

EKTA CREDIT PVT. LTD.

Corporate Identity Number (CIN) : U67120WB1989PTC046602
Registered Office : CIRCULAR COURT, 7th FLOOR
8, ACHARYA JAGADISH CHANDRA BOSE ROAD, KOLKATA - 700 017
TELEPHONE : 2287-3188, 2287-2276, E-mail : meghnavakharia@hotmail.com

1st December, 2022

To,
Corporate Relationship Department
BSE Limited
P. J. Towers,
Dalal Street, Fort
Mumbai - 400 001
Scrip Code: BSE 522101

To,
The Secretary,
The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata - 700 001

Scrip Code: CSE 21022

Dear Sir / Madam,

DISCLOSURE OF ACQUISITION OF EQUITY SHARES U/R 29(1) & 29(2) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS 2011

We, hereby inform you that we have acquired 2,50,000 equity shares of Kilburn Engineering Limited by way of preferential allotment by the Company on conversion of warrants, pursuant to which our total equity shareholding in the Company, alongwith person acting in concert stands at 84,32,137 equity shares (23.55 %)

We furnish herewith the Disclosure of acquisition of equity shares by promoter group in the enclosed format specified under Regulation 29(1) & 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, as Annexure - I, which we trust you will find in order.

Please acknowledge receipt.

Yours faithfully,
EKTA CREDIT PRIVATE LIMITED

✓ *Isha Khaitan*
Director/Secretary
AUTHORISED SIGNATORY

Encl. as above.

CC :
Kilburn Engineering Limited
Four Mangoe Lane
Surendra Mohan Ghosh Sarani
Kolkata - 700001

Annexure - I**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Kilburn Engineering Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ekta Credit Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The Calcutta Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of			
a) Shares carrying voting rights			
Aditya Khaitan	1,50,000	0.43	0.40
Amritanshu Khaitan	1,30,000	0.38	0.35
Yashodhara Khaitan	10,000	0.03	0.03
Aditya Khaitan – HUF	50,000	0.15	0.14
Vanya Khaitan	20,600	0.06	0.06
Kavita Khaitan	20,000	0.06	0.05
B.M. Khaitan (Late)	16,000	0.05	0.04
Isha Khaitan	10,000	0.03	0.03
Williamson Magor & Co. Ltd.	43,19,043	12.59	11.67
Bishnauth Investments Ltd.	14,54,200	4.24	3.93
United Machine Co. Ltd.	7,94,126	2.31	2.15
McLeod Russel India Limited	8,48,168	2.47	2.29
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
<u>convertible warrants</u>			
Ekta Credit Private Limited	5,88,235	1.71	1.59
Vivaya Enterprises Private Limited	5,88,235	1.71	1.59
e) Total promoter group shareholding (a+b+c+d) (other promoters are not Person acting in Concert)	89,98,607	26.23	24.31

Details of acquisition/sale

- Shares carrying voting rights acquired/sold
- VRs acquired /sold otherwise than by shares
- Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold
- Shares encumbered / invoked/released by the acquirer
- Total (a+b+c+/-d)

2,50,000 equity shares were acquired by Ekta Credit Private Limited way of allotment of shares by target company on conversion of warrants.

After the acquisition/sale, holding of:

- Shares carrying voting rights

Ekta Credit Private Limited	2,50,000	0.70	0.68
Vivaya Enterprises Private Limited	2,50,000	0.70	0.68
Aditya Khaitan	1,50,000	0.43	0.40
Amritanshu Khaitan	1,30,000	0.38	0.35
Yashodhara Khaitan	10,000	0.03	0.03
Aditya Khaitan – HUF	50,000	0.15	0.14
Vanya Khaitan	20,600	0.06	0.06
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- Shares encumbered with the acquirer
- VRs otherwise than by shares
- Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition

Ekta Credit Private Limited	3,38,235	1.49	1.45
Vivaya Enterprises Private Limited	3,38,235	1.49	1.45

- Total promoter group shareholding (a+b+c+d)
(other promoters are not Person acting in Concert)

89,98,607 25.13 24.31

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer , etc.)

Preferential allotment of equity shares on conversion of warrants.

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable

Preferential allotment of 2,50,000 equity shares on conversion of warrants. Allotment advice received on 30th November, 2022

Equity share capital / total voting capital of the TC before the said acquisition/sale

INR 34,30,85,940 consisting of 3,43,08,594 Equity shares of Rs.10 each

Equity share capital/ total voting capital of the TC after the said acquisition/sale

INR 35,80,85,940 consisting of 3,58,08,594 Equity shares of Rs.10 each

Total diluted share/voting capital of the TC after the said acquisition

INR 37,02,03,580 consisting of 3,58,08,594 Equity shares of Rs.10 each and 12,11,764 warrants convertible into equity shares of Rs. 10/- each.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer /Persons Acting in Concert

For Ekta Credit Private Limited
For **EKTA CREDIT PVT. LTD.**

Isha Khaitan

Director / ~~Director/Authorised Signatory~~
Authorised Signatory
Place: Kolkata

Date: 2nd December, 2022