



**SOLAR
INDUSTRIES
INDIA
LIMITED**

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FAX : +91-712-2560202
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e-mail : solar@solargroup.com
website : www.solargroup.com

8th September, 2016

To,
Bombay Stock Exchange Limited
BSE Listing Center

To,
National Stock Exchange of India Limited
NEAPS

Scrip Code: 532725

Trading Symbol: "SOLARINDS EQ"

**Sub: Fact Sheet- Presentation on Unaudited Financial Results for the quarter ended on
30th June, 2016.**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Regulations & Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation to analysts/investors on Unaudited financial results of the Company for the quarter ended on 30th June, 2016.

The above information is also available on the website of the company i.e. www.solargroup.com

This is for your information and record.

Yours truly,

For Solar Industries India Limited


(Khushboo Pasari)
Company Secretary &
Compliance Officer





**RIDING
INDIA'S
DEVELOPMENT
WAVE**



**1st Quarter
FY2016-17**

Board Meeting Presentation

7th September 2016

OUR PERFORMANCE SCORECARD



Gross Sales

A Y-o-Y Increase of **11%**
from 414.90Cr in Q1FY16 to
460.33Cr in Q1FY17.



EBIDTA

A Y-o-Y Increase of **19%**
from 75.31Cr in Q1FY16 to
89.76Cr in Q1FY17.

Profit Before Tax

A Y-o-Y Increase of **18%**
from 62.79Cr in Q1FY16 to
73.82Cr in Q1FY17.



Net Profit

A Y-o-Y Increase of **13%**
from 41.62Cr in Q1FY16 to
47.06Cr in Q1FY17.

FINANCIAL RESULT



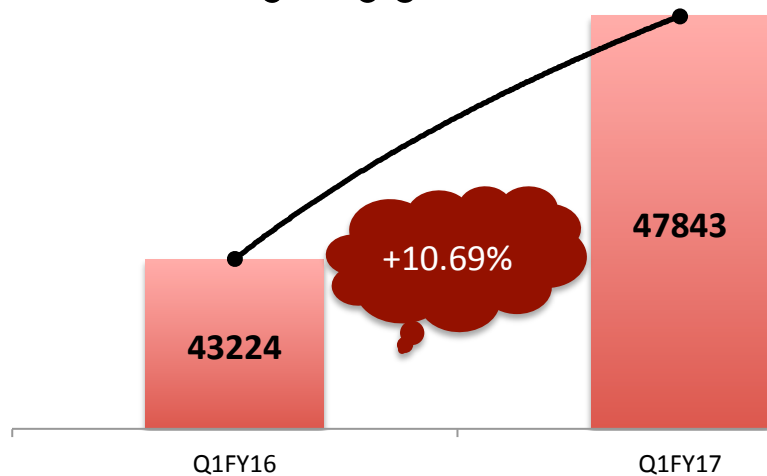
Consolidated	Quarterly comparison (Rs. In Crs)			Margins (%)		
	Q1FY17	Q1FY16	% YoY Change	Q1FY17	Q1FY16	% Change
Gross Sales	460.33	414.90	10.95	-	-	-
EBIDTA	89.76	75.31	19.19	19.50	18.15	1.35
Interest/ Fin	6.55	4.26	53.76	1.42	1.03	0.40
Depreciation	9.39	8.26	13.68	2.04	1.99	0.05
PBT	73.82	62.79	17.57	16.04	15.13	0.90
Tax	23.71	17.05	39.06	32.12	27.15	4.96
MI	3.00	4.10	(26.83)	0.65	0.99	(0.34)
PAT after MI	47.06	41.62	13.07	10.23	10.03	0.20

Interest & Finance increased due to increase in term loan and other borrowing cost.

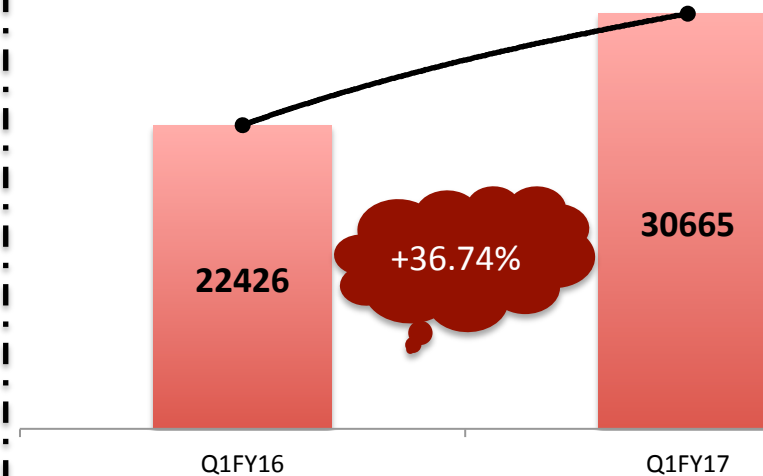
QUANTITY ANALYSIS



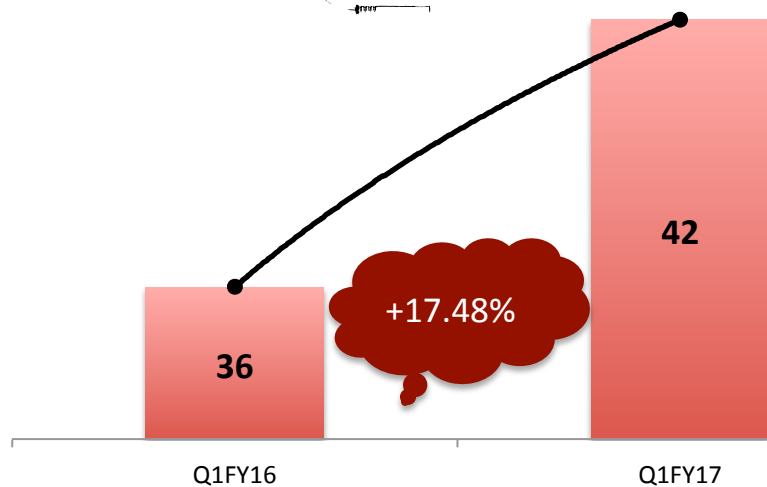
Bulk



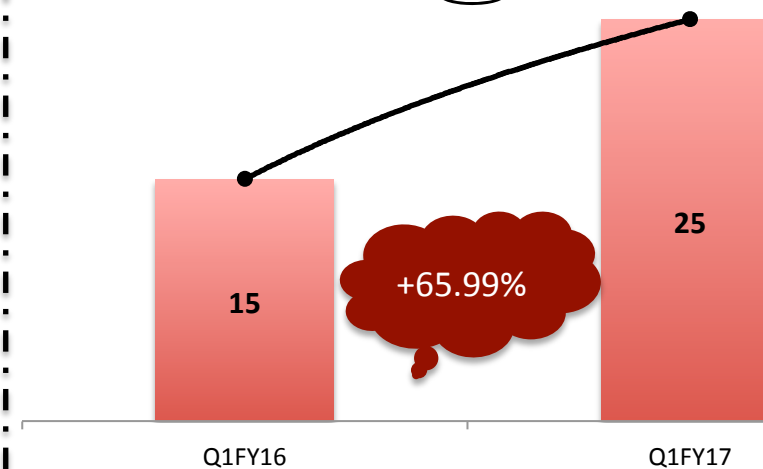
Cartridge



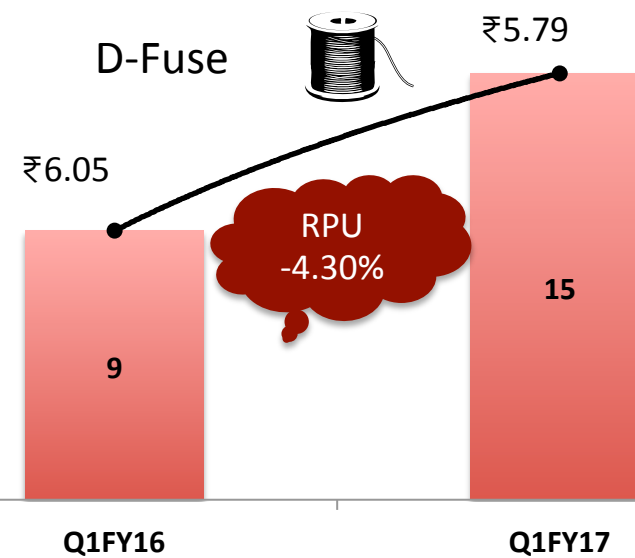
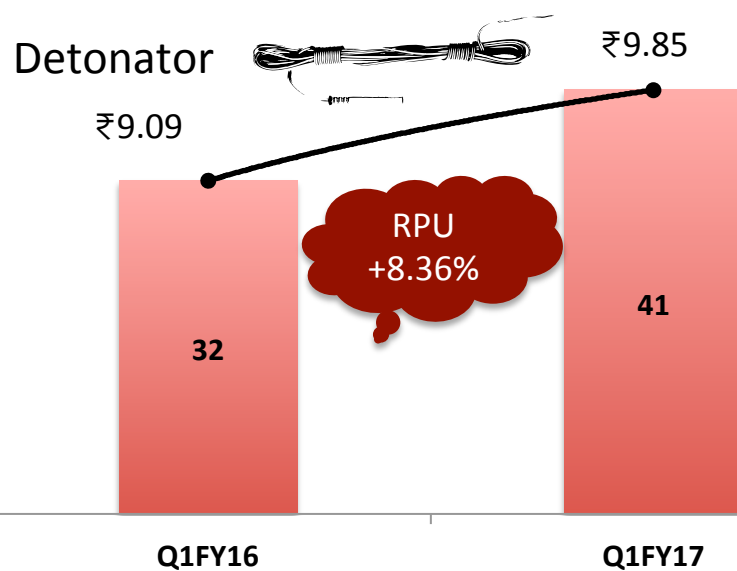
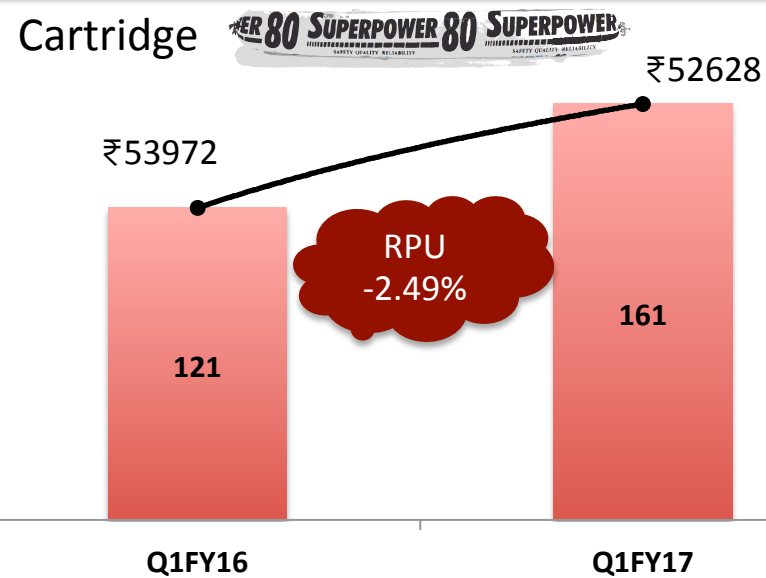
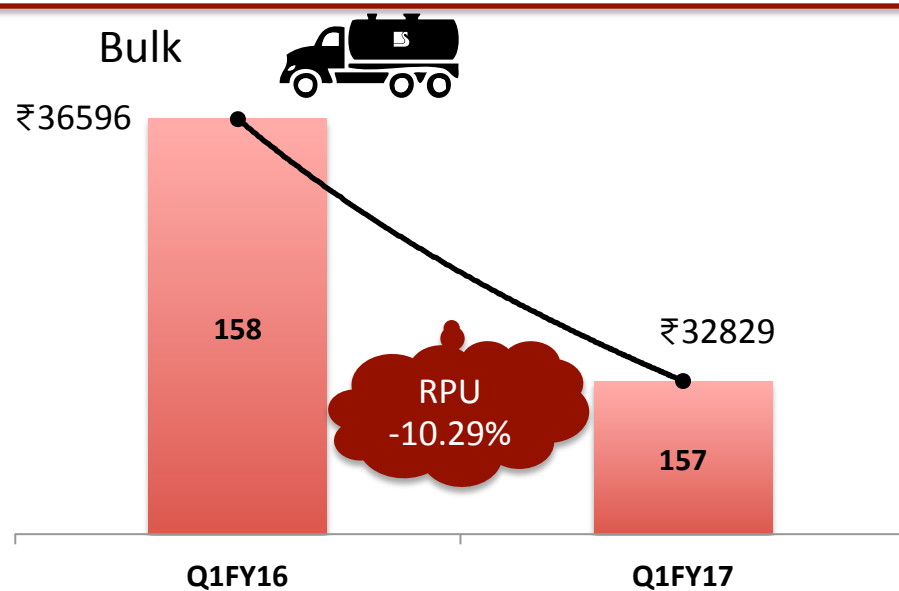
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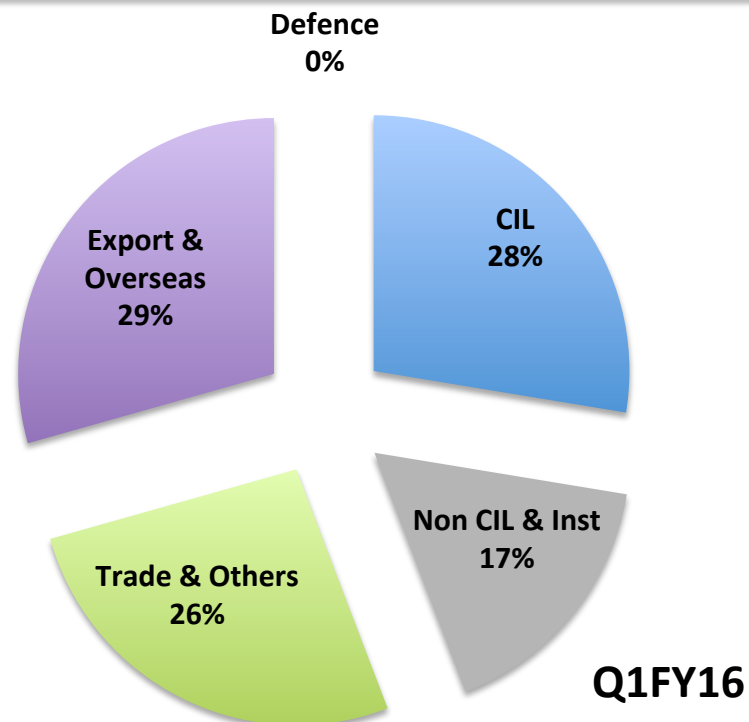
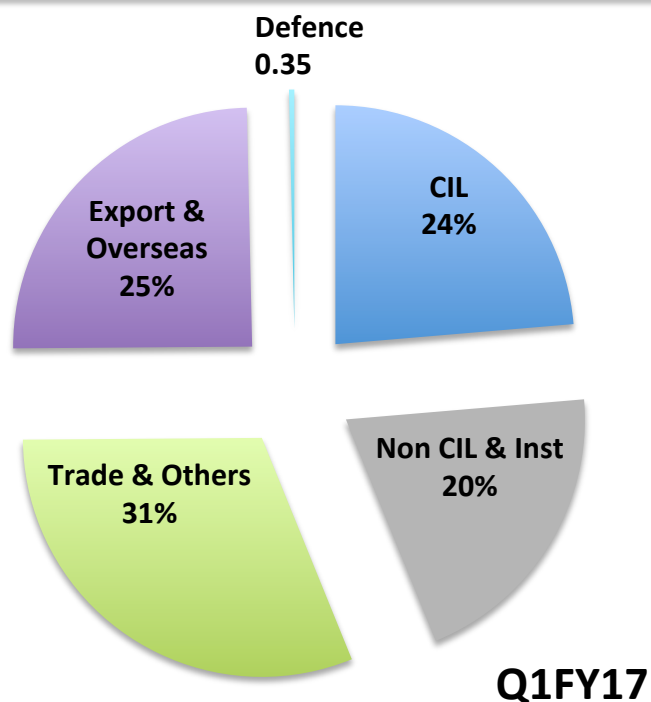
D-Fuse



VALUEWISE BREAK-UP

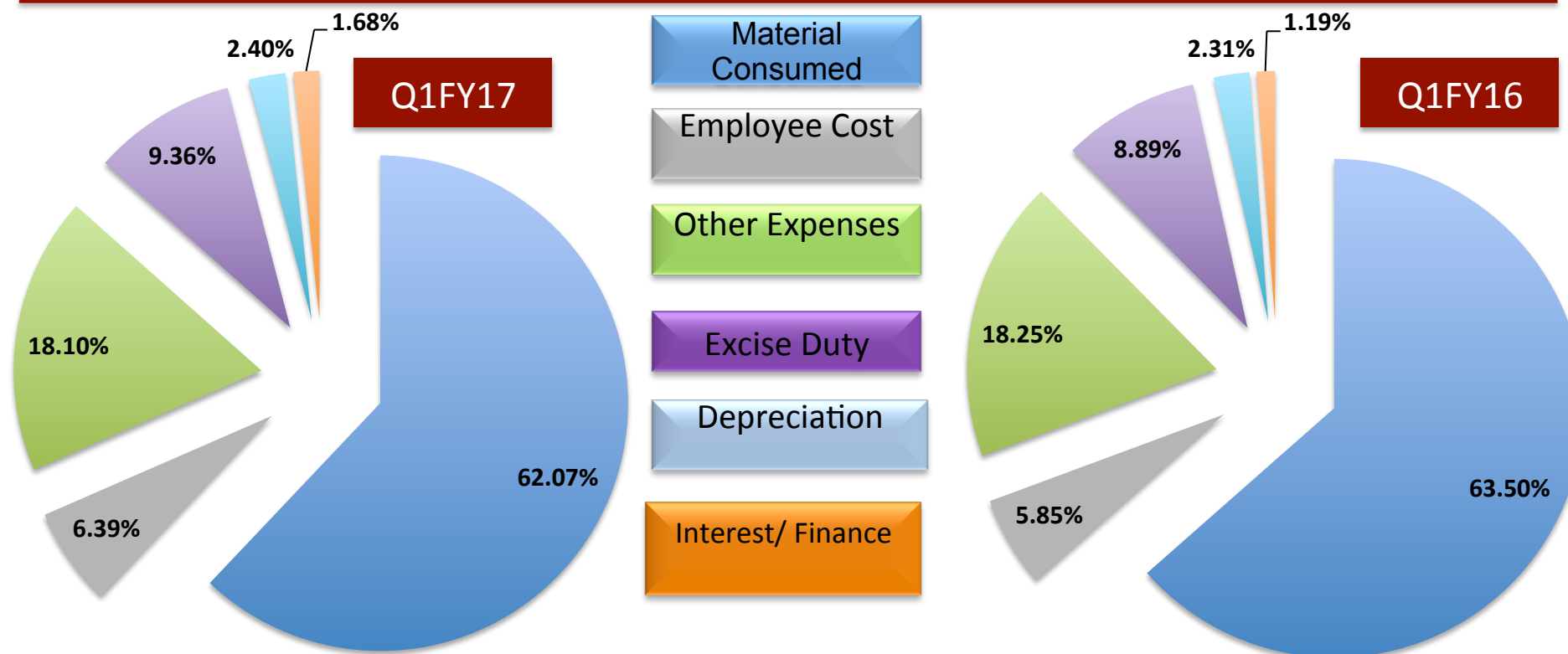


CUSTOMER BIFURCATION



Particulars	Q1FY17	Q1FY16	% Change
Coal India	108.90	114.51	(4.90)
Non CIL & Inst	92.98	68.82	35.11
Trade & Others	142.83	109.67	30.24
Export & Overseas	113.97	121.90	(6.51)
Defence	1.65	0	-
Total	460.33	414.90	

COST BREAKUP



Particulars	YoY % change
Material Consumed	(1.44)
Employee Cost	0.54
Other Expenses	(0.15)
Excise Duty	0.47
Depreciation	0.09
Interest & Financial Cost	0.48

OVERSEAS- SOUTH AFRICA



We expect the commercial production to commence from Q4FY17



Our Progress



SAFETY & HR



0

Reportable
injury received
from any factory



17.171

million of accident free
man-hours worked since
last Lost time accident on
24.03.2013

No. of training conducted		No. of personnel trained		Total man-hours of training	
Supervisor/ Executive	Operator	Supervisor / Executive	Operator	Supervisor/ Executive	Operator
47	384	440	6625	1082	6880

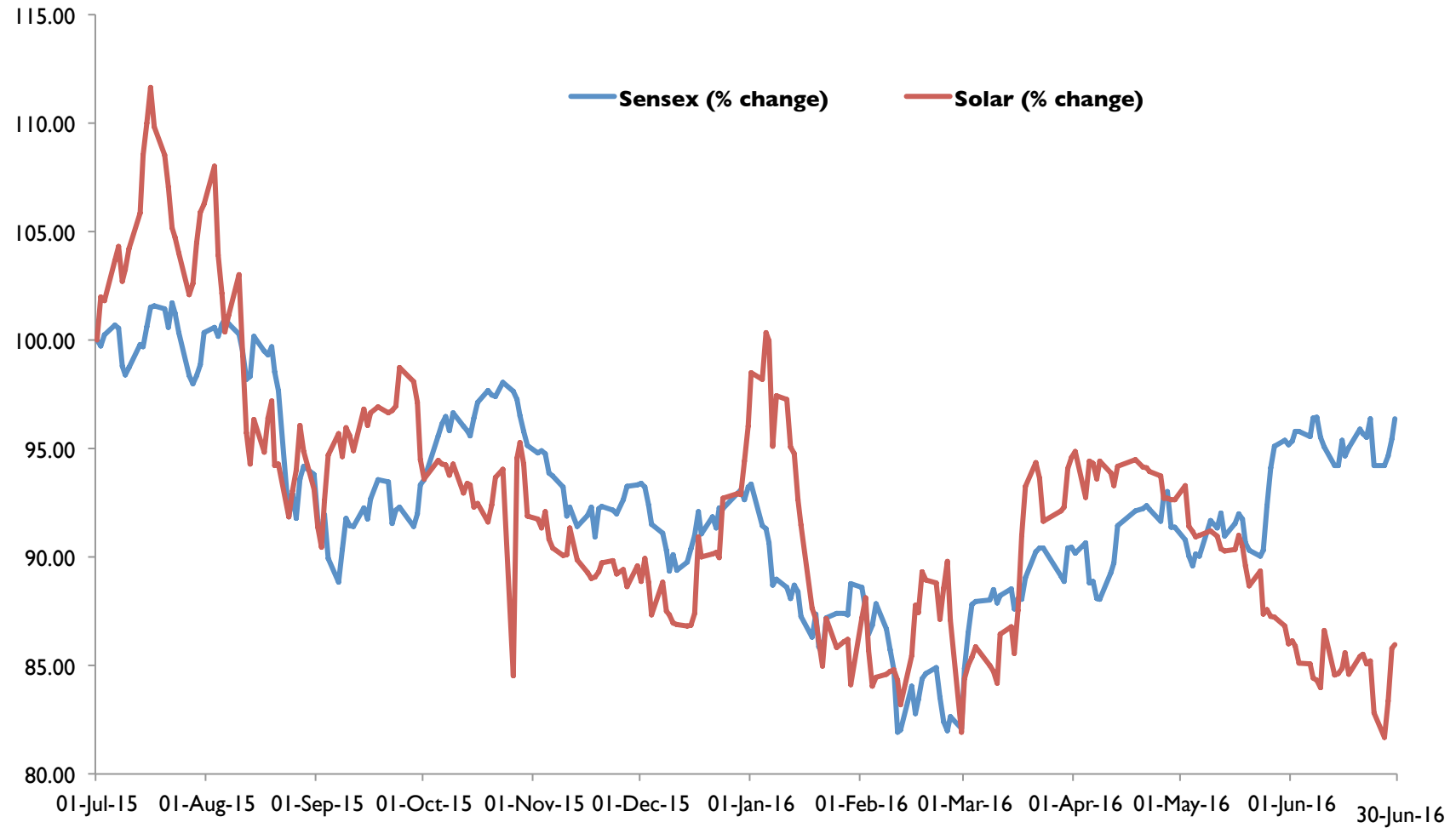
STATUTORY & REGULATORY COMPLIANCES

- **The regulatory and statutory compliances, like licenses, pollution, labour, insurance, excise, sales tax etc. are in line.**
- As per regulation 55A of SEBI Depositories & Participants Regulations, 1996 Reconciliation of Share Capital Audit Report was submitted to both the stock exchanges.
- During the quarter, the company has not received any complaint from shareholder.
- Company's website has all the details on investor relations and is updated with Financial results, shareholding pattern and corporate governance report and all the other documents required as per the Companies Act, 2013 and Listing Regulations.
- **As per Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") following Quarterly compliances were submitted to both stock exchanges.**

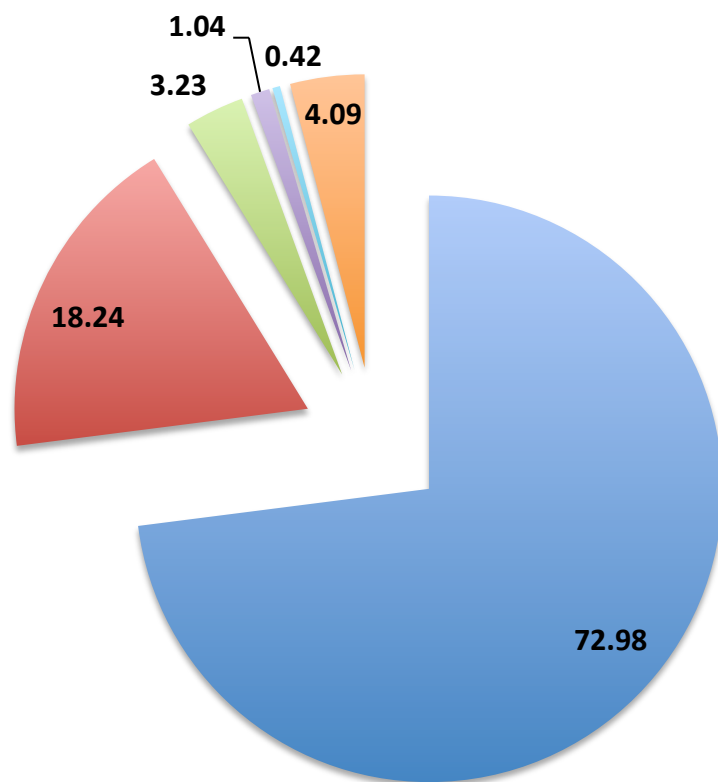
STATUTORY & REGULATORY COMPLIANCES

- ✓ Shareholding Pattern in compliance with Regulation 31(1)(b).
- ✓ Corporate Governance report in compliance with Regulation 27(2)(a).
- ✓ Status of Investor Complaints in compliance with Regulation 31(3).
- ✓ Intimation of Board meeting under Regulation 29(1)(a)
- ✓ Financial Results and Limited Review Report as per Regulation 33.
- ✓ Compliance under 40(9) on transfer & transmission of shares

SENSEX VS SOLAR



SHAREHOLDING as on 30th June 2016



Mutual Fund	HDFC Fund (6.06), SBI-MF (5.98), Kotak Fund (1.56), DSP Rock (1.43), Tata Fund (1.07), Birla Sun life (0.80).
FII	Kotak Global Funds (0.88), Nomura Singapore Ltd (0.11), Fidelity Investment Trust & Emerging Market Fund (0.03)
Others	ICICI Prudential Life Insurance (2.66),

■ Promoter
 ■ Mutual Funds
 ■ Public
 ■ FII
 ■ Corporate
 ■ Others



THANK YOU

