

20th January, 2022

To,
 The Corporate Relationship Department,
 BSE Limited,
 24th Floor, P.J. Tower
 Dalal Street, Fort,
 Mumbai-400 001.

Scrip Code: BSE 522101

To,
 The Secretary,
 The Calcutta Stock Exchange Ltd.,
 7 , Lyons Range,
 Kolkata – 700 001.

Scrip Code : CSE 21022

Sub.: Outcome of Meeting of 'Committee of Directors' pursuant to regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir / Madam,

We write to inform that in accordance with the authorization accorded by the Board of Directors of the Company at their meeting held on 19th January, 2022, 'Committee of Directors ' has considered and approved the issue and allotment of securities at Rs. 34/- per equity share / Convertible warrant, on preferential allotment basis to following proposed allottees, subject to the approval of shareholders :

Proposed allotment of Equity Shares (to allottees in 'Public Category')

S. no.	Proposed Allottees	No. of equity shares	Price (Rs./-)	Total Amount (Rs./-)
1	Salarpuria Investment Pvt. Limited	1,47,058	34	49,99,972
2	Khivraj Motors Pvt. Limited	6,00,000	34	2,04,00,000
3	Viswadham Commodities LLP	2,94,117	34	99,99,978
4	Veer Multicomplex LLP	1,00,000	34	34,00,000
5	Aamara Capital Private Limited	10,29,300	34	3,49,96,200
6	Swaran Financial Pvt. Limited	5,00,000	34	1,70,00,000
7	Chirag D Parekh	8,50,000	34	2,89,00,000
8	Tusk Investments Limited	2,94,117	34	99,99,978
9	Aditya Agarwalla Family Trust	2,94,117	34	99,99,978
10	Girdhar Trackom (P) Ltd.	2,94,117	34	99,99,978
	Total	44,02,826		14,96,96,084



KILBURN ENGINEERING LTD.

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Proposed allotment of Convertible Warrants (to allottees in 'Promoter Category')

S. no.	Proposed Allottees	no. of convertible warrants	Price (Rs./-)	Total Amount (Rs./-)
1	Firstview Trading Private Limited	32,35,294	34	11,00,00,000
2	Ekta Credit Pvt. Limited	5,88,235	34	2,00,00,000
3	Vivaya Enterprises Pvt. Limited	5,88,235	34	2,00,00,000
	Total	44,11,764		15,00,00,000

Total funds to be raised by proposed allotment of securities : Rs. 29,96,96,084
(Rupees Twenty Nine Crore Ninety Six Lacs Ninety Six Thousand Eighty Four Only)

Thanking you,

Yours faithfully,
For Kilburn Engineering Limited

Arvind Bajoria
Company Secretary & DGM (Costing)
ACS no. : 15390