

**JAGDISH KUMAR AGGARWAL**  
101, SUKHDEV-VIAHAR, NEW-DELHI-110025  
Tel No- 91-129-4046801 to 802 Fax- 91-129-4046708

**2<sup>nd</sup> April 2013**

The Secretary  
National Stock Exchange of India Ltd  
Exchange Plaza, C-1, Block-G  
Bandra Kurla Complex Bandra (E)  
Mumbai-400051

**Re: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011**

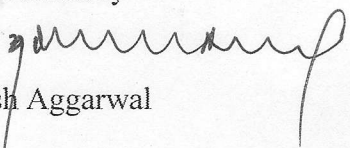
Dear Sir

This to inform you that I, Jagdish Kumar Aggarwal r/o 101, Sukhdev Vihar, New Delhi-110025 has acquired equity shares of M/s Sterling Tools Ltd through open market during different financial years representing above 5% in aggregate of the total equity shares capital of the Company

Copy of Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 duly signed by me is also enclosed.

Thanking You

Yours faithfully

  
Jagdish Aggarwal

Encl: Above

CC- (1) Bombay Stock Exchange Ltd  
25<sup>th</sup> Floor, P.J. Towers  
Dalal Street  
Fort Mumbai-400001

(2) M/s Sterling Tools Limited  
Registered Office- A-40, Mohan Co-operative Industrial Estate  
Mathura Road, New Delhi-110044

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

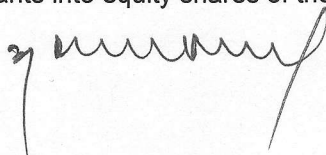
|                                                                                                                                                                                                      |                                                        |                                                        |                                                           |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|--------------------------------------------------------|-----------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                                      | <b>STERLING TOOLS LTD.</b>                             |                                                        |                                                           |
| Name of the acquirer                                                                                                                                                                                 | <b>JAGDISH KUMAR AGGARWAL</b>                          |                                                        |                                                           |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                              | NO                                                     |                                                        |                                                           |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                   | 1. NATIONAL STOCK EXCHANGE<br>2. BOMBAY STOCK EXCHANGE |                                                        |                                                           |
| Details of the acquisition as follows                                                                                                                                                                | Number                                                 | % w.r.t total share.voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <b>Before the acquisition under consideration, holding of</b>                                                                                                                                        |                                                        |                                                        |                                                           |
| a) Shares carrying voting rights                                                                                                                                                                     | 339510                                                 | 4.96                                                   | 4.96                                                      |
| b) Voting rights (VR) otherwise than by equity shares                                                                                                                                                | Nil                                                    | Nil                                                    | N.A.                                                      |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                             | Nil                                                    | Nil                                                    | N.A.                                                      |
| d) Total (a+b+c)                                                                                                                                                                                     | 339510                                                 | 4.96                                                   | 4.96                                                      |
| <b>Details of acquisition</b>                                                                                                                                                                        |                                                        |                                                        |                                                           |
| a) Shares carrying voting rights acquired                                                                                                                                                            | 2896                                                   | 0.042                                                  | 0.042                                                     |
| b) VRs acquired otherwise than by equity shares                                                                                                                                                      | Nil                                                    | Nil                                                    | N.A.                                                      |
| c) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired                    | Nil                                                    | Nil                                                    | N.A.                                                      |
| d) Total (a+b+c)                                                                                                                                                                                     | 2896                                                   | 0.042                                                  | 0.042                                                     |
| <b>After the acquisition, holding of:</b>                                                                                                                                                            |                                                        |                                                        |                                                           |
| a) Shares carrying voting rights                                                                                                                                                                     | 342406                                                 | 5.002                                                  | 5.002                                                     |
| b) VRs othersise than by equity shares                                                                                                                                                               | Nil                                                    | Nil                                                    | N.A.                                                      |
| c) Warrants/Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition           | Nil                                                    | Nil                                                    | N.A.                                                      |
| d) Total (a+b+c)                                                                                                                                                                                     | 342406                                                 | 5.002                                                  | 5.002                                                     |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)                                                                              |                                                        | OPEN MARKET                                            |                                                           |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                              |                                                        |                                                        |                                                           |
| Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC | Financial Year                                         | No. of Shares                                          |                                                           |
|                                                                                                                                                                                                      | 2008-2009                                              | 200                                                    |                                                           |
|                                                                                                                                                                                                      | 2009-2010                                              | 69302                                                  |                                                           |
|                                                                                                                                                                                                      | 2010-2011                                              | 157352                                                 |                                                           |
|                                                                                                                                                                                                      | 2011-2012                                              | 42002                                                  |                                                           |
|                                                                                                                                                                                                      | 2012-2013                                              | 70654                                                  |                                                           |
|                                                                                                                                                                                                      | 01.04.2013                                             | 2896                                                   |                                                           |
|                                                                                                                                                                                                      | <b>Total</b>                                           | <b>342406</b>                                          |                                                           |

|                                                                                   |         |
|-----------------------------------------------------------------------------------|---------|
| Equity share capital / total voting capital of the TC before the said acquisition | 6844600 |
| Equity share capital / total voting capital of the TC after the said acquisition  | 6844600 |
| Total diluted share/voting capital of the TC after the said acquisition           | 6844600 |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Signature of the Acquirer



Place : NEW DELHI

Date : 02.04.2013