

ARCHIT SECURITIES PRIVATE LIMITED

CIN: U74899DL1995PTC070876

Registered Office: C - 88, GALI NO. 8, JYOTI COLONY, SHAHDARA, EAST DELHI, DELHI, 110032
Email ID: architsecurities@gmail.com

Contact No. : 9871577488

Date: September 30, 2024

To,
The Manager
BSE Limited
P. J. Towers, Dalal Street,
Mumbai – 400 001

Subject: Disclosure pursuant to Regulation 29(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

Dear Sir/Madam,

With reference to the above captioned subject, please note that, we, Archit Securities Private Limited (hereinafter referred to as "Acquirer") along with DBG Leasing and Housing Limited (hereinafter referred to as "PAC"), have acquired 2,50,000 (Two Lakh and Fifty Thousand) Equity Shares representing 0.29% of the paid-up equity share capital of Rath Steel & Power Limited ("Target Company") and diluted share capital of the Target Company on 27-09-2024 pursuant to inter-se transfer of shares amongst promoters from Mr. Udit Rath and Mr. Pradeep Kumar Rath existing promoters of the Target Company.

In reference to the same, we are hereby submitting the disclosure required under Regulation 29(2) of the Takeover Regulations.

You are requested to take the same on record.

For Archit Securities Private Limited
For ARCHIT SECURITIES PVT. LTD.


(Authorized Signatory/Director)

CC:

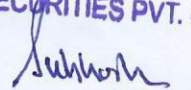
The Compliance Officer
Rath Steel & Power Limited
24/1A, Mohan Cooperative Industrial Estate,
Mathura Road, New Delhi – 110044

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

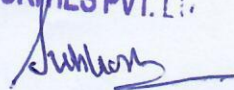
Name of the Target Company (TC)	Rathi Steel & Power Limited		
Names of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Archit Securities Private Limited (Hereinafter referred as "Acquirer") DBG Leasing & Housing Limited (Hereinafter referred as "PAC")		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights			
- Acquirer	2,11,86,867	24.91	24.53
- PAC	38,32,472	4.51	4.44
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
- Acquirer	15,05,265	-	1.74
e) Total (a+b+c+d)	2,65,24,604	29.41	30.71

For ARCHIT SECURITIES PVT. L.


Authorised Signatory/Director

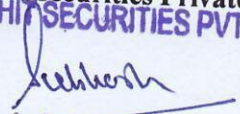
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ old Acquirer	2,50,000	0.29	0.29
b) VRs acquired /sold otherwise than by shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	NA	NA
d) Shares encumbered/ invoked/released by the acquirer	Nil	NA	NA
e) Total (a+b+c+d)	2,50,000	0.29	0.29
After the acquisition/sale, holding of:			
a) Shares carrying voting rights - Acquirer	2,14,36,867	25.20	24.82
- PAC	38,32,472	4.51	4.44
b) Shares encumbered with the acquirer	Nil	NA	NA
c) VRs otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition - Acquirer	15,05,265	-	1.74
e) Total (a+b+c+d)	2,67,74,604	29.71	31.00
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Inter-se transfer of shares amongst promoters		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27-09-2024		

For ARCHIT SECURITIES PVT. LTD.


Authorised Signatory/Director

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 85,06,30,030 (Rupees Eighty Five Crore Six Lakh Thirty Thousand and Thirty Only) divided into 8,50,63,003 (Eight Crore Fifty Lakh Sixty Three Thousand and Three) Equity Shares of face value of Rs. 10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 85,06,30,030 (Rupees Eighty Five Crore Six Lakh Thirty Thousand and Thirty Only) divided into 8,50,63,003 (Eight Crore Fifty Lakh Sixty Three Thousand and Three) Equity Shares of face value of Rs. 10/- each.
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 86,36,30,040 (Rupees Eighty Six Crore Thirty Six Lakh Thirty Thousand and Forty Only) divided into 8,63,63,004 (Eight Crore Sixty Three Lakh Sixty Three Thousand and Four) Equity Shares of face value of Rs. 10/- each.

For Archit Securities Private Limited
FOR ARCHIT SECURITIES PVT. LTD


 (Authorized Signatory/Director)

Place: New Delhi

Date: 30-09-2024