

THIRUMALAI CHEMICALS LIMITED

REGD OFFICE: THIRUMALAI HOUSE, PLOT NO.101/102, SION MATUNGA ESTATE, ROAD NO 29, SION (EAST), MUMBAI-400022

STANDALONE STATEMENT OF ASSETS AND LIABILITIES

PARTICULARS	(RS IN LAKHS)			
	STANDALONE		CONSOLIDATED	
	As on	As on	As on	As on
	31.03.2015	31.03.2014	31.03.2015	31.03.2014
	AUDITED	AUDITED	AUDITED	AUDITED
A. LIABILITIES				
I. EQUITY AND LIABILITIES				
(1) Shareholders funds				
(a) Share capital	1,024	1,024	1,024	1,024
(b) Reserves and surplus	14,074	13,214	18,286	20,485
	15,098	14,238	19,310	21,509
(2) Non-current liabilities				
(a) Long-term borrowings	530	2,011	3,881	5,952
(b) Deferred tax liabilities (net)	1,202	1,335	2,015	2,066
(c) Long-term provision	739	691	739	692
	2,471	4,037	6,635	8,710
(3) Current liabilities				
(a) Short-term borrowings	6,267	11,475	7,925	13,504
(b) Trade payables	6,682	14,606	8,757	16,457
(c) Other current liabilities	10,493	14,812	11,342	15,289
(d) Short-term provisions	712	237	712	281
	24,154	41,130	28,736	45,531
TOTAL OF EQUITY AND LIABILITIES	41,723	59,405	54,681	75,750
B. ASSETS				
Non-current assets				
(1) (a) Fixed Assets				
(i) Tangible assets	7,437	7,701	24,333	23,046
(ii) Capital work-in-progress	36	316	656	1,811
(b) Non-current investments	3,249	3,252	543	546
(c) Long Term Loans and advances	5,288	5,272	1,061	1,497
(d) Other non current assets	7	14	7	14
	16,017	16,555	26,600	26,914
(2) Current assets				
(a) Inventories	7,065	19,023	9,797	20,810
(b) Trade receivables	14,355	19,065	15,180	23,076
(c) Cash and cash equivalents	830	1,891	1,059	2,144
(d) Short-term loans and advances	567	1,356	567	1,357
(e) Other current assets	2,889	1,515	1,478	1,449
	25,706	42,850	28,081	48,836
TOTAL OF ASSETS	41,723	59,405	54,681	75,750

PLACE : CHENNAI

DATE : 06.05.2015



BY ORDER OF THE BOARD
FOR THIRUMALAI CHEMICALS LIMITED

[Signature]
R. PARTHASARATHY
MANAGING DIRECTOR
DIN: 00092172

THIRUMALAI CHEMICALS LIMITED

REGD OFFICE : THIRUMALAI HOUSE, PLOT NO.10/1102,SION MATUNGA ESTATE,ROAD NO 29,SION (EAST), MUMBAI 400 022

STATEMENT OF STANDALONE AND CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2015

SR. NO.	DESCRIPTION	STANDALONE						CONSOLIDATED					
		Quarter ended 31.03.2015	Quarter ended 31.12.2014	Quarter ended 31.03.2014	Year ended 31.03.2015	Year ended 31.03.2014	Quarter ended 31.03.2015	Quarter ended 31.12.2014	Quarter ended 31.03.2014	Year ended 31.03.2015	Year ended 31.03.2014		
		UNAUDITED	UNAUDITED	UNAUDITED	AUDITED	AUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED	AUDITED		
1	Income from operations												
	a) Net Sales / Income from Operations	19,747	21,867	23,327	92,011	1,02,759	22,261	25,714	29,682	1,06,543	1,26,890		
	b) Other Operating Income	115	185	116	644	722	115	185	128	644	734		
	Total Income from operations (net)	19,862	22,052	23,443	92,655	1,03,481	22,376	25,899	29,810	1,07,187	1,27,624		
2	Expenses												
	a) Cost of materials consumed	13,391	17,759	19,264	71,640	85,129	14,907	19,583	24,496	80,153	1,01,778		
	b) Purchases of stock-in-trade	156	133	149	517	672	197	1	27	201	186		
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1,182	1,748	930	4,440	1,037	887	2,409	388	4,700	507		
	d) Employee benefits expense	548	579	629	2,261	2,415	778	963	911	3,604	3,775		
	e) Depreciation and amortisation expense	145	189	291	701	1,221	424	1,783	555	2,289	2,790		
	f) Other Expenses	2,428	2,230	2,855	9,345	9,705	4,484	3,643	3,383	14,811	13,202		
	Total expenses	17,850	22,637	24,118	88,904	1,00,179	21,677	27,053	29,760	1,05,252	1,21,747		
3	Profit from Operations before other Income, finance cost and exceptional items	2,012	(585)	(676)	3,751	3,302	699	(1,153)	50	1,935	5,877		
4	Other Income	314	520	696	1,514	1,584	343	233	16	855	464		
5	Profit from ordinary activities before finance costs and exceptional items	2,326	(65)	20	5,265	4,886	1,042	(920)	66	2,790	6,341		
6	Finance costs	642	788	1,075	3,311	4,542	629	819	1,353	3,470	4,854		
7	Profit from ordinary activities after finance costs but before exceptional items	1,684	(853)	(1,056)	1,954	344	413	(1,739)	(1,287)	(880)	1,487		
8	Exceptional Items	-	-	-	-	-	-	-	-	-	-		
9	Profit from ordinary activities before tax	1,684	(853)	(1,056)	1,954	344	413	(1,739)	(1,287)	(880)	1,487		
10	Tax Expense	459	(285)	(458)	533	(13)	680	(276)	(534)	692	301		
11	Net Profit from ordinary activities after Tax	1,225	(568)	(598)	1,421	357	(267)	(1,463)	(753)	(1,372)	1,186		
12	Extraordinary Items (net of tax expenses)	-	-	-	-	-	-	-	-	-	-		
13	Net Profit for the period	1,225	(568)	(598)	1,421	357	(267)	(1,463)	(753)	(1,372)	1,186		
14	Paid-up Equity share Capital (Face value per share Rs.10 each)	1,024	1,024	1,024	1,024	1,024	1,024	1,024	1,024	1,024	1,024		
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				14,074	13,214				18,286	20,485		
16	Earning Per Share (EPS) - Amount in Rupees												
	(a) Basic and diluted EPS before Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized)	11.95	(5.54)	(5.83)	13.87	3.48	(2.61)	(14.29)	(7.35)	(13.40)	11.59		
	(b) Basic and diluted EPS after Extraordinary Items for the period, for the year to date and for the previous year (not to be annualized)	11.95	(5.54)	(5.83)	13.87	3.48	(2.61)	(14.29)	(7.35)	(13.40)	11.59		



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BY ORDER OF THE BOARD
FOR THIRUMALAI CHEMICALS LIMITED


R. PARTHASARATHY
MANAGING DIRECTOR

DIN: 00092172

REPORT ON SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND YEAR ENDED 31/03/2015

(RS IN LAKHS)

SR. NO.	DESCRIPTION	STANDALONE					CONSOLIDATED				
		Quarter ended 31.03.2015	Quarter ended 31.12.2014	Quarter ended 31.03.2014	Year ended 31.03.2015	Year ended 31.03.2014	Quarter ended 31.03.2015	Quarter ended 31.12.2014	Quarter ended 31.03.2014	Year ended 31.03.2015	Year ended 31.03.2014
		UNAUDITED	UNAUDITED	UNAUDITED	AUDITED	AUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED	AUDITED
01	SEGMENT REVENUE										
	Chemical products and its intermediaries	19,855	22,046	23,430	92,534	1,03,344	22,368	25,893	29,797	1,07,067	1,27,487
	Power generation (Wind operated generators)	7	6	13	121	137	7	6	13	120	137
	SALES/INCOME FROM OPERATIONS	19,862	22,052	23,443	92,655	1,03,481	22,376	25,899	29,810	1,07,187	1,27,624
02	SEGMENT RESULTS										
	Chemical products and its intermediaries	2,044	-231	-371	4,379	4,066	869	-954	-88	2,359	6,094
	Power generation (Wind operated generators)	-11	-11	-35	55	-69	-11	-11	-35	55	-69
	Total	2,033	(242)	(406)	4,434	3,998	859	(965)	(123)	2,414	6,026
	Less: Interest	-641	-788	-1,077	-3,311	-4,542	-630	-820	-1,353	-3,471	-4,854
	Less: Other unallocable income net of expenditure	291	177	427	831	889	184	46	189	377	315
	TOTAL PROFIT BEFORE TAX	1,684	(853)	(1,056)	1,954	344	413	(1,739)	(1,287)	(880)	1,487
03	CAPITAL EMPLOYED										
	Chemical products and its intermediaries	15,787	17,538	25,147	15,787	25,147	33,837	37,634	45,777	33,837	45,777
	Power generation (Wind operated generators)	676	702	718	676	718	676	702	718	676	718
	Unallocated / Corporate	-1,365	-3,801	-11,627	-1,365	-11,627	-15,203	-17,790	-24,986	-15,203	-24,986
	TOTAL CAPITAL EMPLOYED IN THE COMPANY	15,098	14,439	14,238	15,098	14,238	19,310	20,546	21,509	19,310	21,509

PLACE: CHENNAI
DATE : 06.05.2015

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R. PARTHASARATHY
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