2016	31 December 2017	31 December 2016	31 March 2017
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Total Revenue	1,476	752	819	3,056	2,526	3,382
Profit/Loss before tax	46	9	40	141	78	137
Profit/Loss after tax	36	12	21	109	43	151



SEBI Merchant Banking Registration No. INM00000834

F - 33/3 Okhla Industrial Area Phase - II, New Delhi - 110 020, India. Tel.: + 91 11 4350 0700 / 800 Fax : + 91 11 4350 0735, 4350 0787

CIN : L74899DL1994PLC059839 • Email : delhi@almondz.com • Website : www.almondzglobal.com

Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi 110001 India. Tel.: +91 11 4151 4666-669, Fax: +91 11 4151 4665

Almondz Global Securities Limited (Consolidated)
Registered Office: 2nd Floor, 3 Scindia House, Janpath, New Delhi -110001
Segment wise revenue, results and segment assets / liabilities for the Quarter ended 31 December 2017

Particulars	Quarter ended			Nine months ended		Rupees in Lacs
	31 December 2017	30 September 2017	31 December 2016	31 December 2017	31 December 2016	Year ended 31 March 2017
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Segment Revenue						
(a) Debt and equity market operations	79	67	(200)	154	13	122
(b) Corporate finance/advisory fees	966	166	510	1,396	1,011	1,218
(c) Wealth Advisory / Broking activities	460	446	382	1,292	1,135	1,507
(d) Finance activities	439	118	76	667	216	491
(e) Infrastructure advisory	507	471	449	1,534	1,181	1,571
(f) Healthcare Services	61	48	31	133	159	194
(g) Others*	1	2	2	5	5	7
Total	2,513	1,318	1,250	5,181	3,720	5,110
Income from Operations	2,513	1,318	1,250	5,181	3,720	5,110
Segment Results						
Profit before tax and interest from each segment						
(a) Debt and equity market operations	4	(19)	(374)	(55)	(500)	(545)
(b) Corporate finance/advisory fees	684	32	387	818	712	858
(c) Wealth Advisory / Broking activities	20	14	42	11	67	108
(d) Finance activities	(511)	91	74	(289)	208	120
(e) Infrastructure advisory	(15)	16	16	11	81	12
(f) Healthcare Services	1	(5)	(44)	(38)	(93)	(139)
(g) Others*	3	2	3	8	13	11
Total	186	131	104	466	488	425
Less:						
1) Unallocable interest	39	55	48	134	152	226
2) Other unallocable expenditure (net off unallocable income)	50	28	82	33	222	237
Profit before tax	97	48	(26)	299	114	(38)
Segment Assets						
(a) Debt and equity market operations	1,967	2,787	4,557	1,967	4,557	1,827
(b) Corporate finance/advisory fees	1,754	206	589	1,754	589	327
(c) Wealth Advisory / Broking activities	3,264	3,333	3,958	3,264	3,958	2,574
(d) Finance activities	2,148	2,772	3,066	2,148	3,066	3,120
(e) Infrastructure advisory	2,535	2,302	1,691	2,535	1,691	1,860
(f) Healthcare Services	490	474	459	490	459	451
(g) Others*	2,130	1,893	1,836	2,130	1,836	1,867
(h) Unallocated	4,490	4,341	4,732	4,490	4,732	4,877
Total	18,778	18,108	20,888	18,778	20,888	16,903
Segment Liabilities						
(a) Debt and equity market operations	318	1,158	3,633	318	3,633	657
(b) Corporate finance/advisory fees	867	53	99	867	99	78
(c) Wealth Advisory / Broking activities	1,896	1,646	2,235	1,896	2,235	1,339
(d) Finance activities	7	5	6	7	6	8
(e) Infrastructure advisory	1,039	722	299	1,039	299	493
(f) Healthcare Services	70	78	107	70	107	93
(g) Others*	5	7	10	5	10	11
(h) Unallocated	1,629	1,674	1,887	1,629	1,887	1,672
Total	5,832	5,343	8,276	5,832	8,276	4,351

Others include:-

a) investment in associates (Premier Alcobev Private Limited) through subsidiary	1,683	1,616	1,573	1,683	1,573	1,573
--	-------	-------	-------	-------	-------	-------

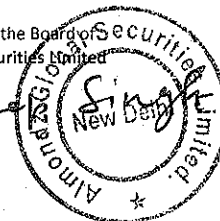
Unallocated include:-

a) Unallocated fixed assets	3,188	3,188	3,174	3,188	3,174	3,156
b) Other current / non current assets	1,302	1,153	1,558	1,302	1,558	1,721

*The businesses which are not reportable segments during the year have been grouped under the 'Others' segment.

For and on behalf of the Board of
Almondz Global Securities Limited

Jagdeep Singh
Wholetime Director
Din No. 00008348



Place: New Delhi
Date: 12 February 2018

**MOHAN GUPTA & COMPANY
CHARTERED ACCOUNTANTS**

**B-2A/37, JANAK PURI,
NEW DELHI-110058
Ph.45597859, 41612538
email:mohan.mgc@gmail.com**

**INDEPENDENT AUDITORS' REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS
TO THE BOARD OF DIRECTORS**

ALMONDZ GLOBAL SECURITIES LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results ('the statement') of the company, **ALMONDZ GLOBAL SECURITIES LIMITED** ("the company") for the quarter ended **31 December, 2017** being submitted by the company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Accounting Standard 25, Interim Financial Reporting (AS25) prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by an Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, Interim Financial Reporting (AS 25) prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. The comparative financial information of the company for the quarter ended 31st December 2016, Nine Months ended 31st December 2016 were reviewed by the predecessor auditor and the financial statements of the company for the year ended 31st March 2017, were audited by the predecessor auditor who expressed an unmodified opinion on those financial information/ financial statement.

For Mohan Gupta & Co.
Chartered Accountants
Firm Reg. No. 06519N

New
Delhi

CA Mohan Gupta

Partner

M.no-082466

Date : 12-02-2018

Place : New Delhi