

# RELIANCE

Reliance Communications Limited  
Dhirubhai Ambani Knowledge City  
Navi Mumbai - 400 710

Tel: +91 22 303 86286  
Fax: +91 22 303 76622  
www.rcom.co.in

August 7, 2014

The General Manager  
Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai 400 001  
Fax No.: 2272 2037/39/41/61/3121/3719  
BSE Scrip Code: 532712

The Manager  
National Stock Exchange of India Ltd.  
Exchange Plaza, C/1, Block G  
Bandra - Kurla Complex,  
Bandra (East)  
Mumbai 400 051  
Fax No.: 2659 8237 / 38  
NSE Symbol: RCOM

Dear Sir,

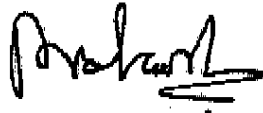
**Sub: Media Release.**

We enclose herewith a Media Release dated August 7, 2014 issued by the Company, which is self explanatory.

We request you to kindly inform your members accordingly.

Thanking you.

Yours faithfully,  
**For Reliance Communications Limited**



Prakash Shenoy  
Company Secretary

Encl: As above.

**PROMOTER GROUP INVESTS Rs. 650 CRORE (US\$ 108 MN) IN RCOM BY  
SUBSCRIPTION OF WARRANTS ON PREFERENTIAL ISSUE**

**PROMOTER GROUP IS INVESTING AT RS.150 PER EQUITY SHARE**

**BALANCE INVESTMENT OF Rs.650 CRORE (US\$ 108 MN) WILL BE MADE BY  
PROMOTERS BEFORE 31<sup>ST</sup> MARCH 2015**

**RCOM CONSOLIDATED NET WORTH RISES TO Rs 31,369 CRORE (US\$ 5.14 BN)**

**RCOM TO USE PROCEEDS OF PREFERENTIAL ISSUE TO REDUCE DEBT**

**Mumbai, August 07, 2014** : Pursuant to the resolution passed by the shareholders of the Company at an Extra Ordinary General Meeting of the shareholders of the Company held on July 24, 2014, the Committee of Directors have allotted today, 8.67 crore Warrants, which entitle equivalent number of equity shares of Rs. 5 each at a price of Rs. 150 per share (including a premium of Rs.145 per share) aggregating to Rs. 1,300 crore (US\$ 216 Mn) to Telecom Infrastructure Finance Private Limited, a Promoter Group company, as per provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009.

The Company has received Rs.650 crore (US\$ 108 Mn) from Telecom Infrastructure Finance Private Limited equivalent to 50% of the issue price of the Equity Shares upon allotment of Warrants and balance amount of Rs.650 crore (US\$ 108 Mn) will be received on or before March 31, 2015. Promoter Group is investing at Rs.150 per equity share.

**About Reliance Communications**

*Reliance Communications Limited founded by the late Shri Dhirubhai H Ambani (1932-2002) is the flagship company of the Reliance Group. The Reliance Group currently has a net worth in excess of Rs. 89,600 crore (US\$ 16.5 billion), cash flows of Rs. 9,100 crore (US\$ 1.7 billion) and net profit of Rs.4,300 crore (US\$ 0.8 billion).*

Reliance Communications is India's foremost and truly integrated telecommunications service provider. The Company, with a customer base of about 118 million, including over 2.6 million individual overseas retail customers, ranks among the Top 7 Telecom companies in the world by number of customers in a single country. RCOM's corporate clientele includes over 39,000 Indian and multinational corporations, including small and medium enterprises, and over 830 global, regional and domestic carriers.

Reliance Communications has a pan-India, Next-Generation, integrated (wireless and wireline), convergent (voice, data and video) digital network capable of supporting best-of-class services spanning the entire communications value chain, covering over 24,000 towns and 600,000 villages. RCOM owns and operates the world's largest Next-Gen IP-enabled connectivity infrastructure, comprising over 277,000 km of fiber optic cable systems in India, USA, Europe, Middle East and the Asia-Pacific region.