



SURYA ROSHNI LIMITED

Regd. Office : Prakash Nagar, Sankhol, Bahadurgarh - 124 507 (Haryana)

CIN NO. L31501HR1973PLC007543 , Website: www.surya.co.in

Statement of Standalone Un-audited Results for the Quarter/ Half Year ended 30/09/2015 (Rs. in lacs)

Sr. No.	PARTICULARS	Quarter Ended (UNAUDITED)			Half Year Ended (UNAUDITED)		Year ended (AUDITED)
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
1	Income from operations						
	(a) Net sales/income from operations	76,983	78,427	74,281	1,55,410	1,46,908	3,07,084
	Less : Excise Duty	4,810	5,304	5,110	10,114	10,526	21,374
	Net Sales (after excise duty)	72,173	73,123	69,171	1,45,296	1,36,382	2,85,710
	(b) Other operating income	-	-	-	-	-	-
	Total income from operations (net)	72,173	73,123	69,171	1,45,296	1,36,382	2,85,710
2	Expenses						
	(a) Cost of materials consumed	47,015	47,095	49,670	94,110	93,765	185,835
	(b) Purchases of stock-in-trade	4,677	5,514	3,671	10,191	7,277	20,055
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(935)	248	(3,005)	(687)	(1,606)	449
	(d) Employee benefits expense	4,508	4,433	3,776	8,941	7,622	15,638
	(e) Depreciation and amortisation expense	1,537	1,492	1,397	3,029	2,763	5,604
	(f) Other expenses	11,249	10,249	9,383	21,498	18,079	41,424
	Total expenses	68,051	69,031	64,892	1,37,082	1,27,900	2,69,005
3	Profit from operations before other income, finance costs and exceptional items (1-2)	4,122	4,092	4,279	8,214	8,482	16,705
4	Other income	28	20	53	48	73	373
5	Profit from ordinary activities before finance costs and exceptional items (3+ 4)	4,150	4,112	4,332	8,262	8,555	17,078
6	Finance costs	2,422	2,477	2,895	4,899	5,784	10,900
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	1,728	1,635	1,437	3,363	2,771	6,178
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7 ± 8)	1,728	1,635	1,437	3,363	2,771	6,178
10	Tax expense						
	Current	403	460	4	863	178	474
	Deferred	50	(4)	203	46	243	295
11	Net Profit from ordinary activities after tax (9 ± 10)	1,275	1,179	1,230	2,454	2,350	5,409
12	Extraordinary items (net of tax expense Rs. Lakhs)	-	-	-	-	-	-
13	Net Profit for the period (11 ± 12)	1,275	1,179	1,230	2,454	2,350	5,409
14	Paid-up equity share capital (Face Value of Rs. 10/- each)	4,383	4,383	4,383	4,383	4,383	4,383
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	58,783
16.i	Earnings per share (before extraordinary items) (of Rs. each) (not annualised):						
	(a) Basic	2.91	2.69	2.81	5.60	5.37	12.34
	(b) Diluted	2.91	2.69	2.81	5.60	5.37	12.34
16.ii	Earnings per share (after extraordinary items) (of Rs. each) (not annualised):						
	(a) Basic	2.91	2.69	2.81	5.60	5.37	12.34
	(b) Diluted	2.91	2.69	2.81	5.60	5.37	12.34

Segment wise Revenue, Results and Capital Employed

1	Segment Revenue						
	(a) Steel Products	41,448	46,603	45,653	88,051	92,278	1,88,565
	(b) Lighting Products	35,535	31,824	28,628	67,359	54,630	1,18,519
	Total	76,983	78,427	74,281	1,55,410	1,46,908	3,07,084
	Less: Inter-Segment Revenue	-	-	-	-	-	-
	Less: Excise Duty	4,810	5,304	5,110	10,114	10,526	21,374
	Net sales/income from operations (Net of Excise Duty)	72,173	73,123	69,171	1,45,296	1,36,382	2,85,710
2	Segment Results						
	Profit(+)/Loss(-) before tax and Finance cost from each Segment wise :						
	(a) Steel Products	920	1,017	1,314	1,937	2,704	5,085
	(b) Lighting Products	3,230	3,095	3,018	6,325	5,851	11,993
	Total	4,150	4,112	4,332	8,262	8,555	17,078
	Less:						
	(1) Finance Cost	2,422	2,477	2,895	4,899	5,784	10,900
	(2) Other un-allocable expenditure net off	-	-	-	-	-	-
	(3) Un-allocable income	-	-	-	-	-	-
	Total Profit before Tax	1,728	1,635	1,437	3,363	2,771	6,178
3	Capital Employed (Segment Assets - Segment Liabilities)						
	(a) Steel Products	1,04,730	1,05,689	1,15,812	1,04,730	1,15,812	1,04,068
	(b) Lighting Products	72,126	70,620	63,138	72,126	63,138	76,928
	Total	1,76,856	1,76,309	1,78,950	1,76,856	1,78,950	1,80,996

Select Information for the Quarter / Half Year ended 30/09/2015

Sr. No.	PARTICULARS	Quarter Ended (UNAUDITED)			Half Year Ended (UNAUDITED)		Year Ended (AUDITED)
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	16076524	16076524	15775068	16076524	15775068	16076524
	- Percentage of shareholding	36.68%	36.68%	35.99%	36.68%	35.99%	36.68%
2	Promoters and Promoter Group Shareholding						
	a) - Pledged / Encumbered						
	- Number of shares	9904161	9304161	6804161	9904161	6804161	9304161
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	35.68%	33.52%	24.25%	35.68%	24.25%	33.52%
	- Percentage of shares (as a % of the total share capital of the company)	22.59%	21.23%	15.52%	22.59%	15.52%	21.23%
	b) Non - encumbered						
	- Number of shares	17850565	18450565	21252021	17850565	21252021	18450565
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	64.32%	66.48%	75.75%	64.32%	75.75%	66.48%
	- Percentage of shares (as a % of the total share capital of the company)	40.73%	42.09%	48.49%	40.73%	48.49%	42.09%
	Particulars	3 Months Ended (30.09.2015)					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter						NIL
	Received during the quarter						5
	Disposed of during the quarter						5
	Remaining unresolved at the end of the quarter						NIL
	Investor grievances email-id - investorgrievances@sroshni.com						

STATEMENT OF ASSETS AND LIABILITIES

(Rs. in lacs)

Sr. No.	PARTICULARS	As at Half Year Ended (UNAUDITED)	As at year ended (AUDITED)
		30.09.2015	31.03.2015
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	4383	4383
	(b) Reserves and surplus	79172	76719
	Sub-total - Shareholders' funds	83555	81102
2	Share application money pending allotment	-	-
3	Minority interest *	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	34640	36427
	(b) Deferred tax liabilities (net)	5176	5130
	(c) Other long-term liabilities	724	703
	(d) Long-term provisions	2066	1921
	Sub-total - Non-current liabilities	42606	44181
5	Current liabilities		
	(a) Short-term borrowings	46657	51552
	(b) Trade payables	19479	17213
	(c) Other current liabilities	12833	12068
	(d) Short-term provisions	902	1772
	Sub-total - Current liabilities	79871	82605
	TOTAL - EQUITY AND LIABILITIES	206032	207888
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	95783	96285
	(b) Goodwill on consolidation *	-	-
	(c) Non-current investments	5000	5000
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	-	-
	(f) Other non-current assets	-	-
	Sub-total - Non-current assets	100783	101285
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	42032	38952
	(c) Trade receivables	48831	52423
	(d) Cash and cash equivalents	2946	2635
	(e) Short-term loans and advances	10537	11769
	(f) Other current assets	903	824
	Sub-total - Current assets	105249	106603
	TOTAL - ASSETS	206032	207888

* Not applicable

1 The Unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 6th November, 2015.

For SURYA ROSHNI LIMITED

SD/-

Raju Bista

Managing Director

Place : New Delhi

Dated : 06th November, 2015

