

Thomas Cook (India) Ltd.
A Wing, 11th Floor, Marathon Futurex
N. M. Joshi Marg, Lower Parel
Mumbai 400 013
Board No.: +91-22-4242 7000



Travel Smooth
thomascook.in

A FAIRFAX Company

28th May, 2016

The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 500413
NCRPS Scrip Code: 715022
NCD Scrip Code: 949099, 952673, 952674,
952675

Fax No.: 2272 2037/39/41/61

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051
Scrip Code: THOMASCOOK
NCRPS Scrip Code: Thomas Cook CRNCPS 8.50% 2022
NCD: THC10.52; Thomas Cook 9.37% 2018 SERIES 1,
Thomas Cook 9.37% 2019 SERIES 2 Thomas Cook
9.37% 2019 SERIES 3
Fax No.: 2659 8237/38

Sub: Submission of information pursuant to Regulation 30(9) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

The Board of Directors of Thomas Cook (India) Limited ("TCIL") at its Adjourned Meeting held on 28th May, 2016 inter alia have accorded its consent to the Composite Scheme of Arrangement and Amalgamation involving segregation of outbound division of SOTC Travel Services Private Ltd ("SOTC") (earlier known as Kuoni Travel (India) Private Limited), wholly owned subsidiary of TCIL into Sita Travels Private Limited, wholly owned subsidiary of TCIL and amalgamation of SITA Group of Companies, wholly owned subsidiaries of TCIL and residual SOTC (post segregation of outbound business) into Travel Corporation (India) Limited, also a wholly owned subsidiary of TCIL). The sanction has been accorded pursuant to its internal Policy on Acquisition / Takeover / Merger by subsidiaries.

The Scheme shall be subject to the approval/ sanction of the Hon'ble High Court of Bombay and all other regulatory approvals, as may be necessary. Further the Scheme is pertaining to the consolidation of subsidiaries of TCIL and TCIL is not a party to the Scheme.

Thank you,
Yours faithfully,
for Thomas Cook (India) Limited

Amit J. Parekh
Company Secretary and Compliance Officer

Holidays | Foreign Exchange | Business Travel | Visas | Insurance

Corporate Office : A Wing, 11th Floor, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai - 400 013.

Registered Office : Thomas Cook Building, Dr. D. N. Road, Fort, Mumbai - 400 001.

Email id: enquiry@in.thomascook.com CIN No.: L63040MH1978PLC020717

www.thomascook.in