

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Reliance Communications Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	AAA Communication Private Limited, Shri Anil D Ambani, Smt. Tina A Ambani, Shri Jaianmol A Ambani, Shri Jaianshul A Ambani, Smt. Kokila D Ambani, Reliance Innoventures Private Limited, AAA Industries Private Limited, ADA Enterprises and Ventures Private Limited, Shreeji Comtrade LLP, Shrikrishna Tradecom LLP, Reliance Capital Limited, Reliance ADA Group Trustees Private Limited*** & Telecom Infrastructure Finance Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,399,309,177	58.25	56.22
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	1,399,309,177	58.25	56.22
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	86,666,667	N.A.	3.48

d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	86,666,667	N.A.	3.48
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,399,309,177	58.25	56.22
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	86,666,667	N.A.	3.48
e) Total (a+b+c+d)	1,485,975,844	58.25	59.70
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment of Warrants		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	7 th August, 2014		
Equity share capital / total voting capital of the TC before the said acquisition/sale	2,402,313,078 equity shares of Rs. 5/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	2,402,313,078 equity shares of Rs. 5/- each		
Total diluted share/voting capital of the TC after the said acquisition	2,488,979,745 equity shares of Rs. 5/- each		

Note:

1. (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock Exchange under Clause 35 of the listing Agreement.
2. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
3. (***) Holding of Promoter(s) and PACs include 21,279,000 (0.89%) equity shares of the Target Company held by Reliance ADA Group Trustees Private Limited in its capacity as the Trustees for and on behalf of RCOM ESOS Trust. The same has been considered as a "Person Deemed to be acting in Concert", only as a matter of abundant caution.

Signature of the acquirer/ seller / Authorised Signatory

For Telecom Infrastructure Finance Private Limited


Authorised Signatory

Place: Mumbai

Date: August 11, 2014