



Dated 25th September 2025

To The Secretary, Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001 Maharashtra, India Scrip Code: 53276	To The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1 G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Maharashtra, India Scrip Code: GAYAPROJ
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Dear Sir/ Madam,

Sub.: Outcome of Board Meeting held on 25th September 2025 - reg.

- Ref.: 1. Regulation 30 of SEBI (LODR) Regulations;**
2. Our intimation dated September 20, 2025.

We wish to inform that the Board of Directors in their meeting held today, i.e., 25.09.2025, inter-alia, considered and approved the following items:

1. To increase the authorized capital of the Company to Rs. 1,20,00,00,000/- (Rupees One Hundred and Twenty Crore Only) comprising of 60,00,00,000 (Sixty Crore) equity shares of Rs.2/- (Rupees Two Only) each.
2. To create, issue and offer upto 10,00,00,000 (Ten Crore) equity shares of Rs. 2/- (Rupees Two Only) each on preferential basis to Promoter category subject to the approval of shareholders at a price which shall be determined in accordance with provisions of Chapter V of SEBI (Issue of capital and Disclosure Requirements) Regulations, 2018 as amended.
3. To create, issue and offer upto 21,40,00,000 (Twenty One Crore Forty Lakhs) equity shares of Rs. 2/- (Rupees Two Only) each on preferential basis to non-Promoter category subject to the approval of shareholders at a price which shall be determined in accordance with provisions of Chapter V of SEBI (Issue of capital and Disclosure Requirements) Regulations, 2018 as amended.

Regd. & Corp. Office:

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CIN: L99999TG1989PLC05728

4. To create, issue and offer upto 20,00,000 (Twenty Lakhs) equity shares of Rs. 2/- (Rupees Two Only) each under Employee Share Purchase Scheme (ESPS).
5. To convene an Extra Ordinary General Meeting of the members on 23rd October 2025 through Video Conferencing (VC)/Other Audio-Visual Means (OAVM), to approve the items mentioned above. Other details regarding the EGM will be disclosed separately.

The details as required under the Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as Annexure I and II.

The meeting commenced at 6.00 p.m. and concluded at 9.10 p.m.

You are requested to take the above information on record.

Thanking You,
for **Gayatri Projects Limited**

T.V. Sandeep Kumar Reddy
Chairman and Managing Director
DIN 00005573

Encl: As above

Annexure I

Details as required under the Regulation 30 of the SEBI Listing Regulations read with
SEBI Circular No. SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155
dated November 11, 2024

Preferential Allotment of Equity shares to Promoter(s)

S No	Particulars	Details
1	Type of Securities proposed to be issued	Equity shares
2	Type of Issuance	Preferential Issue of Securities in accordance with the SEBI (ICDR) Regulations, 2018 read with the Companies Act, 2013 and rules made thereunder
3	Total Number of Securities proposed to be issued or the Total Amount for which the Securities will be issued (approximately)	Issue of upto 10,00,00,000 equity shares of Rs.2/- each to Promoter category
4	Name of the investors	T.V. Sandeep Kumar Reddy
5	Post – allotment of Securities, outcome of the Subscription, Issue Price / Allotted Price (in case of Convertible Equity Share Warrants) ; Number of Investors	Relevant information if any, will be disclosed post allotment of securities/in due course of time Issue Price at Rs.10/- each (including premium of Rs.8/-) One (1)
6	In case of Convertible Equity Warrants – Intimation on conversion of the Securities or lapse of the tenure of the Instrument	NA
7	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Annexure II

Details as required under the Regulation 30 of the SEBI Listing Regulations read with
SEBI Circular No. SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155
dated November 11, 2024

Preferential Allotment of Equity shares to Non-Promoters

S No	Particulars	Details
1	Type of Securities proposed to be issued	Equity shares
2	Type of Issuance	Preferential Issue of Securities in accordance with the SEBI (ICDR) Regulations, 2018 read with the Companies Act, 2013 and rules made thereunder
3	Total Number of Securities proposed to be issued or the Total Amount for which the Securities will be issued (approximately)	Issue of upto 21,40,00,000 equity shares of Rs.2/- each to Non-Promoter category
4	Name of the investors	Annexure- A
5	Post – allotment of Securities, outcome of the Subscription, Issue Price / Allotted Price (in case of Convertible Equity Share Warrants) ; Number of Investors	Relevant information if any, will be disclosed post allotment of securities/in due course of time Issue Price at Rs.10/- each (including premium of Rs.8/-) Number of Investors in Annexure A
6	In case of Convertible Equity Warrants – Intimation on conversion of the Securities or lapse of the tenure of the Instrument	NA
7	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Annexure A – Name of the Investors

S. No	Particulars	Equity Shares	Ultimate beneficiary
1	M/s RRS Family Trust	35000000	Mr Ramneek Sehgal & Ms Simran Sehgal
2	Dnyaneshwar trading and investments Private Limited	25000000	Mr. Rajesh Sharma
3	Vishwa Infrastructures and Services Pvt Ltd	15000000	Indus Projects Pvt Ltd, Mr. Gokul Krishna Kolli, Mr. Aryan Gupta, Ms. Sowjanya Arun, SVP Distributors Pvt Ltd, AG Holdings
4	GKC Projects Ltd	15000000	Nallamothu Chaitanya, Nallamothu Siddhardha, Narasimha Prasad Rao Ammineni, Kolli Gokul Krishna, Kolli Madhav, Jayalakshmi Ammineni, Radhika Pamidi, Pavani Ammineni.
5	Flying Tortoise Retail Private Limited	10000000	DEEPASHREE VEMURI, UMA VEMURI
6	Swing Wealth Management Pvt Ltd	10000000	Sapan Anil Shah and Nupur Anil Shah
7	Antara India Evergreen Fund	35000000	Vilaiporn Srikuruwan, UBO of the Investment Manager
8	Varanium India Opportunity Ltd.	25000000	Broadbased Fund with no investor more than 10%
9	M7 Global Fund PCC - Aerion	5000000	Broadbased Fund with no investor more than 10%
10	Zeal Global Opportunities Fund	15000000	Broadbased Fund with no investor more than 10%
11	Vivek Mundra	14000000	Vivek Mundra
12	Aniruddh Mundra	10000000	Aniruddh Mundra
	Total	214000000	