



SASTRY K. ANANDAM & CO.
CHARTERED ACCOUNTANTS

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TO WHOMSOEVER IT MAY CONCERN

We have reviewed the accompanying statement of unaudited financial results of M/s. SURYA ROSHNI LTD for the period ended 30th September, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

for SASTRY K. ANANDAM & CO.
CHARTERED ACCOUNTANTS
FIRM NO.000179N



Place : New Delhi
Dated :06-11-2015

CA. ANANDA SASTRY K.
PARTNER F.C.A.
M. NO. 009980



SURYA ROSHNI LIMITED

Regd. Office : Prakash Nagar, Sankhol, Bahadurgarh - 124 507 (Haryana)

CIN NO. L31501HR1973PLC007543, Website: www.surya.co.in

Statement of Standalone Un-audited Results for the Quarter/Half Year ended 30/09/2015 (Rs. in lacs)

Sl. No.	PARTICULARS	Quarter Ended		Half Year Ended		Year ended (AUDITED)
		30.09.2015	30.06.2015	30.09.2014	30.06.2014	31.03.2015
1	Income from operations	76,953	76,427	1,55,710	1,46,908	3,07,064
	Less: Excise Duty	4,310	5,304	10,114	21,374	21,374
	Net Sales (after excise duty)	72,173	73,123	1,45,596	1,36,382	2,85,710
	(b) Other operating income	-	-	-	-	-
	Total income from operations (net)	72,173	73,123	1,45,596	1,36,382	2,85,710
2	Expenses					
	(a) Cost of materials consumed	47,015	47,095	94,110	93,765	185,835
	(b) Purchases of stock-in-trade	4,677	5,514	3,671	7,277	20,065
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(935)	248	(3,005)	(687)	(1,606)
	(d) Employee benefits expense	4,508	4,433	3,776	5,941	15,638
	(e) Depreciation and amortisation expenses	1,537	1,462	3,025	2,763	5,694
	(f) Other expenses	11,249	10,249	9,383	21,499	41,424
	Total expenses	68,051	69,031	1,37,082	1,27,900	2,69,005
3	Profit from operations before other income, finance costs and exceptional items (1-2)	4,122	4,092	8,214	8,462	16,705
4	Other income	28	20	53	73	373
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	4,150	4,112	8,267	8,535	17,078
6	Finance costs	2,422	2,477	2,855	5,784	10,900
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	1,728	1,635	1,437	2,771	6,178
8	Exceptional items	-	-	-	-	-
9	Profit from ordinary activities before tax (7+8)	1,728	1,635	1,437	2,771	6,178
10	Tax expense	-	-	-	-	-
11	Current	403	480	4	583	178
12	Deferred	50	(4)	203	46	295
13	Net Profit from ordinary activities after tax (9+10)	1,275	1,179	1,230	2,454	5,409
14	Extraordinary items (net of tax expense Rs. Lakhs)	-	-	-	-	-
15	Net Profit for the period (11+12)	1,275	1,179	1,230	2,454	5,409
16	Paid-up equity share capital (Face Value of Rs. 10/- each)	4,383	4,383	4,383	4,383	4,383
17	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	58,753
18	Earnings per share (before extraordinary items) (of Rs. each) (not annualised)	2.91	2.69	2.81	5.60	5.37
19	Earnings per share (after extraordinary items) (of Rs. each) (not annualised)	2.91	2.69	2.81	5.60	5.37
20	(a) Basic	2.91	2.69	2.81	5.60	5.37
21	(b) Diluted	2.91	2.69	2.81	5.60	5.37

Segment wise Revenue, Results and Capital Employed		Quarter Ended		Half Year Ended		Year ended (AUDITED)
		30.09.2015	30.06.2015	30.09.2014	30.06.2014	31.03.2015
1	Segment Revenue	41,448	46,623	45,953	92,278	1,88,585
	(a) Steel Products	35,535	31,824	28,528	67,589	1,18,519
	(b) Lighting Products	7,913	14,800	17,425	24,689	70,066
	Total	49,361	61,423	63,378	1,16,967	2,58,651
2	Less: Inter-Segment Revenue	-	-	-	-	-
3	Net Sales from operations	41,448	46,623	45,953	92,278	1,88,585
4	Less: Excise Duty	4,310	5,304	10,114	21,374	21,374
5	Net Sales (after excise duty)	37,138	41,319	35,839	70,904	1,67,211
6	(b) Other operating income	-	-	-	-	-
7	Total income from operations (net)	37,138	41,319	35,839	70,904	1,67,211
8	Expenses					
	(a) Cost of materials consumed	20,815	20,815	41,630	41,630	83,260
	(b) Purchases of stock-in-trade	1,662	1,662	3,324	3,324	6,648
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(335)	248	(3,005)	(687)	(1,606)
	(d) Employee benefits expense	1,537	1,462	3,025	2,763	5,694
	(e) Depreciation and amortisation expenses	1,537	1,462	3,025	2,763	5,694
	(f) Other expenses	11,249	10,249	9,383	21,499	41,424
	Total expenses	28,035	28,658	57,072	73,655	1,45,596
9	Profit from operations before other income, finance costs and exceptional items (1-2)	9,103	12,661	10,207	17,249	22,615
10	Other income	28	20	53	73	373
11	Profit from ordinary activities before finance costs and exceptional items (3+4)	9,131	12,681	10,260	17,322	22,988
12	Finance costs	2,422	2,477	2,855	5,784	10,900
13	Profit from ordinary activities after finance costs but before exceptional items (5-6)	6,709	10,204	7,405	11,538	12,088
14	Exceptional items	-	-	-	-	-
15	Profit from ordinary activities before tax (7+8)	6,709	10,204	7,405	11,538	12,088
16	Tax expense	-	-	-	-	-
17	Current	403	480	4	583	178
18	Deferred	50	(4)	203	46	295
19	Net Profit from ordinary activities after tax (9+10)	6,306	9,724	7,401	10,955	11,910
20	Extraordinary items (net of tax expense Rs. Lakhs)	-	-	-	-	-
21	Net Profit for the period (11+12)	6,306	9,724	7,401	10,955	11,910
22	Paid-up equity share capital (Face Value of Rs. 10/- each)	4,383	4,383	4,383	4,383	4,383
23	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	58,753
24	Earnings per share (before extraordinary items) (of Rs. each) (not annualised)	1.44	2.22	1.69	2.49	2.70
25	Earnings per share (after extraordinary items) (of Rs. each) (not annualised)	1.44	2.22	1.69	2.49	2.70
26	(a) Basic	1.44	2.22	1.69	2.49	2.70
27	(b) Diluted	1.44	2.22	1.69	2.49	2.70

STATEMENT OF ASSETS AND LIABILITIES		As at Half Year Ended		As at Year ended	
Sl. No.	PARTICULARS	30.09.2015		31.03.2015	
		(UNAUDITED)	(AUDITED)	(UNAUDITED)	(AUDITED)
1	EQUITY AND LIABILITIES				
2	Shareholders' funds				
3	(a) Share capital	4,383	4,383	4,383	4,383
4	(b) Reserves and surplus	8,355	8,110	8,355	8,110
5	Sub-total - Shareholders' funds	12,738	12,493	12,738	12,493
6	Share application money pending allotment	-	-	-	-
7	Minority interest	-	-	-	-
8	Non-current liabilities				
9	(a) Long-term borrowings	34,640	34,640	34,640	34,640
10	(b) Deferred tax liabilities (net)	5,178	5,178	5,178	5,178
11	(c) Other long-term liabilities	724	724	724	724
12	Sub-total - Non-current liabilities	40,542	40,542	40,542	40,542
13	Current liabilities				
14	(a) Short-term borrowings	4,857	4,857	4,857	4,857
15	(b) Trade payables	19,479	19,479	19,479	19,479
16	(c) Other current liabilities	12,833	12,833	12,833	12,833
17	(d) Short-term provisions	902	902	902	902
18	Sub-total - Current liabilities	28,071	28,071	28,071	28,071
19	Sub-total - Equity and Liabilities	40,738	40,738	40,738	40,738
20	ASSETS				
21	Non-current assets				
22	(a) Fixed assets	9,783	9,783	9,783	9,783
23	(b) Goodwill on consolidation	-	-	-	-
24	(c) Non-current investments	5,000	5,000	5,000	5,000
25	(d) Deferred tax assets (net)	-	-	-	-
26	(e) Long-term loans and advances	-	-	-	-
27	Other non-current assets	-	-	-	-
28	Sub-total - Non-current assets	14,783	14,783	14,783	14,783
29	Current assets				
30	(a) Inventories	4,032	4,032	4,032	4,032
31	(b) Trade receivables	4,981	4,981	4,981	4,981
32	(c) Cash and cash equivalents	2,946	2,946	2,946	2,946
33	(d) Short-term loans and advances	1,057	1,057	1,057	1,057
34	(e) Other current assets	904	904	904	904
35	Sub-total - Current assets	13,916	13,916	13,916	13,916
36	Total Assets	28,704	28,704	28,704	28,704

For SURYA ROSHNI LIMITED		2009/2015		2008/2014	
Sl. No.	PARTICULARS	30.09.2015		30.09.2014	
		(UNAUDITED)	(AUDITED)	(UNAUDITED)	(AUDITED)
1	Income from operations	76,953	76,427	1,55,710	1,46,908
2	Less: Excise Duty	4,310	5,304	10,114	21,374
3	Net Sales (after excise duty)	72,173	73,123	1,45,596	1,36,382
4	(b) Other operating income	-	-	-	-
5	Total income from operations (net)	72,173	73,123	1,45,596	1,36,382
6	Expenses				
7	(a) Cost of materials consumed	47,015	47,095	94,110	93,765
8	(b) Purchases of stock-in-trade	4,677	5,514	3,671	7,277
9	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(935)	248	(3,005)	(687)
10	(d) Employee benefits expense	4,508	4,433	3,776	5,941
11	(e) Depreciation and amortisation expenses	1,537	1,462	3,025	2,763
12	(f) Other expenses	11,249	10,249	9,383	21,499
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15	Other income	28	20	53	73
16	Profit from ordinary activities before finance costs and exceptional items (3+4)	4,150	4,112	8,267	8,535
17	Finance costs	2,422	2,477	2,855	5,784
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19	Exceptional items	-	-	-	-
20	Profit from ordinary activities before tax (7+8)	1,728	1,635	1,437	2,771
21	Tax expense	-	-	-	-
22	Current	403	480	4	583
23	Deferred	50	(4)	203	46
24	Net Profit from ordinary activities after tax (9+10)	1,275	1,179	1,230	2,454
25	Extraordinary items (net of tax expense Rs. Lakhs)	-	-	-	-
26	Net Profit for the period (11+12)	1,275	1,179	1,230	2,454
27	Paid-up equity share capital (Face Value of Rs. 10/- each)	4,383	4,383	4,383	4,383
28	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	58,753
29	Earnings per share (before extraordinary items) (of Rs. each) (not annualised)	2.91	2.69	2.81	5.60
30	Earnings per share (after extraordinary items) (of Rs. each) (not annualised)	2.91	2.69	2.81	5.60
31	(a) Basic	2.91	2.69	2.81	5.60
32	(b) Diluted	2.91	2.69	2.81	5.60

		Segment wise Revenue, Results and Capital Employed							
(of Rs. each) (not annualised):									
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