SCRIP NAME: SRGSFL; SCRIP CODE: 536710; ISIN NO: INE326P01019

Date: 30-05-2019

To,
Department of Corporate Services
The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Sub: - Outcome of Board Meeting

Ref: Intimation under SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015

Respected Sir/Madam,

We wish to inform you that Board of Directors of the Company in their meeting held today i.e. on Thursday, May 30, 2019 at the registered office of the Company i.e. 322, SM Lodha Complex, Near Shastri-Circle, Udaipur, Rajasthan 313001 which commenced at 02:00 PM and concluded at 07:00 PM have inter-alia considered and approved the following:

1. Audited Financial Results of the Company for the Half Year and Year ended on March 31, 2019 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015 along with Report of the Statutory Auditors thereon in the prescribed format.

Further please also find the attached declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015 for the Audit Report with unmodified opinion on Audited Financial Results of the Company for the Half Year and Year ended on March 31, 2019.

This is to comply with Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

Kindly note that S R G Securities Finance Limited is a RBI registered NBFC having net worth less than Rs. 500 Crores. Accordingly, Financial Results as per Indian Accounting Standards (Ind AS) of Schedule III is applicable to the Company with effect from accounting periods beginning on 1st April, 2019.

You are requested to kindly take the above information and record.

Thanking You,

With Regards,

For S R G Securities Finance Limited

SRG SECURITIES FINANCE LTD. UDAIPUR

Vinod K. Jain
Managing Director
DIN: 00248843

Encl: As above

SRG SECURITIES FINANCE LIMITED

Statement of Audited Financial Results for the Half-year and Year ended March 31, 2019

(Rs. In Lakhs)

Particulars	Half-Year ended			Year ended	
	31.03.2019	30.09.2018	31.03.2018	31.03.2019	31.03.2018
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1. Income from Operations					
(a) Revenue from Operations	198.65	180.65	169.19	379.30	316.49
(b)Other Income	0.01	2.00	2.19	2.01	2.19
Total Income from Operations	**198.66**	**182.65**	**171.38**	**381.31**	**318.68**
2. Expenditure					
(a) Interest & Finance Cost	62.92	58.80	61.29	121.72	113.45
(b)Employee Benefit Expenses	36.89	38.59	35.83	75.48	66.80
(c) Depreciation and Amortisation Expenses	2.82	3.03	4.32	5.85	8.18
(d) Other Expenses	59.33	38.09	41.53	97.42	64.97
Total Expenses	**161.96**	**138.51**	**142.97**	**300.47**	**253.40**
3. Profit Before Tax	36.70	44.14	28.41	80.84	65.28
4. Tax Expenses	8.94	11.01	6.45	19.95	15.94
5. Net Profit After Tax	27.76	33.13	21.96	60.89	49.34
6. Paid-Up Equity Share Capital (Face Value of Rs.10 each)	537.54	537.54	537.54	537.54	537.54
7. Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	566.64	633.23
8. Earnings Per Share (EPS) (of Rs. 10 each) (not annualised)					
(a)Basic	0.51	0.62	1.06	1.13	1.23
(b) Diluted	0.51	0.62	1.06	1.13	1.23
9. Debt Equity Ratio	0.00	0.00	0.00	0.90	1.00
10. Debt Service Coverage Ratio	0.00	0.00	0.00	0.53	0.49
11. Interest Service Coverage Ratio	0.00	0.00	0.00	1.66	1.59

Date: 30.05.2019
Place: Udaipur

For S R G Securities Finance Limited

SRG SECURITIES FINANCE LTD. UDAIPUR

Vinod K. Jain
Managing Director
DIN: 00248843

Notes:-

1. Statement of Assets and Liabilities as on 31-03-2019

(Rs. In Lakhs)

Particulars	As at 31.03.2019 (Audited)	As at 31.03.2018 (Audited)
I. Equity & Liabilities		
(1) Shareholder's Funds		
(a) Share Capital	537.54	537.54
(b) Reserves & Surplus	566.64	633.23
Total Shareholder's Funds	**1104.18**	**1170.77**
(2)Non- Current Liabilities		
(a) Long Term Borrowings	482.43	768.6
Total Non-Current Liabilities	**482.43**	**768.6**
(3) Current Liabilities		
(a)Short Term Borrowings	220.61	113.83
(b) Trade Payables		
(A) total outstanding dues of micro enterprises and small enterprises; and	0.00	0.00
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	1.44	2.01
(c) Other current liabilities	299.08	298.14
(d) Short-term provisions	176.56	44.71
Total Current Liabilities	**697.69**	**458.69**
Total	**2284.30**	**2398.06**
II.Assets		
(1) Non-Current Assets		
(a) Property, Plant and Equipment		
(i) Tangible Assets	12.83	19.43
(ii) Intangible Assets	0.00	0.00
(b) Deferred Tax Assets (Net)	6.17	5.82
(c) Long Term Loans & Advances		
(i) Receivables under Financing Activity	1625.04	1536.40
(ii) Others	9.02	24.02
(d) Other Non- Current Assets	0.00	88.07
Total Non-Current Assets	**1653.06**	**1673.74**
(2) Current Assets		
(a) Current Investments	93.73	395.92
(b) Short Term Loans & Advances		
(i) Receivables under Financing Activity	364.01	253.89
(ii) Others	0.00	0.00
(c) Cash and Cash Equivalents	128.97	24.79
(d) Other Current Assets	44.53	49.72
Total Current Assets	**631.24**	**724.32**
TOTAL	**2284.30**	**2398.06**

Date: 30.05.2019
Place: Udaipur

For S R G Securities Finance Limited

SRG SECURITIES FINANCE LTD. UDAIPUR

Vinod K. Jain
Managing Director
DIN:00248843

SRG SECURITIES
FINANCE LIMITED

2. The above financial results are reviewed and recommended by the Audit committee of the Board of Directors at their meeting held on 30.05.2019 and then subsequently approved by the Board of Directors at their meeting held on 30.05.2019.

3. The Earning per share has been computed in accordance with the Accounting Standard on Earning Per Share (AS 20).

4. Provision for Tax includes provision for Deferred Tax in accordance with the requirements of Accounting Standard (AS 22) on "Accounting for taxes on Income".

5. The Company is an NBFC company and main business of the Company is to provide loans and all the other activities of the Company revolve around the main business of financing. As such there are no separate reportable segments as specified in Accounting Standards (AS 17) on Segment Reporting as specified under Sec. 133 of The Companies Act, 2013 read with Rule 7 of The Companies (Accounts) Rules, 2014.

6. Figures of the previous period are re-classified/re-grouped or re-arranged, where ever necessary to make them comparable.

7. The company did not receive any investor complaints/ queries during the half year and year ended March 31, 2019.

8. The figures of the half year ended March 31, 2019 and March 31, 2018 are the balancing figures between audited figures in respect of full financial year ended March 31, 2019 and March 31, 2018 and the unaudited published year to date figures up to the first half year of the respective financial year.

9. The results for the half year and year ended March 31, 2019 are audited by the Statutory Auditors of the Company in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015.

10. The Company is not a 'Large Corporate' as specified under SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 and pursuant to BSE circular LIST/COMP/05/2019-20, dated April 11, 2019, the necessary confirmation in this regard has been made to the stock exchange.

For S R G Securities Finance Limited

SRG SECURITIES FINANCE LTD. UDAIPUR

Vinod K. Jain
Managing Director
DIN: 00248843

Place: Udaipur
Date: 30.05.2019

PKJ & CO.
Chartered Accountants

Office No. 002, Gulmohar Complex,
Opp. Anupam Cinema, Station Road,
Goregaon (East), Mumbai-400 063.
Tel.No. : 26865205 / 9819472226
E-mail : padam.jain@pkjca.com

Independent Auditor's Report

To,
Board of Directors
S R G Securities Finance Limited
Udaipur

1. We have audited the accompanying Statement of Financial Results of **S R G Securities Finance Limited ("the Company")** for the year ended March 31, 2019 ("the Statement"), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been compiled from the related Financial Statements which have been prepared in accordance with Accounting Standards prescribed under Section 133 of The Companies Act, 2013 read with relevant rules issued thereunder, as applicable and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our audit of such Financial Statements.

3. We conducted our audit in accordance with the Standards on Auditing issued by The Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement(s).

   An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risks assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement.

   We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

4. In our opinion and to the best of our information and according to the explanations given to us, the Statement:

   (i) is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and

   (ii) Gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information of the Company for the year ended March 31, 2019.

PKJ & CO. Mumbai Chartered Accountants

PKJ & CO.
Chartered Accountants

Office No. 002, Gulmohar Complex,
Opp. Anupam Cinema, Station Road,
Goregaon (East), Mumbai-400 063.
Tel.No. : 26865205 / 9819472226
E-mail : padam.jain@pkjca.com

5. The Statement includes the results for the Half Year ended March 31, 2019 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures upto the first half year of the current financial year which was subject to limited review by us.

for **PKJ & Co.**
Chartered Accountants
ICAI Firm Reg. No.: 124115W

P.K.J & CO. ★ Mumbai ★ Chartered Accountants

Rishabh Jain
Partner
Membership No. 176309

Place: Udaipur
Date: 30.05.2019

SCRIP NAME: SRGSFL; SCRIP CODE 536710; ISIN NO: INE326P01019

Date: 30.05.2019

To,

Department of Corporate Services
The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Respected Sir,

Sub: Declaration pursuant to Regulation 33(3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

DECLARATION

I, Vinod K. Jain, Managing Director of S R G Securities Finance Limited hereby declare that M/s PKJ & Co., Statutory Auditors of the Company, have issued an Audit Report with unmodified opinion on Audited Financial Results of the Company for the half year & Year ended 31st March, 2019.

This Declaration is given in compliance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by the SEBI (Listing Obligations and Disclosure Requirements)(Amendment) Regulations, 2016, vide notification dated May 25, 2016 and May 27, 2016 respectively.

Please take note of the same and do the needful.

Thanking You,

With Regards,

For S R G Securities Finance Limited

SRG SECURITIES FINANCE LTD. UDAIPUR

Vinod K. Jain
Managing Director
DIN: 00248843